



David A. Collier
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February 12, 2024

Via Filing at puc.filingcenter@puc.oregon.gov

Public Utility Commission of Oregon
Attn: Filing Center
201 High St SE Suite 100
Salem, OR 97301

Re: Notification of Internal Corporate Restructuring and Name Change of AT&T Corp. into AT&T Enterprises, LLC

Dear Commission:

AT&T Corp. and AT&T Enterprises, Inc. notify the Commission of an internal corporate reorganization in which a merger occurs between AT&T Corp. and AT&T Enterprises, Inc. (which will be converted to and renamed AT&T Enterprises, LLC immediately following completion of the merger) (the "Internal Restructuring"). The Internal Restructuring is more fully described as follows:

- AT&T Corp., a New York corporation, is registered as a Competitive Telecommunications Provider in Oregon. AT&T Corp. is a wholly owned subsidiary of AT&T Inc.
- AT&T Enterprises, Inc. is a Delaware corporation and is registered with the Oregon Secretary of State. A copy of the Oregon Certificate of Authority and the Delaware certificate of incorporation are attached. AT&T Enterprises, Inc. is a wholly owned subsidiary of AT&T Inc.
- AT&T Corp. will merge with and into AT&T Enterprises, Inc. with AT&T Enterprises, Inc. as the surviving entity. AT&T Corp. will cease to exist after the Internal Restructuring is completed. The effective date of the merger will be **May 1, 2024**.
- Immediately following completion of the merger, AT&T Enterprises, Inc. will convert from a Delaware corporation to a Delaware limited liability company. The effective date of the conversion will be **May 2, 2024**.
- Thereafter, the Secretary of State qualifications of AT&T Enterprises, Inc. will be updated to reflect the conversion to AT&T Enterprises, LLC. The Secretary of State qualification of AT&T Corp. will be withdrawn.

AT&T is undertaking this internal restructuring project to streamline its corporate structure which will result in greater operational efficiencies. The goal of the Internal Restructuring is a simple one: to convert certain subsidiaries (including AT&T Corp.) from corporations to limited liability companies. The internal merger that is the subject of this Internal Restructuring, and

related transactions, are necessary only because AT&T Corp. cannot be directly converted to a limited liability company under New York law.

To be clear, the Internal Restructuring does not result in any change of ownership. AT&T Corp. is wholly owned by its parent company, AT&T Inc. AT&T Enterprises, Inc. (and then AT&T Enterprises, LLC) is wholly owned by its ultimate parent company, AT&T Inc.

Further, the Internal Restructuring will be seamless to customers. The only change customers will see is the service provider name on their AT&T bill. Customers' services, prices, terms and conditions for those services will not be affected. Customers will be notified through bill page message upon completion of the Internal Restructuring that their telecommunication services will be provided by AT&T Enterprises, LLC.

This Internal Restructuring contemplates that AT&T Enterprises, LLC will assume the assets and registration authorities now held by AT&T Corp. Accordingly, AT&T requests that, at completion of the Internal Restructuring, the Commission change the name on the Certificate of Authority held by AT&T Corp. to AT&T Enterprises, LLC. AT&T will take any further steps required by the Commission to effectuate the name changes necessitated by the Internal Restructuring.

Please contact me by email or at 775-527-4252 with any questions or concerns you may have.

Sincerely,

A handwritten signature in black ink, appearing to read "David Collier".

David Collier
Lead Regulatory Relations



Secretary of State
Corporation Division
255 Capitol Street NE, Suite 151
Salem, OR 97310-1327

Phone: (503) 986-2200
FAX: (503) 378-4381
sos.oregon.gov/business

REGISTRY NUMBER: 220653596
TYPE: FOREIGN BUSINESS CORPORATION

Next Renewal Date: 12/19/2024

AT&T ENTERPRISES, INC.
ONE AT&T WAY
BEDMINSTER NJ 07921

Acknowledgment Letter

The document you submitted was recorded as shown below. Please review and verify the information listed for accuracy.

| DOCUMENT | FILED ON | STATUS |
|---------------------------|------------|--------|
| APPLICATION FOR AUTHORITY | 12/19/2023 | ACTIVE |

NAME
AT&T ENTERPRISES, INC.

JURISDICTION
DELAWARE

PRINCIPAL PLACE OF BUSINESS
208 S AKARD ST
DALLAS, TX 75202

REGISTERED AGENT
C T CORPORATION SYSTEM
780 COMMERCIAL STREET SE
STE 100
SALEM, OR 97301

MAILING ADDRESS
ONE AT&T WAY
BEDMINSTER, NJ 07921

PRESIDENT
JEFFREY S MCELFRISH
208 S AKARD ST
DALLAS, TX 75202

SECRETARY
DARRELL GUY
208 S AKARD ST
DALLAS, TX 75202

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ACK - NEWAUT
12/19/2023

Delaware

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The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "AT&T ENTERPRISES, INC." IS DULY INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL CORPORATE EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE SIXTH DAY OF DECEMBER, A.D. 2023.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL FRANCHISE TAXES HAVE BEEN ASSESSED TO DATE.



2686670 8300

SR# 20234154085

You may verify this certificate online at corp.delaware.gov/authver.shtml

A handwritten signature in black ink, appearing to read "JBULLOCK", is written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed in a small font.

Authentication: 204748767

Date: 12-06-23