



Oregon

Kate Brown, Governor

Public Utility Commission

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September 15, 2022



BY EMAIL

PacifiCorp

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RE: Advice No. 22-008

The tariff sheets in your September 6, 2022, compliance filing docketed in UE 409, are accepted in compliance with Order No. 22-317. Attached is a receipted copy of the sheets in your compliance filing for your records.

/s/ Nolan Moser

Nolan Moser

Chief Administrative Law Judge

Public Utility Commission of Oregon

503-689-3622

+Schedule No.

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LOW-INCOME DISCOUNT

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Purpose

The purpose of this Schedule is to implement the Low-Income Discount for income qualified Residential Customers.

This discount is enabled by House Bill 2475 (2021 regular sessions), which modified ORS 757.230 to allow for differentiated rates for “low-income customers and other economic, social equity, or environmental justice factors that affect affordability for certain classes of utility customers.”

Available

To Residential Customers served by the Company within its service territory.

Applicable

To income-qualified Residential Customers with gross household income at or below 60% of Oregon State Median Income (SMI) adjusted for household size. For Customers in single-person households, eligibility is extended to those with gross household incomes up to \$30,700.

Monthly Billing

Income-qualified Residential Customers will receive a monthly bill discount at one of two levels based on the Customer’s household income as a percentage of SMI for the Residential Service Schedule charges for that Customers (Schedule 4, 5, or 6). Customers with household incomes up to 20% of SMI will receive a 40% discount on their electricity bill and customers with household incomes between 21% and 60% will receive a 20% discount on their electricity bill. The monthly bill discount will be applied prior to taxes and will not apply to Schedule 300 charges.

(N)

(N)

(continued)

Special Conditions

1. Customers receiving Low Income Home Energy Assistance Program (LIHEAP) or Oregon Energy Assistance Program (OEAP) funds automatically qualify for the bill discount. Low-income customers automatically enrolled for the discount whose household size and income are unknown to the Company will be placed in the 21-60% SMI tier and receive the 20% discount. The Customer may provide income information to be moved to the 0-20% SMI tier and receive the 40% discount. Customers may also qualify for the bill discount by submitting an application self-declaring household size and income.
2. Household size reflects all permanent residents in the home, including adults and children.
3. Qualifying income refers to total gross annual income from all sources based on the number of persons in the household. Total gross income shall include income from all sources, both taxable and nontaxable.
4. The discount applies only to bills associated with the Customer's permanent primary residence and only to new charges billed after enrollment. Eligible Customers will receive the bill discount within one billing cycle of the receipt of application or receipt of LIHEAP/OEAP funds.
5. Re-enrollment will be required every two years. Customers receiving LIHEAP/OEAP will automatically be re-enrolled for two years following receipt of LIHEAP/OEAP funds.
6. The Company will randomly select 3% of enrolled Customers to provide post-enrollment verification to continue receiving this discount.
7. The Company may require post-enrollment verification from customers with excessive usage (greater than four times average residential customer usage) for them to continue receiving the discount.
8. It is the Customer's responsibility to notify the utility if there is a change in eligibility status.
9. If the Customer is removed from the program the Company will not seek to recover any benefits already provided to the Customer.

Reporting

The Company will track and report information regarding the low-income discount with the Commission on a quarterly basis for the first calendar year and annually thereafter. The report will include, at a minimum, the total number of Customers enrolled in the program, total dollars provided to customers, and dollars spent on administrative costs.

Rates and Regulations

Service under this schedule is subject to the General Rules and Regulations contained in the tariff of which this schedule is a part and to those prescribed by regulatory authorities.

(N)

(N)

SUMMARY OF EFFECTIVE RATE ADJUSTMENTS

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The following summarizes the applicability of the Company's adjustment schedules

SUMMARY OF EFFECTIVE RATE ADJUSTMENTS

Schedule	91	92	93	94	96	97	98*	104	194	195	198	202*	203*	204
4	x	x	x	x	x	x	x	x	x	x	x	x	x	x
5	x	x	x	x	x	x	x	x	x	x	x	x	x	x
15	x	x	x	x	x		x	x	x	x	x	x	x	x
23	x	x	x	x	x		x	x	x	x	x	x	x	x
28	x	x	x	x	x		x	x	x	x	x	x	x	x
30	x	x	x	x	x		x	x	x	x	x	x	x	x
41	x	x	x	x	x	x	x	x	x	x	x	x	x	x
47	x	x	x	x	x	x	x	x	x	x	x	x	x	x
48	x	x	x	x	x	x	x	x	x	x	x	x	x	x
51	x	x	x	x	x			x	x	x	x	x	x	x
53	x	x	x	x	x			x	x	x	x	x	x	x
54	x	x	x	x	x			x	x	x	x	x	x	x
60														
723	x	x	x	x	x		x	x	x	x	x	x	x	x
728	x	x	x	x	x		x	x	x	x	x	x	x	x
730	x	x	x	x	x		x	x	x	x	x	x	x	x
741	x	x	x	x	x	x	x	x	x	x	x	x	x	x
747	x	x	x	x	x	x	x	x	x	x	x	x	x	x
748	x	x	x	x	x	x	x	x	x	x	x	x	x	x
751	x	x	x	x	x			x	x	x	x	x	x	x
753	x	x	x	x	x			x	x	x	x	x	x	x
754	x	x	x	x	x			x	x	x	x	x	x	x
848	x	x		x				x						

(N)

(N)

*Not applicable to all consumers. See Schedule for details.

LOW-INCOME DISCOUNT COST RECOVERY ADJUSTMENT

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Purpose

The purpose of this Schedule is, in accordance with ORS 757.695, to collect funds for the electric low-income discount as specified in Schedule 7. This discount is enabled by House Bill 2475 (2021 regular sessions) which modified ORS 757.230 to allow for differentiated rates for "low-income customers and other economic, social equity, or environmental justice factors that affect affordability for certain classes of utility customers." This adjustment schedule is implemented as an automatic adjustment clause as provided for in ORS 757.210.

Applicable

To all bills for electric service calculated under all tariffs and contracts.

Adjustment Rates

The applicable Adjustment Rates are listed below.

Schedule	Adjustment Rate
Residential Rate Schedules (4, 5, 6)	\$0.34 per month
Nonresidential Rate Schedules	0.038 cents per kWh for the first 5,000,000 kWh per month

(N)

(N)