

**PUBLIC UTILITY COMMISSION OF OREGON  
INTEROFFICE CORRESPONDENCE**

**DATE:** September 13, 2021  
**TO:** Bryan Conway  
**THROUGH:** Caroline Moore and Scott Gibbens  
**FROM:** Bret Farrell  
**SUBJECT:** Verification of Portland General Electric (PGE) Schedule 129 Transition Cost Adjustment Rate Tariff Sheets, Effective September 1, 2021. Initial Filing of Advice No. 21-17, and Compliance Filing Advice No. 21-22.

In ADV 1287 (Advice No. 21-17), filed June 30, 2021, PGE provided the Commission, tariff sheets updating Schedule 129 Transition Cost Adjustment Rates. At the time of said filing, PGE used indicative values to demonstrate the methodology for calculating the updates to the Schedule 129 customer rates. Staff verified the methodology and confirmed with PGE that indicative values would be updated and finalized in a forthcoming compliance filing prior to the September 1, 2021 effective date.

On August 26, 2021, PGE submitted compliance filing, Advice No. 21-22, providing the Commission with the final values for the Schedule 129 rate adjustment.

PGE attributed decreases in the rate schedule from the initial filing to increases in market value relative to increases in COS price. Staff reviewed the inputs and calculations included in the supplemental work papers and finds they are consistent with those communicated by the company. Staff concludes the attached tariff sheets to be true and accurate representations of the methodology provided in the initial filing of ADV 1287 (Advice No. 21-17) and approved by the Commission at the August 24, 2021 public meeting.

No major changes to verbiage or meaning were made to the tariffs. The changes made were commensurate with normal updates to power costs and loads, which occur annually.

The checks and analytic tasks required to affirm the accuracy of the rates included the following:

- Confirm that the prices contained in the filed tariffs conform to those agreed upon in the ADV 1287 initial filing for enrollment periods prior to the September 1, 2021 window.
- Confirm that prices contained in the filed tariffs apply the same methodology used in in ADV 1287 and approved by the Commission for the September 1, 2021 enrollment window.
- Confirm that all date, revision numbers, and other minor changes are correct and proper.

Staff verified that the specific impacts authorized by approval of Staff's recommendation in ADV 1287 will be achieved by the tariff pages as filed.

**CC:** Diane Davis, Candice Menza