

ORDER NO. 21-434

ENTERED Nov 23 2021

**BEFORE THE PUBLIC UTILITY COMMISSION
OF OREGON**

UE 394

In the Matter of

PORTLAND GENERAL ELECTRIC
COMPANY,

Request for a General Rate Revision.

ORDER

DISPOSITION: ISSUE FUND GRANT REQUEST APPROVED

On November 16, 2021, the Alliance of Western Energy Consumers¹ filed a Request for Partial Payment of its Portland General Electric Company (PGE) Issue Fund Grant. Section 7.3 of the Fourth Amended and Restated Intervenor Funding Agreement (Agreement), adopted by the Commission in Order No. 18-017, governs the procedures for payment of Issue Fund Grants. AWEC (as the Industrial Customers of Northwest Utilities) was precertified to receive Issue Fund Grants on August 21, 2003, in Order No. 03-502.

AWEC asks for a progress payment of \$49,564.26 with \$40,000 from the 2021 PGE Issue Fund and \$9,564.26 from the 2022 PGE Issue Fund. Concurrent with this request for partial payment, AWEC filed a request to amend its proposed budget seeking an additional \$30,000 in its budget as an advance from the 2022 PGE Issue Fund. The budget amendment request was approved in Order No. 21-432. Under the Agreement, the Request for Payment must:

- 1) Itemize the expenses, payees, and hourly rates of amount to be reimbursed;
- 2) Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with the intervenor's proposed budget;

¹ Formerly known as the Industrial Customers Northwest Utilities.

- 3) Provide information sufficient to show that the intervenor has complied with any conditions imposed on the Issue Fund Grant; and
- 4) Specify whether the request for payment is for a progress payment or a final payment and indicate whether any approved budget amount may be released back to the applicable Issue Fund.

Further, under the terms of the Agreement, AWEC must establish that it has " used in-house resources or outside funding to account for or pay at least 20% of the Eligible Expenses for the work to be performed in the proceeding for which the intervenor is seeking an Issue Fund Grant." Agreement at 15. AWEC provided the required documentation in its request.

The Agreement provides that the Commission will make a determination in each proceeding as to how the participating utilities are to recover the funding grants from the various customer classes. Under Section 7.7(b), Issue Fund Grants should be allocated so as to fairly align the costs of the advocacy with the intended potential beneficiaries of the advocacy. Agreement at 23. The Commission has considered the intended beneficiaries, and finds that the issue fund expenditures should be allocated to PacifiCorp's and PGE's industrial customers.

The Commission finds that AWEC has met the requirements of the Agreement, and its request should be approved. Section 7.8 of the Agreement provides that the utility must pay the Issue Fund Grant to the requesting intervenor within 30 days after receipt of the Commission directive.

ORDER

IT IS ORDERED that:

1. The Alliance of Western Energy Consumers has met the requirements of the Fourth Amended and Restated Intervenor Funding Agreement, and its request is approved.

2. Portland General Electric Company pay \$40,000 from the 2021 PGE Issue Fund and \$9,564.26 from the 2022 PGE Issue Fund to the Alliance of Western Energy Consumers within 30 days after receipt of this Order, and the grant be assessed to PGE's industrial customers.

Made, entered, and effective Nov 23, 2021.



A handwritten signature in blue ink, appearing to read "Nolan Moser".

Nolan Moser
Chief Administrative Law Judge
Administrative Hearings Division