

**BEFORE THE PUBLIC UTILITY COMMISSION
OF OREGON**

UM 2385

In the Matter of

PORTLAND GENERAL ELECTRIC
COMPANY,

Application of Corporate
Reorganization to Create a Holding
Company.

ORDER

DISPOSITION: PROPOSED BUDGET FOR ISSUE FUND GRANT APPROVED

On February 11, 2026, the Oregon Citizens' Utility Board (CUB) filed a request for a \$75,000 grant from the 2025 Portland General Electric Company (PGE) Supplemental Issue Fund and a proposed budget in this proceeding. On June 2, 2026, CUB filed an amended request to clarify that it was requesting a \$75,000 grant from the 2026 PGE Supplemental Issue Fund. The request provides a proposed budget of \$96,375.00 for CUB's activities in this proceeding.

The Fifth Amended and Restated Intervenor Funding Agreement (Agreement) (approved by the Commission in Order No. 22-506)¹ and Supplemental Intervenor Funding Agreement (Supplemental Agreement) (approved by the Commission in Order No. 25-298)² govern the procedures for payment of Issue Fund Grants.³ CUB is automatically pre-certified to receive Issue Fund Grants under OAR 860-001-0120(3)(a) and under both agreements.

The Agreement requires that a proposed issue fund budget contain the following information:

- 1) A statement of the work to be performed;
- 2) A description of the areas to be investigated;

¹ *In the Matter of Public Utility Commission of Oregon, Approval of the Fifth Amended and Restated Intervenor Funding Agreement*, Docket No. UM 2264, Order No. 22-506 (Dec. 29, 2022).

² Order No. 25-298 at 8 (Aug. 6, 2025).

³ A First Amendment to the Supplemental Intervenor Funding Agreement between CUB and PGE was approved by the Commission at its regular public meeting on May 26, 2026. See Order No. 26-184 (May 27, 2026).

- 3) A description of the particular customer class(es) that will benefit from the intervenor's participation;
- 4) A budget showing estimated attorney, consultant and expert witness fees, which may include the cost for appropriate support staff and operations support; and
- 5) A representation that the intervenor will use matching funds in the form of either in-house resources or outside funding to account for or pay at least 20 percent of the eligible expenses for which the intervenor is seeking an Issue Fund Grant.

The Agreement also requires that the proposed issue fund budget identify the specific fund accounts from which the intervenor is seeking monies and an estimate of the amount of available funds in that account.

Once a proposed budget is received, the Commission decides whether Issue Fund Grants are available for use based on factors identified in the agreement. The Commission may accept, deny, or partially deny the request, and may place reasonable conditions on the grant. The Commission has delegated responsibility to sign uncontested orders relating to Intervenor Funding Agreements to the Chief Administrative Law Judge, consistent with Order No. 25-408.⁴

CUB was automatically pre-certified to receive Issue Fund Grants under Section 5.2(a) of the Agreement and OAR 860-001-0120(3)(a). CUB's request explains that docket UM 2385 is an eligible proceeding under the Supplemental Agreement. CUB's proposed budget includes the requisite information. In light of the issues to be addressed, the complexity of the issues, and the significant policy decisions to be made in the docket, I find that CUB's proposed budget is reasonable and should be approved.

⁴ *In the Matter of Public Utility Commission of Oregon, The Delegation of Certain Duties and Powers of the Public Utility Commission of Oregon*, Docket No. CD 27, Order No. 25-408 (Oct. 15, 2025).

ORDER

IT IS ORDERED that:

1. The Oregon Citizens' Utility Board's proposed budget for a Supplemental Issue Fund Grant is approved.
2. A Supplemental Issue Fund Grant is approved up to \$75,000.00 from the 2026 Portland General Electric Supplemental Issue Fund.

Made, entered, and effective Jul 22 2026.



Alison Lackey
Chief Administrative Law Judge

