

ORDER NO. 18 339

ENTERED SEP 11 2018

BEFORE THE PUBLIC UTILITY COMMISSION
OF OREGON

UM 1965

In the Matter of

PUBLIC UTILITY COMMISSION OF
OREGON

ORDER

Senate Bill 978 Issue Fund Grants Agreement.

DISPOSITION: ADMINISTRATIVE HEARINGS DIVISION RECOMMENDATION
ADOPTED

This order memorializes our decision, made and effective at our September 11, 2018 Regular Public Meeting, to adopt the Administrative Hearings Division (AHD) recommendation to approve the Senate Bill 978 Issue Fund Grants Agreement. The AHD Report with the recommendation and agreement is attached as Appendix A.

Dated this 11 day of September, 2018, at Salem, Oregon.

COMMISSIONER DECKER WAS
UNAVAILABLE FOR SIGNATURE

Megan W. Decker
Chair



Handwritten signature of Stephen M. Bloom in blue ink.

Stephen M. Bloom
Commissioner

Handwritten signature of Letha Tawney in blue ink.

Letha Tawney
Commissioner

A party may request rehearing or reconsideration of this order under ORS 756.561. A request for rehearing or reconsideration must be filed with the Commission within 60 days of the date of service of this order. The request must comply with the requirements in OAR 860-001-0720. A copy of the request must also be served on each party to the proceedings as provided in OAR 860-001-0180(2). A party may appeal this order by filing a petition for review with the Circuit Court for Marion County in compliance with ORS 183.484.

PUBLIC UTILITY COMMISSION OF OREGON
AHD REPORT
PUBLIC MEETING DATE: September 11, 2018

REGULAR ___ CONSENT X RULEMAKING ___ EFFECTIVE DATE 8/13/2018

DATE: September 4, 2018

TO: Public Utility Commission

FROM: Michael Grant *MG*

SUBJECT: PUBLIC UTILITY COMMISSION OF OREGON (Docket No. UM 1965) – Approval of the Senate Bill 978 Issue Fund Grants Agreement

RECOMMENDATION:

Approve the Senate Bill 978 (SB 978) Issue Fund Grants Agreement set forth in Attachment A.

DISCUSSION:

In 2017, the Oregon Legislature passed SB 978 directing the Commission to establish a public process to investigate whether developing trends and evolving technologies and policies in the energy sector impact the existing regulatory structure. On August 20, 2018, Portland General Electric Company (PGE); PacifiCorp, dba Pacific Power; the Coalition of Communities of Color (CCC); Verde; and OPAL submitted a Funding Agreement for Senate Bill 978 Issue Fund Grants (IFGA). The purpose of the IFGA is to make funds available to underrepresented residential customers to enable their participation in proceedings before the Commission related to the SB 978 public process. Upon Commission approval, the IFGA takes effect as of August 13, 2018, and continues in effect until December 31, 2018, unless terminated earlier under the terms of the agreement.

The IFGA provides funding for the CCC, Verde, and OPAL, who are certified in the IFGA. It also allows for a not for profit organization representing underrepresented residential customers in the service territories of PGE and PacifiCorp and meeting the criteria set out in the IFGA to apply for certification to become eligible for the Issue Fund Grants.

UM 1965 SB 978 Issue Fund Grants Agreement
September 4, 2018
Page 2

The IFGA includes two funds, a PGE Fund and a PacifiCorp Fund, each which provides \$20,000. CCC, Verde, and OPAL may apply for an IFGA Grant from their respective Fund to pay for eligible expenses, which are defined as fees and expenses directly attributable to SB 978 activities, such as attorney and consultant fees and travel expenses.

The IFGA allows PGE and PacifiCorp to recover in rates all amounts paid for IFGA Issue Fund Grants authorized by the Commission. The parties to the IFGA agree that the Issue Fund Grants should be allocated to and paid by the residential customer class of each utility.

