

**BEFORE THE PUBLIC UTILITY COMMISSION
OF OREGON**

UE 452

In the Matter of

PORTLAND GENERAL ELECTRIC
COMPANY,2026 Annual Power Cost Update Tariff.

ORDER

DISPOSITION: ISSUE FUND GRANT REQUEST APPROVED AND FUNDS
REALLOCATED

On March 13, 2026, the Oregon Citizens' Utility Board (CUB) filed a Request for Payment of \$759.45 for its 2025 PGE Issue Fund Grant and \$75,780.55 for its 2025 PGE Supplemental Issue Fund Grant. The Fifth Amended and Restated Intervenor Funding Agreement (approved by the Commission in Order No. 22-506)¹ and Supplemental Intervenor Funding Agreement (approved by the Commission in Order No. 25-298)² govern the procedures for payment of Issue Fund Grants. CUB is automatically precertified to receive Issue Fund Grants under OAR 860-001-0120(3)(a) and under both agreements.

CUB asks for a final payment of \$759.45 from the 2025 PGE Issue Fund, and \$75,780.55 from the 2025 PGE Supplemental Issue Fund. CUB requests reallocation of \$13,460 remaining from the approved Issue Fund Grant to its pending Issue Fund Grant in UE 455, per Article 6.7 of the Agreement. Concurrent with its request for payment in this docket, CUB filed for approval of a Proposed Budget in UE 455. Under the Agreement, the Request for Payment must:

1. Itemize the expenses, payees and hourly rates of amount to be reimbursed;
2. Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with the intervenor's proposed budget;
3. Provide information sufficient to show that the intervenor has complied with any conditions imposed on the Issue Fund Grant; and

¹ *In the Matter of Public Utility Commission of Oregon, Approval of the Fifth Amended and Restated Intervenor Funding Agreement*, Docket No. UM 2264, Order No. 22-506 (Dec. 29, 2022).

² *Id.*, Order No. 25-298 (Aug. 6, 2025).

4. Specify whether the request for payment is for a progress payment or a final payment and indicate whether any approved budget amount may be released back to the applicable Issue Fund.

Further, under the terms of the Agreement, CUB must establish that it has “used in-house resources or outside funding to account for or pay at least 20% of the Eligible Expenses for the work to be performed in the proceeding for which the intervenor is seeking an Issue Fund Grant.”³ CUB provided the required documentation in its request.

The Agreement provides that the Commission will make a determination in each proceeding as to how the participating utilities are to recover the funding grants from the various customer classes. Under Section 7.7(b), Issue Fund Grants should be allocated so as to fairly align the costs of the advocacy with the intended potential beneficiaries of the advocacy. Agreement at 23. The Commission has considered the intended beneficiaries and finds that the issue fund expenditures should be allocated to PGE’s residential customers.

The Commission finds that CUB has met the requirements of the Agreement, and its request should be approved. Section 7.8 of the Agreement provides that the utility must pay the Issue Fund Grant to the requesting intervenor within 30 days after receipt of the Commission directive.

CUB further asks that the remainder (\$13,460) of the Issue Fund Grant be reallocated to docket UE 455.

ORDER

IT IS ORDERED that:

1. The Oregon Citizens’ Utility Board has met the requirements of the Fifth Amended and Restated Intervenor Funding Agreement and Supplemental Intervenor Funding Agreement and its request is approved.
2. Portland General Electric Company pay \$759.45 for its 2025 PGE Issue Fund to the Oregon Citizens’ Utility Board within 30 days after receipt of this Order, and the grant be assessed to Portland General Electric Company’s residential customers.

³ *In the Matter of Public Utility Commission of Oregon, Approval of the Fifth Amended and Restated Intervenor Funding Agreement*, Docket No. UM 2264, Order No. 22-506, Appedix A at 20-21 (Dec. 29, 2022).

3. Portland General Electric Company pay \$75,780.55 for its 2025 Supplemental PGE Issue Fund to the Oregon Citizens' Utility Board within 30 days after receipt of this Order, and the grant be assessed to Portland General Electric Company's residential customers.
4. The remaining balance of the Supplemental Issue Fund Grant be reallocated as indicated above to the Oregon Citizens' Utility Board's Supplemental Issue Fund Grant in docket UE 455.

Made, entered, and effective Mar 20, 2026.



Alison Lackey
Administrative Hearings Division

