



**Portland General Electric**  
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November 2, 2023

Public Utility Commission of Oregon  
Attn: Filing Center  
201 High Street, S.E.  
P.O. Box 1088  
Salem, OR 97308-1088

**RE: Advice No. 23-24, Schedule 103, Metro Supportive Housing Services Business Income Tax**

Portland General Electric Company (PGE) submits this filing pursuant to Oregon Revised Statutes (ORS) 757.205 and 757.210, and Oregon Administrative Rules (OARs) 860-022-0025(2) and 860-022-0030 for filing proposed tariff sheet associated with Tariff P.U.C. No. 18, with a requested effective date of **January 1, 2024**:

Fourth Revision of Sheet No. 103-1

The purpose of this filing is to adjust the Metro Supportive Housing Services Business Income Tax (MSHS) rate to reflect projections of the 2024 MSHS tax expense and the current state of the MSHS balancing account. 2023 was the third year that PGE was required to pay the MSHS income tax for “commercial activity” within Metro’s jurisdiction. PGE estimated the tax in 2023 to be \$750K, however the tax PGE now expects to pay for 2023 is approximately \$1.1M. The 2024 estimated tax is \$1.4M.

In 2023 the Schedule 103 collection rate was set to 0.024%. The projected balance after tax payments made in 2023 is estimated to be a debit of about \$314K. PGE proposes to set the Schedule 103 collection rate to 0.083% in order to amortize the 2024 estimated tax PGE expects to pay.

To satisfy the requirements of OAR 860-022-0025(2) and 860-022-0030, PGE provides the following responses:

The proposed Schedule 103 rate change will result in a 0.05% overall rate increase for approximately 804,000 Clackamas, Multnomah, and Washington County Customers within Metro’s jurisdiction. A typical Schedule 7 Residential Customer consuming 795 kWh monthly will see a bill increase of approximately \$0.07.

Work papers detailing the Schedule 103 rate development are enclosed.

Please direct any questions regarding this filing to Stephen Leeb at [Stephen.leeb@pgn.com](mailto:Stephen.leeb@pgn.com) or Chris Pleasant at [christopher.pleasant@pgn.com](mailto:christopher.pleasant@pgn.com)

Please direct all formal correspondence and requests to the following email address [pgc.opuc.filings@pgn.com](mailto:pgc.opuc.filings@pgn.com)

Sincerely,

*\s\ Robert Macfarlane*

Robert Macfarlane  
Manager, Pricing & Tariffs

Enclosure(s)

PGE Advice No. 23-24

Work Papers

Provided in electronic format and password protected

**SCHEDULE 103  
METRO SUPPORTIVE HOUSING SERVICES BUSINESS INCOME TAX RECOVERY**

**PURPOSE**

To recover from Customers inside Metro's jurisdiction in Clackamas, Multnomah and Washington Counties the Metro Supportive Housing Services (MSHS) Business Income Tax paid by the Company in accordance with Measure 26-210 OAR 860-022-0045 and to establish an associated Automatic Adjustment Clause and balancing account.

**APPLICABLE**

All Customers receiving Electricity Service within Metro's jurisdiction in Clackamas, Multnomah and Washington Counties.

**BALANCING ACCOUNT**

The MSHS Balancing Account will be maintained to accrue any difference between the Company's actual local income tax liability and the amount collected from Customers under this Schedule. Any over or under-collection reflected in this account will be considered when the Metro Supportive Housing Services Rate is established. This Balancing Account will accrue interest at the Commission-authorized rate for deferred accounts.

**METRO SUPPORTIVE HOUSING SERVICES RATE DETERMINATION**

The MSHS Rate is determined by dividing the sum of forecast MSHS tax liability plus or minus any amount in the Balancing Account divided by forecast Retail Revenue from Customers in Metro's jurisdiction in Clackamas, Multnomah or Washington Counties for each tax year or other applicable recovery period.

**MSHS RATE**

The MSHS Rate is:

0.083% of the total billed amount to the Customer excluding the Public Purpose Charge (Schedule 108), Energy Efficiency Funding Adjustment (Schedule 109), Low Income Assistance Charge (Schedule 115) and all other separately stated taxes.

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