I recommend the Commission find that the SB 978 Issue Fund Grants Agreement serves customers and is in the public interest. The IFGA is authorized by ORS 757.072, which allows energy utilities to enter into agreements for the financial assistance to organizations representing broad customer interests in Commission proceedings. The Commission should approve the amended IFGA under ORS 757.072 to allow the provision of financial assistance agreed to by the signatories.

PROPOSED COMMISSION MOTION:

The Commission approve the Senate Bill 978 Issue Fund Grants Agreement set forth in Attachment A.

Funding Agreement for Senate Bill 978 Issue Fund Grants

This Funding Agreement for Senate Bill 978 Issue Fund Grants (the "Agreement"), effective as of August 13, 2018 (the "Effective Date"), is by and among Portland General Electric Company ("PGE"), an Oregon corporation; PacifiCorp ("PacifiCorp"), an Oregon corporation; the Coalition of Communities of Color ("CCC"), an Oregon domestic nonprofit corporation; Verde, an Oregon domestic nonprofit corporation; and OPAL ("OPAL"), an Oregon domestic nonprofit corporation (collectively, the "Signatories").

RECITALS

WHEREAS the Oregon Legislature, in passing Senate Bill 978, has directed the Public Utility Commission of Oregon ("Commission") to establish a public process to investigate whether developing trends and evolving technologies and policies in the energy sector might impact the existing regulatory system, and

WHEREAS the purpose of this Agreement is to make funds available to underrepresented residential customers to enable them to participate in proceedings before the Commission in proceedings related to SB 978,

NOW, THEREFORE, in consideration of the foregoing premises and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Signatories agree, as follows:

AGREEMENT

Article 1
Definitions

Except as otherwise defined herein, capitalized terms used in this Agreement have the meanings assigned to them as follows:

- (a) "Certified Organization" means organizations certified by the Commission to receive funding by the Commission under Section 5.
- (b) "Eligible Expense" has the meaning set forth in Section 7.2 of this Agreement.
- (c) "Public Process for SB 978" means a public process before the Commission related to SB 978.
- (d) "Energy Burden" means the percentage of household income spent on home energy bills.
- (e) "Underrepresented, residential customers" include minority and low-income communities, tribal communities, rural communities, communities with significant populations of youth, the elderly, or those with physical or mental disabilities, or other residential communities who experience disproportionate Energy Burden.

- (f) "SB 978 Issue Fund Grant" means any funding grant made available under the terms of this Agreement.
- (g) "SB 978 Issue Fund" has the meaning set forth in Sections 4.2 and 4.3 of this Agreement.
- (h) "Participating Public Utility" or "Participating Public Utilities" means PacifiCorp or PGE, and PacifiCorp and PGE.

Article 2
Term

The Agreement is effective beginning on the Effective Date of this Agreement and continues in effect until December 31, 2018, unless terminated earlier pursuant to the terms of Article 9 of this Agreement (the "Term").

Article 3
Condition Precedent

The obligations and rights of the Signatories of this Agreement are subject to the condition precedent that the Commission issue an order (i) approving this Agreement without material modifications and (ii) finding that the funding program implemented through the Agreement serves residential customers and is in the public interest.

Article 4
Scope

4.1 General. SB 978 Issue Fund grants will be made available pursuant to the terms of this Agreement.

4.2 Funds and Accounts. Accounts for the SB 978 Issue Fund will be established for each of the Participating Public Utilities. For the Term of this Agreement, the following amounts will be made available:

	PGE	PACIFICORP
SB 978 Issue Fund	\$20,000	\$20,000

4.3 SB 978 Issue Fund. This fund will be established for use by Certified Organizations for expenses arising from their representation of utility customers in the Public Process for SB 978. The Commission may authorize SB 978 Issue Fund Grants pursuant to the criteria and process set forth in Section 6 and Section 7 below in an aggregate amount for each Participating Public Utility that may not exceed the amounts listed in Section 4.2 above. An SB 978 Issue Fund Grant may be used solely to pay Eligible Expenses for Public Process for SB 978. Any Certified Organization will be eligible to apply for SB 978 Issue Fund Grants. The Commission will review such

applications using the criteria set forth in Section 6 below. Grants from the SB 978 Issue Fund may not be used for political activities or fund raising.

