ORDER NO. 26-416

ENTERED Oct 29 2026

BEFORE THE PUBLIC UTILITY COMMISSION

OF OREGON

UM 2385

In the Matter of PORTLAND GENERAL ELECTRIC COMPANY, Application of Corporate Reorganization to Create a Holding Company.	ORDER

DISPOSITION: SUPPLEMENTAL ISSUE FUND GRANT REQUEST APPROVED

On October 6, 2026, the Oregon Citizens' Utility Board (CUB) filed a request for final payment from the 2026 Portland General Electric Company (PGE) Supplemental Issue Fund. The Fifth Amended and Restated Intervenor Funding Agreement (Agreement) (approved by the Commission in Order No. 22-506)[1] and Supplemental Intervenor Funding Agreement (Supplemental Agreement) (approved by the Commission in Order No. 25-298)[2] govern the procedures for payment of Issue Fund and Supplemental Issue Fund grants. CUB is automatically pre-certified to receive Issue Fund Grants under OAR 860-001-0120(3)(a) and under both agreements.

The Commission delegated responsibility to sign uncontested orders relating to Intervenor Funding Agreements, including authorizing partial or final payments to the Chief Administrative Law Judge, consistent with Order No. 25-408.[3]

In Order 26-267, the Commission approved CUB's amended proposed budget and authorized a grant of up to $75,000.00 from the 2026 PGE Supplemental Issue Fund.[4] CUB requests final payment of $75,000.00 from the 2026 PGE Supplemental Issue Fund, noting it incurred eligible expenses of $132,046.25 in these proceedings.

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[1] *In the Matter of Public Utility Commission of Oregon, Approval of the Fifth Amended and Restated Intervenor Funding Agreement*, Docket No. UM 2264, Order No. 22-506 (Dec. 29, 2022).
[2] *Id.*, Order No. 25-298 (Aug. 6, 2025).
[3] *In the Matter of Public Utility Commission of Oregon, The Delegation of Certain Duties and Powers of the Public Utility Commission of Oregon*, Docket No. CD 27, Order No. 25-408 (Oct. 15, 2025).
[4] Order No. 26-267 (July 22, 2026).

Under the Supplemental Agreement, the Request for Payment must:

1. Itemize the expenses, payees and hourly rates of amount to be reimbursed;
2. Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with CUB's proposed budget;
3. Provide information sufficient to show that CUB has complied with any conditions imposed on the Supplemental Issue Fund Grant; and
4. Specify whether the request for payment is for a progress payment or a final payment and indicate whether any approved budget amount may be released back to the applicable Supplemental Issue Fund.[5]

Further, under the terms of the Supplemental Agreement, CUB must establish that it has used "in-house resources or outside funding to account for or pay at least twenty percent (20%) of the Eligible Expenses for the work to be performed for which CUB is seeking a Supplemental Issue Fund Grant."[6] CUB provided the required documentation in its request for final payment.

The Agreement provides that the Commission will make a determination in each proceeding as to how the participating utilities are to recover the funding grants from the various customer classes. Under Section 6.5 of the Supplemental Agreement, Supplemental Issue Fund Grants should be allocated to residential customers.[7] The Commission finds that the supplemental issue fund expenditures should be allocated to PGE's residential customers.

The Commission finds that CUB has met the requirements of the Agreement, and its request for final payment should be approved. Section 6.6 of the Supplemental Agreement provides that PGE must pay the Supplemental Issue Fund Grant to CUB intervenor within 30 days after receipt of the Commission directive.

[5] *In the Matter of Public Utility Commission of Oregon, Approval of the Firth Amended and Restated Intervenor Funding Agreement*, Docket No. UM 2264, Order No. 25-298, Appendix A at 8 (Aug. 6, 2025).
[6] *Id*., Appendix A at 7.
[7] *Id*., Appendix A at 9.

ORDER

IT IS ORDERED that:

1. The Oregon Citizens' Utility Board has met the requirements of the Fifth Amended and Restated Intervenor Funding Agreement and Supplemental Intervenor Funding Agreement and its request is approved.

2. Portland General Electric Company pay $75,000.00 from its 2026 Supplemental Issue Fund to the Oregon Citizens' Utility Board within 30 days after receipt of this Order, and the grant be assessed to Portland General Electric Company's residential customers.

Made, entered, and effective Oct 29, 2026.

Alison Lackey
Chief Administrative Law Judge