



Notice of Public Workshop

January 30, 2024

Docket No. UM 1158: 2024 Energy Trust Performance Measures

Staff would like to invite stakeholders to attend a workshop on 2024 performance measures for Energy Trust of Oregon. The workshop is an opportunity to provide feedback on Staff's proposed 2024 Performance Measures. Prior to the workshop, Staff will publish a proposal for stakeholder review and focused questions for consideration to Docket No. UM 1158.

Date: February 14, 2024

Time: 10.00 – 11.30 am Pacific Time

[Join via Zoom](#)

Join by Phone:

Call: 669 254 5252

Meeting ID: 160 483 8766

Passcode: 0153226691

Background

Energy Trust of Oregon operates under a grant agreement with the Oregon Public Utility Commission with the mission to pursue all cost-effective energy efficiency resources on behalf of investor-owned utilities as well as above-market renewable generation through the Public Purpose Charge. The grant agreement requires the PUC to establish quantifiable performance measures that clearly define its expectation of Energy Trust's performance. Staff establishes these measures annually in Q1. Performance measures for 2023 were adopted in [Order No. 23-082](#). They included the equity metrics required by HB 3141 (2021), which were first established by the Commission through [Order No. 22-478](#) on December 14, 2022.

Energy Trust's [2024 budget and 2024-2025 action plan](#) provide the starting point for performance measures. This year, Staff specifically requests stakeholder comments on 2024 targets for equity metrics as well as new outcome-based measures to capture Energy Trust's planned market infrastructure investments. Staff will also discuss approaches to control administrative costs.

After the workshop, Staff will finalize the proposal and bring it forward for Commission consideration at the March 19, 2024, public meeting.



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Agenda

Topic	Time
Welcome and Introduction – Benedikt Springer, Senior Utility Analyst, OPUC	10:00 – 10:10 am
Equity Metrics – TBD, Energy Trust of Oregon	10:10 – 10:30 am
Measuring Market Infrastructure Investments – TBD, Energy Trust of Oregon	10:30 – 10:50 am
Measuring Administrative Costs – TBD, Energy Trust of Oregon	10:50 – 11:10 am
Open Forum – Benedikt Springer, Senior Utility Analyst, OPUC	11:10 – 11:30 am

Staff Contacts

If you would like to join the service list for UM 1158, email your request to puc.hearings@puc.oregon.gov. If you have questions or comments, please contact Benedikt Springer at (503) 428-9210 or benedikt.springer@puc.oregon.gov.

Staff appreciates the valuable engagement in this docket by stakeholders and looks forward to a productive workshop.

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