4.4 Unused Balances. The unused balances in SB 978 Issue Fund accounts will be eliminated upon the termination of this Agreement (whether as a result of a termination pursuant to Section 9.1 below or at the end of the Term), except that certain expenditures incurred pursuant to a Commission-authorized SB 978 Issue Fund Grant awarded before termination may be reimbursed according to the terms specified in Section 9.3 below.

Article 5 Issue Fund Grant Eligibility

5.1 General. Only organizations that are certified under this Agreement will be eligible to receive SB 978 Issue Fund Grants. The Commission will provide the opportunity to submit applications for certification up to 30 days after Commission approval of this Agreement. An application seeking certification must provide sufficient information that would allow the Commission to determine whether the organization meets the requirements for certification specified in Section 5.2. The Commission will make best efforts to act on such applications within 30 days of the date when such applications are submitted. Once certified, an organization will remain certified for the Term of this Agreement unless the Commission terminates the certification under Section 8.1 of this Agreement. An organization that applies for and is granted certification under this Section will be bound by the terms of this Agreement and thereby agree to the enforcement of the terms of this Agreement on the same basis as a Signatory to this Agreement.

5.2 Certification. The Commission will certify organizations meeting the criteria of paragraph (a) or (b) of this Section as eligible to receive an SB 978 Issue Fund Grant:

(a) CCC, Verde, and OPAL;

(b) Not for profit organizations meeting the following criteria:

1. The organization is representative of a group of underrepresented, residential customers in the service territory of one or more Participating Public Utilities;
2. A primary purpose of the organization is not advocating for a specific political party or candidate;
3. The organization provides energy services, energy education, or energy advocacy, to the community it represents;
4. The organization lacks the resources or staff time to regularly participate in Commission proceedings;
5. The organization demonstrates that it is able to effectively represent the underrepresented, residential customers it seeks to represent;
6. The organization demonstrates that the specific interests of a group of underrepresented, residential customers will benefit from the organization's participation; and

7. The organization demonstrates that its request for certification will not unduly delay the schedule of the Commission's public processes.

An organization is not eligible to be certified by the Commission to receive SB 978 Issue Fund Grants if that organization receives CUB Fund Grants, Preauthorized Matching Grants, or Issue Fund Grants under the Fourth Amended and Restated Intervenor Funding Agreement approved by the Commission in Commission Order No.18-017.

Article 6 **Issue Fund Grant Request Procedures**

6.1 Proposed Budgets. Within 30 days of becoming certified to receive funding under this Agreement, an organization seeking an SB 978 Issue Fund Grant must submit, on a standardized form approved by the Commission, a proposed budget to the Commission. A proposed budget must include: (a) a statement of work to be performed by the organization for which funding is sought; (b) a description of the areas to be addressed by the organization in the SB 978 process; (c) a description of the particular group or groups of residential utility customers that will benefit from the organization's participation; (d) identification of the specific account or accounts from which the organization is seeking an SB 978 Issue Fund Grant; (e) a budget showing estimated cost for appropriate support staff and operational support. The deadline for submitting proposed budgets will be 30 days after the signing of this Agreement. Proposed budgets must be served on the Commission, the affected Participating Utility, and all certified organizations.

6.2 Additional Information. The Commission may seek additional information concerning proposed budgets. The Commission will make best efforts to act upon proposed funding budgets, within 14 days of receiving the proposed budgets or, if applicable, any supplemental information provided in response to the Commission's request.

