

**BEFORE THE PUBLIC UTILITY COMMISSION  
OF OREGON**

LC 80

In the Matter of

PORTLAND GENERAL ELECTRIC  
COMPANY,

2023 Clean Energy Plan and Integrated  
Resource Plan.

ORDER

**DISPOSITION: ISSUE FUND GRANT REQUEST APPROVED**

On December 23, 2024, the Oregon Citizens' Utility Board (CUB) filed a Request for Payment of \$19,730 for its 2023 PGE Issue Fund Grant. The Fifth Amended and Restated Intervenor Funding Agreement (approved by the Commission in Order No. 22-506)<sup>1</sup> governs the procedures for payment of Issue Fund Grants. CUB is automatically pre-certified to receive Issue Fund Grants under OAR 860-001-0120(3)(a) and under the agreement.

CUB asks for a final payment of \$19,730 from the 2023 PGE Issue Fund. The remaining \$4270 would be released to the PGE Issue Fund. Under the Agreement, the Request for Payment must:

1. Itemize the expenses, payees and hourly rates of amount to be reimbursed;
2. Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with the intervenor's proposed budget;
3. Provide information sufficient to show that the intervenor has complied with any conditions imposed on the Issue Fund Grant; and
4. Specify whether the request for payment is for a progress payment or a final payment and indicate whether any approved budget amount may be released back to the applicable Issue Fund.

Further, under the terms of the Agreement, CUB must establish that it has "used in-house resources or outside funding to account for or pay at least 20% of the Eligible Expenses

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<sup>1</sup> *In the Matter of Public Utility Commission of Oregon, Approval of the Fifth Amended and Restated Intervenor Funding Agreement*, Docket No. UM 2264, Order No. 22-506 (Dec. 29, 2022).

for the work to be performed in the proceeding for which the intervenor is seeking an Issue Fund Grant.”<sup>2</sup> CUB provided the required documentation in its request.

The Agreement provides that the Commission will make a determination in each proceeding as to how the participating utilities are to recover the funding grants from the various customer classes. Under Section 7.7(b), Issue Fund Grants should be allocated so as to fairly align the costs of the advocacy with the intended potential beneficiaries of the advocacy. The Commission has considered the intended beneficiaries and finds that the issue fund expenditures should be allocated to PGE’s residential customers.

The Commission finds that CUB has met the requirements of the Agreement, and its request should be approved. Section 7.8 of the Agreement provides that the utility must pay the Issue Fund Grant to the requesting intervenor within 30 days after receipt of the Commission directive.

**ORDER**

IT IS ORDERED that:

1. The Oregon Citizens’ Utility Board has met the requirements of the Fifth Amended and Restated Intervenor Funding Agreement and its request is approved.
2. Portland General Electric Company pay \$19,730 for its 2023 PGE Issue Fund to the Oregon Citizens’ Utility Board within 30 days after receipt of this Order, and the grant be assessed to Portland General Electric Company’s residential customers.

Made, entered, and effective Apr 13, 2026.



Alison Lackey  
Administrative Hearings Division



<sup>2</sup> *In the Matter of Public Utility Commission of Oregon, Approval of the Firth Amended and Restated Intervenor Funding Agreement*, Docket No. UM 2264, Order No. 22-506, Appedix A at 20-21 (Dec. 29, 2022).