6.3 Commission Decision. If the Commission receives one or more requests for an SB 978 Issue Fund Grant, then the Commission will determine the amount, if any, of SB 978 Issue Fund Grants that will be made available and the allocation of that amount among the Certified Organizations. The Commission may make these determinations based upon the following factors: (a) the participation of other organizations that adequately represent the interests of the identified utility customers; (b) and the qualifications of the organization including its experience with advocacy and legislative, policy, regulatory, or community issues relating to energy; and (c) the level of available funds in the SB 978 Issue Fund account or accounts. The Commission may deny, in whole or in part, a request for an SB 978 Issue Fund Grant based on the above criteria and requirements. The Commission may place reasonable conditions on SB 978 Issue Fund Grants. Except as provided in this Section, an SB 978 Issue Fund Grant shall constitute a binding obligation on the Commission to order reimbursement of Eligible Expenses subject to satisfaction of any conditions imposed on the SB 978 Issue Fund Grant and the requirements set forth in Article 7 and Article 8 below. The Commission may amend an SB 978 Issue Fund Grant if it finds that there has been a material change in SB 978 public process. If the Commission amends an SB 978 Issue Fund Grant, it will provide notice to the affected recipient(s) of such SB 978 Issue Fund Grant and afford an opportunity to comment and provide a revised budget. A Commission amendment of an SB 978 Issue Fund Grant will take effect on a prospective basis only. Eligible Expenses incurred or accrued before the Commission amendment will be reimbursed according to

the terms set forth in Article 7 below notwithstanding the Commission amendment of the Issue Fund Grant.

6.4 Cooperation. Certified Organizations must make all reasonable efforts to enter into agreements with each other to combine their efforts and resources in Public Process for SB 978. This obligation is ongoing, including before submitting proposed budgets or after receiving SB 978 Issue Fund Grants. Such cooperative efforts will not affect the amount of SB 978 Issue Fund Grants except that amounts paid under a grant may not exceed actual allowable expenses.

6.5 Amendment of Proposed Budget. At any time during the Public Process for SB 978, a Certified Organization that received Commission approval for an SB 978 Issue Fund Grant may file to amend its budget and request additional funding due to unforeseen changes in the scope of the Public Process for SB 978. The Commission may seek additional information concerning a proposed budget amendment. The Commission will make best efforts to act upon the request within 14 days of receiving the proposed amendment or, if applicable, any supplemental information provided in response to the Commission's request.

6.6 Certified Organization Reports.

- (a) On or before December 31, 2019, each organization that had an approved SB 978 Issue Fund Grant must file a report with the Commission showing: its approved budget amounts, requested payments, payments received, and amounts actually spent on staff time, resources, and travel expenses for the Public Process for SB 978.
- (b) Information in the reports may be designated as confidential and protected from public disclosure to the maximum extent possible under the Oregon Public Records Law (ORS 192.410 et. seq.).

Article 7
Payment of Grants

7.1 SB 978 Issue Fund Grant Request for Payment. In order to receive payment of an SB 978 Issue Fund Grant, a Certified Organization must submit a request for payment of Eligible Expenses to the Commission and serve a copy on the Participating Public Utility from whose account payment is to be made (a "Request for Payment"). A Request for Payment may be made at any time during the Public Process for SB 978, but no later than 60 days after the expiration of this Agreement. Any organization that fails to timely request payment of Eligible Expenses will be deemed to have released any remaining allocated funds back to the SB 978 Issue Fund. The Request for Payment must:

- (a) Itemize the expenses, payees and hourly rates for amounts to be reimbursed, including billing details, and including separately identified amounts for staff time and resources and travel expenses;
- (b) Demonstrate that the expenses are reasonable and are directly attributable to issues and representation on behalf of a particular customer class and consistent with the organization's proposed budget;

- (c) Provide information sufficient to show that the organization has complied with any condition or requirement of the SB 978 Issue Fund Grant, including, as the Commission may establish as a reasonable condition on SB 978 Issue Fund Grants; and
- (d) Specify whether the request for payment is for a progress payment or final payment in full and indicate whether any approved budget amount may be released back to the SB 978 Issue Fund because the organization does not intend to request payment for the full approved budget amount.

Details of requests for payment under this Section may be designated as confidential and protected from public disclosure to the maximum extent possible under the Oregon Public Records Law (ORS 192.410 et. seq.). Such a confidential designation does not excuse service of the request on the applicable Participating Public Utility or prevent the applicable Participating Public Utility from reviewing the request. A form for requests for payment under this Section is attached as Exhibit 1.

7.2 Eligible Expenses. Expenses eligible for funding under an SB 978 Issue Fund Grant ("Eligible Expenses") will include:

- (a) Apportioned wages for in-house staff (professional and clerical) directly related to participation in the Public Process for SB 978;
- (b) The cost of preparing and copying documents required for the Public Process for SB 978;
- (c) Travel costs directly related to participation in the Public Process for SB 978;
- (d) Costs of acquiring studies or supplies directly related to the Public Process for SB 978;
- (e) Costs of participation in Public Process for SB 978 before the Commission;
- (f) Communication with and outreach to members specifically related to the Public Process for SB 978 for which the SB 978 Issue Fund Grant was approved; and
- (g) Stipends for individual, underrepresented, residential customers designated to represent or help inform the Certified Organization in the Public Process for SB 978 before the Commission.

7.3 General Operation Expenses Excluded. Expenses for general operations, overhead, membership recruitment, or fundraising, will not be eligible for funding under an SB 978 Issue Fund Grant.

7.4 Commission Review and Action. Within 30 days of receiving a Request for Payment of an SB 978 Issue Fund Grant, the Commission will make best efforts to review the sufficiency of the request and act upon it. The Commission may disallow a request for payment, in whole or in part, if it determines that the request seeks reimbursement for (a) expenses that are not Eligible Expenses, or (b) expenses that are inconsistent with the organization's SB 978 Issue Fund Grant or any conditions placed on the SB 978 Issue Fund Grant. The Commission will notify the Certified Organization submitting a Request for Payment and the Participating Public Utility from whose

account payment is requested, of the following: (a) the amount of payment approved, and (b) the Fund account or accounts from which payment is to be made. The Commission may not award a Request for Payment in excess of the amount of the applicable SB 978 Issue Fund Grant, including any budget amendments approved by the Commission.

7.5 Participating Public Utilities' Payment of SB 978 Issue Fund Grants. The Participating Public Utility or Utilities will pay Certified Organizations the SB 978 Issue Fund Grants as directed by the Commission pursuant to Section 7.4 above. Such payment(s) will be made within 30 days of receiving the notice of approval from the Commission.

7.6 Recovery of SB 978 Issue Fund Grants. This Agreement is contingent on the Commission allowing the Participating Public Utilities to recover in residential rates all amounts paid for SB 978 Issue Fund Grants under this Agreement. If a Participating Public Utility seeks rate recovery through a deferred account, the account and amortization of the account must be exempt from the amortization caps and earnings test set forth in subsections 5, 6, 7, 8 and 10 of ORS 757.259, as such subsections may be amended from time to time, and not be included in any calculation of the amortization cap for other deferred accounts. Amounts in any deferred account under this section will include carrying costs at the Participating Public Utility's authorized cost of capital. The timing and amortization period for recovering of such SB 978 Issue Fund Grants will be left to the discretion of the Participating Public Utility, subject to Commission approval.

7.7 Audits. The Commission may audit the relevant, not privileged, records of any Certified Organization submitting a Request for Payment or submitting a request for payment under Section 7.1 above as necessary to verify the accuracy of the information provided in the Request for Payment or the request under Sections 7.1 above, or to confirm the accuracy of a Certified Organization's report filed pursuant to Section 6.6.

7.8 Delegation. The Commission may delegate its authority set forth in Sections 7.4 and 7.5 to any Commission employee or category of employees. If the Commission delegates this authority, the delegate's decisions may be appealed to the Commission.

Article 8

Termination of Eligibility

8.1 Termination of Eligibility. Upon the filing of a complaint pursuant to ORS 756.500 or upon a Commission investigation or motion pursuant to ORS 756.515, the Commission may terminate the certification of an organization if it finds that:

- (a) The organization has committed fraud, misrepresentation, or misappropriation related to an SB 978 Issue Fund Grant;
- (b) In a proceeding before the Commission for which grants were awarded to the organization, the organization has failed to represent the interests that the organization purported to represent in its application for certification;
- (c) The organization has failed to comply with Commission orders or rules in a material way;
- (d) The organization has violated the obligations set forth in Section 10.1 below;

- (e) The organization no longer meets the criteria of Section 5.2 of this Agreement.

An organization that is decertified pursuant to Section 8.1 above will be ineligible for certification for the Term of this Agreement.

8.2 Effect of Termination of Eligibility. In the event of termination of the certification of an organization, such termination will take effect on a prospective basis only. Organizations that have been decertified may not receive SB 978 Issue Fund Grants except as provided in this Section. Organizations that have been decertified may recover Eligible Expenses incurred pursuant to a Commission authorized SB 978 Issue Fund Grants and incurred before decertification, subject to satisfaction of the requirements set forth in Article 7 of this Agreement.

Article 9 Termination

9.1 Termination. A signatory may terminate this Agreement if any one or more of the following events occur:

- (a) In an order, the Commission rejects all or a material part of this Agreement or adds a condition that has a material effect on the terms and conditions of this Agreement;
- (b) The Commission does not permit Participating Public Utilities to recover in rates any SB 978 Issue Fund Grants;
- (c) There is a repeal or material change in the statutory provision enabling funding under (ORS 757.072); or
- (d) Any of the following are enacted through formal action of the Commission:
 - (1) An alternative funding program affecting one or more of the Participating Public Utilities; or
 - (2) Changes in the method by which Public Utilities recover expenses incurred in regulatory proceedings if such changes prohibit or limit a Public Utility's ability to recover such expenses through rates.

9.2 Notice. A signatory terminating this Agreement will give the other Signatories, all Certified Organizations, and the Commission 30 days advance written notice. Such termination will become effective only upon a determination by the Commission that the signatory has a valid basis pursuant to Section 9.1 above to terminate the Agreement. A notice under this Section shall not terminate the rights and obligations among the remaining Signatories under this Agreement.

9.3 Discharge of Obligations Upon Termination. If this Agreement is terminated pursuant to this Article, the terminating signatory is released and discharged from any obligations arising or accruing under this Agreement from and after the date of such termination. Termination of this Agreement (under this Section or at the end of the Term of this Agreement) does not discharge or relieve any signatory from any obligations or liabilities, which may have accrued under the terms of this Agreement before such termination. In particular, the Commission may require the Participating Public Utility or Utilities to pay Eligible Expenses incurred under a Commission-

authorized SB 978 Issue Fund Grant that was awarded before the date of termination, subject to satisfaction of the requirements of Article 7. The Commission will permit Participating Public Utilities to recover in rates any such authorized organization expenditures. If any Participating Public Utility has not recovered all of its payments of SB 978 Issue Fund Grants under this Agreement by the end of the Term or the date on which the Agreement is terminated, the Commission will permit the Participating Public Utility to recover such amounts after the Term of this Agreement or after the termination date.

Article 10 **Miscellaneous**

10.1 Dispute Resolution. The Signatories agree to confer and make a good faith effort to resolve any dispute arising under this Agreement before bringing an action or complaint to the Commission or any court with respect to such dispute.

10.2 Signatories' Cooperation and Support. The Signatories will file this Agreement with the Commission. The Signatories agree to support this Agreement before the Commission and before any court in which the Agreement is considered.

10.3 Enforcement. The Signatories agree that the Commission may enforce the terms of this Agreement in the same manner as the enforcement of a Commission order. To the extent the Commission lacks authority to enforce or compel performance of particular terms of this Agreement, the Signatories may seek enforcement in a court of competent jurisdiction of the State of Oregon, subject to the restrictions in Section 10.4 of this Agreement. The Commission's jurisdiction over this Agreement, and the jurisdiction of the courts of the State of Oregon are exclusive.

10.4 Jury Waiver. To the fullest extent permitted by law, each of the signatories hereto waives any right it may have to a trial by jury in respect of litigation directly or indirectly arising out of, under, or in connection with this agreement. Each signatory further waives any right or consolidate or to request the consolidation of, any action in which a jury trial has been waived with any other action in which a jury trial cannot be or has not been waived.

10.5 Limitation of Liability. In no event shall any signatory to this agreement be liable to the other signatory, or to the Commission, or to the certified organization for any lost or prospective profits, or any special, punitive, exemplary, consequential, moral, incidental or indirect losses or damages (in tort, contract, or based on any other legal or equitable theory) under or in respect of this agreement.

10.6 Counterparts. The Agreement may be signed in any number of counterparts, each of which will be an original for all purposes, but all of which taken together will constitute only one agreement.

10.7 Successors. The terms and provisions of this Agreement and the respective rights and obligations of the Signatories under this Agreement are binding upon and inure to the benefit of the Signatories and their respective successors.

10.8 No Assignment. The benefits and obligations of this Agreement may not be assigned or transferred without the written consent of each of the other Signatories and Commission approval.

10.9 Amendments. No amendment or modification of the terms of this Agreement is binding on any signatory unless reduced to writing and signed by all Signatories and approved by the Commission.

10.10 Governing Law. This Agreement is governed by and shall be construed in accordance with the laws of the State of Oregon, without regard to principles of choice of law.

IN WITNESS WHEREOF, the Signatories have executed this Agreement to be effective as of the day and year first above written.

PORTLAND GENERAL ELECTRIC COMPANY ^{DFW} PACIFICORP



By: JAMES F. LORDELL
Its: SUP FINANCE, CFO, TREASURER

By: _____
Its: _____

COALITION OF COMMUNITIES OF COLOR OPAL

By: _____
Its: _____

By: _____
Its: _____

Verde

By: _____
Its: _____

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IN WITNESS WHEREOF, the Signatories have executed this Agreement to be effective as of the day and year first above written.

PORTLAND GENERAL ELECTRIC
COMPANY

PACIFICORP

By:
Its:

By: *ETTA LOCKEY*
Its: *XP, REGULATION*



COALITION OF COMMUNITIES OF
COLOR

OPAL

By:
Its:

By:
Its:

Verde

By:
Its:

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IN WITNESS WHEREOF, the Signatories have executed this Agreement to be effective as of the day and year first above written.

PORTLAND GENERAL ELECTRIC
COMPANY


PACIFICORP


By:
Its:

By:
Its:


COALITION OF COMMUNITIES OF
COLOR

OPAL


By: MARCUS C. MUNDY
Its: EXECUTIVE DIRECTOR


By: HUY ONG
Its: EXECUTIVE DIRECTOR

Verde


By: TONY DEFALLO
Its: EXECUTIVE DIRECTOR

Request for Payment of SB 978 Issue Fund Grant

[Name of Certified Organization] requests payment of a SB 978 Issue Fund Grant in the amount of [\$\$].

In Order No. 18-***, the Commission approved a proposed budget for the Certified Organization's participation in the SB 978 Public Process. This requested payment amount represents (check one):

- The full amount the approved budget.
- Less than the full amount of the approved budget, and the remainder is released and made available to the SB 978 Issue Fund.
- Less than the full amount, and the remainder is reserved pending further requests for payment.

Attached to this request are an itemization the expenses, payees and hourly rates for amounts to be reimbursed, including billing details that identify amounts for staff time, resources and travel expenses. NOTE: As allowed under Section 7.1 of the SB 978 Funding Agreement, details of requests for payment may be designated as protected from public disclosure to the maximum extent possible under the Oregon Public Records Law (ORS 192.410 *et. seq.*).

The signatory certifies that all of the expenses for which payment is sought constitute Eligible Expenses as defined in Section 7.2 of the SB 978 Funding Agreement, were consistent with the Certified Organization's proposed budget, and were not expenses for general operations, overhead, membership recruitment, or fundraising.

Signature of Authorized Signatory

Date

Name:

Title: