

RE 151 e-FILING REPORT COVER SHEET

REPORT NAME:

Bi-Annual Filing pursuant to Condition (1) of Advice No. 14-14, Schedule 320 Meter Information Services Tariff

COMPANY NAME:

Portland General Electric

DOES REPORT CONTAIN CONFIDENTIAL INFORMATION?

No

If known, please select designation:

RE (Electric)

Report is required by:

OPUC Public Meeting Staff Report for September 22, 2014, Consent Agenda 11

Is this report associated with a specific docket/case?

No

Key words:

Bi-Annual Filing pursuant to Condition (1) of Advice No. 14-14, Schedule 320 Meter Information Services Tariff

If known, please select the PUC Section to which the report should be directed:

Electric Rates and Planning



Portland General Electric Company
121 SW Salmon Street • Portland, Oregon 97204
PortlandGeneral.com

May 1, 2015

Public Utility Commission of Oregon
Attn: Filing Center
3930 Fairview Industrial Drive SE
P.O. Box 1088
Salem, OR 97308-1088

**Re: Bi-Annual Filing pursuant to Condition(1) of Advice No. 14-14, Schedule 320
Meter Information Services Tariff**

This purpose of this filing is to satisfy the Commission approved conditions set forth by staff during the filing of Advice No. 14-14. The condition stated:

- PGE is directed to provide a report to staff, every six months, beginning November 1, 2014, containing a copy of any new custom contracts entered into with the customers or substantive amendment (terms and pricing changes) to an existing contract.

With this filing, PGE submits its second report of any new custom contracts entered into with customers under Schedule 320 since the initial filing of this report on November 1, 2014 until the filing of this report by May 1, 2015. PGE has entered into a total of 10 new custom contracts during this period. These contracts are attached under Attachment A with customer sensitive information redacted.

PGE also submits a template, as Attachment B, that details the types of legacy custom contracts currently in effect, the description of these custom services, pricing differences from the Schedule 320 tariff in effect, the number of legacy customers in each custom contract type, the number of customers entering into custom contracts during the reporting period, and the total number of customers under custom contracts.

Please direct any questions regarding this filing to Colin Wright at (503) 464-8011. Please direct all formal correspondence and requests to the following email address pge.opuc.filing@pge.com

Sincerely,

A handwritten signature in blue ink, appearing to read "Karla Wenzel". The signature is fluid and cursive, written over a white background.

Karla Wenzel
Manager, Pricing & Tariffs

Bi-Annual Filing pursuant to Condition (1) of
PGE's Advice No. 14-14,
Schedule 320 Meter Information Services Tariff

Attachment A



Energy Information Services Custom Order Form

<input checked="" type="checkbox"/> Initial Order <input type="checkbox"/> Change in Service <input type="checkbox"/> Cancellation Service <input type="checkbox"/> Renewal		Date	10/27/2014
Customer Name		[Redacted]	
Address		[Redacted]	
City, State Zip		[Redacted]	
Email Address		[Redacted]	
Suite		[Redacted]	
Phone No		[Redacted]	
Contact Name		[Redacted]	
Customer Manager		[Redacted]	
E-Manager Work Order Number		[Redacted]	

Description of Services		Pricing			Comments
	# of Meters	Per meter Monthly cost	Set Up Fee	Monthly cost	Set Up Fee
SFTP to 3 rd Party	1	\$30	\$350 first meter \$150 additional meters	\$30	\$350
Note: Pricing is based on individual site basis					
You do not have to buy Energy Information Services to continue to receive your current electricity service from Portland General Electric. PGE is one of several vendors for this type of service.				Total Setup Fee	\$350
Effective Date (for office use):				Total Monthly Fee	\$30

Customer Approval Signature	Date



Customer Number	Premise Number	PODID	Name	Type of information	Dates requested
[Redacted]	[Redacted]	[Redacted]	[Redacted]	Energy Usage	

Release Authorization

I represent that I am an authorized representative of [Redacted] and grant permission for Portland General Electric to release and transmit historic and future interval usage data to the listed party(s) below.

Customer may terminate this release and transmission of data set forth in this Order Form by providing five (5) business days written notice to Portland General Electric Company at the fax number listed below.

Name [Redacted] Signature [Redacted] see attached e-mail Title Process Engineer Phone [Redacted]

Release to Company	Printed Name	E-Mail Address	Phone	Fax	Date
[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	10/27/2014

When completed fax to PGE Energy Information Services 503-464-2325
 Questions: E-Mail emanager@pgn.com or call 503-464-7647

Portland General Electric Energy Information Services Custom Order Form

<input checked="" type="checkbox"/> Initial Order	<input type="checkbox"/> Change in Service	<input type="checkbox"/> Cancellation Service	<input type="checkbox"/> Renewal
Customer Name	Email Address		Date
Address	Phone No		10/27/2014
City, State Zip	Contact Name		Customer Manager
			N/A
			E-Manager Work Order Number
			N/A

Description of Services	Pricing			Comments
	# of Meters	Per meter Monthly cost	Set Up Fee	
SFTP to 3rd Party Interval data sent daily	2	\$30	\$350 first meter \$150 additional meters	\$500
You do not have to buy Energy Information Services to continue to receive your current electricity service from Portland General Electric. PGE is one of several vendors for this type of service.				Total Setup Fee
Effective Date (for office use):			\$60	Total Monthly Fee
			\$60	\$500
				Note: Pricing is based on individual site basis

Customer Approval Signature: _____ Date: 10/27/2014



Customer Number	Premise Number	PODID	Name	Type of information	Dates requested
[Redacted]	[Redacted]	[Redacted]	[Redacted]	2 years of Interval kWh	
[Redacted]	[Redacted]	[Redacted]	[Redacted]	2 years of Daily Interval kWh	

Release Authorization
 I represent that I am an authorized representative of [Redacted] and grant permission for Portland General Electric to release and transmit historic and future interval usage data to the listed party(s) below.

Customer may terminate this release and transmission of data set forth in this Order Form by providing five (5) business days written notice to Portland General Electric Company at the fax number listed below.

Name [Redacted] Signature [Redacted] *see attached e-mail Title: Director, Facilities & Maintenance
 Phone [Redacted]
 Release to Company Printed Name [Redacted] E-Mail Address [Redacted] Phone [Redacted] Date [Redacted]
 Triple Point Energy [Redacted] [Redacted] [Redacted]

When completed fax to PGE Energy Information Services 503-464-2325
 Questions: E-Mail emanager@pge.com or call 503-464-7647

Portland General Electric Energy Information Services Custom Order Form

<input checked="" type="checkbox"/> Initial Order	<input type="checkbox"/> Change in Service	<input type="checkbox"/> Cancellation Service	<input type="checkbox"/> Renewal
Customer Name		Date	
Address		11/4/14	
City, State Zip		Phone No	Customer Manager
Suite		Contact Name	E-Manager Work Order Number
		Sustainability Program Manger	

Description of Services		Pricing			Comments
		# of Meters	Per meter Monthly cost	Set Up Fee	
SFTP to 3 rd Party	Interval data sent daily	1	\$30	\$350	Note: Pricing is based on individual site basis
			\$30	\$350	
You do not have to buy Energy Information Services to continue to receive your current electricity service from Portland General Electric. PGE is one of several vendors for this type of service.				\$30	Total Monthly Fee
				\$350	Total Setup Fee

Effective Date (for office use):

11/4/14

Customer Approval Signature

Date



Customer Number	Premise Number	PODID	Name	Type of information	Dates requested
[Redacted]	[Redacted]	[Redacted]	[Redacted]	15 minute interval data	

Release Authorization

I represent that I am an authorized representative of [Redacted] and grant permission for Portland General Electric to release and transmit historic and future interval usage data to the listed party(s) below.

Customer may terminate this release and transmission of data set forth in this Order Form by providing five (5) business days written notice to Portland General Electric Company at the fax number listed below.

Name: [Redacted] Signature: [Redacted] *see attached e-mail Title: Sustainability Program Manager Phone

Release to Company	Printed Name	E-Mail Address	Phone	Fax	Date
[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	11/4/14

When completed fax to PGE Energy Information Services 503-464-2325
 Questions: E-Mail emanager@pgn.com or call 503-464-7647



Energy Information Services Custom Order Form

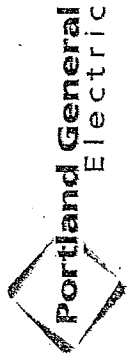
<input checked="" type="checkbox"/> Initial Order	<input type="checkbox"/> Change in Service	<input type="checkbox"/> Cancellation Service	<input type="checkbox"/> Renewal	Date 11/17/14
Customer Name [Redacted]		Email Address [Redacted]		
Address [Redacted]		Suite [Redacted]	Phone No [Redacted]	Customer Manager [Redacted]
City, State Zip [Redacted]		Contact Name [Redacted]		
		E-Manager Work Order Number [Redacted]		

Description of Services		Pricing			Comments
		# of Meters	Per meter Monthly cost	Set Up Fee	
SFTP to 3 rd Party	Interval data sent daily	1	\$30	\$350	Note: Pricing is based on individual site basis
You do not have to buy Energy Information Services to continue to receive your current electricity service from Portland General Electric. PGE is one of several vendors for this type of service.					
			\$30	\$350	Total Monthly Fee
			\$30		Total Monthly Fee

Effective Date (for office use):

[Redacted Signature] Date 12/9/14

Customer Approval Signature



Release Authorization

I represent that I am an authorized representative of [REDACTED] and grant permission for Portland General Electric to release and transmit historic and future interval usage data to the listed party(s) below.

Customer may terminate this release and transmission of data set forth in this Order Form by providing five (5) business days written notice to Portland General Electric Company at the fax number listed below.

Name [REDACTED] Signature [REDACTED] Title SENIOR VENT Phone [REDACTED]

Release to Company	Printed Name	E-Mail Address	Phone	Fax	Date
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	

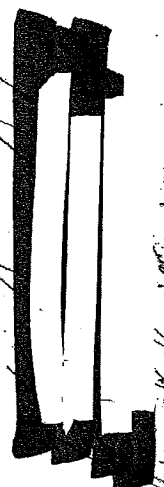
When completed fax to PGE Energy Information Services 503-464-2325
 Questions: E-Mail emanager@pge.com or call 503-464-7647

Portland General Electric Energy Information Services Custom Order Form

<input checked="" type="checkbox"/> Initial Order <input type="checkbox"/> Change in Service <input type="checkbox"/> Cancellation Service <input type="checkbox"/> Renewal		Date	12/4/2014
Customer Name		Phone No	Customer Manager
Address		Suite	E-Manager Work Order Number
City, State Zip		Contact Name	
Email Address			

Description of Services	Pricing			Monthly cost	Set Up Fee	Comments
	# of Meters	Per meter Monthly cost	Set Up Fee			
SFTP to 3rd Party Interval data sent daily You do not have to buy Energy Information Services to continue to receive your current electricity service from Portland General Electric. PGE is one of several vendors for this type of service.	3	\$30	\$350 first meter \$150 additional meters	\$90	\$650	Note: Pricing is based on individual site basis
				\$90	Total Monthly Fee	Total Setup Fee

Effective Date (for office use):

Customer Approval Signature: 

Date: 12/18/14

Portland General Electric

Release Authorization

I represent that I am an authorized representative of [redacted] and grant permission for Portland General Electric to release and transmit historic and future interval usage data to the listed party(s) below.

Customer may terminate this release and transmission of data set forth in this Order Form by providing five (5) business days written notice to Portland General Electric Company at the fax number listed below.

Name [redacted] Signature [redacted] *see attached e-mail Title Manager Phone [redacted]

Release to Company	Printed Name	E-Mail Address	Phone	Fax	Date
[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]
[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]

When completed fax to PGE Energy Information Services 503-464-2325
 Questions: E-Mail emanager@pgn.com or call 503-464-7647



Energy Information Services Custom Order Form

<input checked="" type="checkbox"/> Initial Order <input type="checkbox"/> Change in Service <input type="checkbox"/> Cancellation Service <input type="checkbox"/> Renewal		Date	12-5-14
Customer Name		[Redacted]	
Address		[Redacted]	
City, State Zip	Suite	Phone No	Customer Manager
[Redacted]	[Redacted]	[Redacted]	Unassigned
Contact Name		E-Manager Work Order Number	
[Redacted]		[Redacted]	

Description of Services		Pricing			Comments
Interval data sent daily	# of Meters	Per meter Monthly cost	Set Up Fee	Monthly cost	Set Up Fee
SFTP to 3 rd Party	1	\$30	\$350 first meter \$150 additional meters	\$30	\$350
Note: Pricing is based on individual site basis					
You do not have to buy Energy Information Services to continue to receive your current electricity service from Portland General Electric. PGE is one of several vendors for this type of service.					
			Total Setup Fee	\$350	
			Total Monthly Fee	\$30	

Effective Date (for office use):

[Redacted Signature]

Customer Approval Signature

Date 12-5-14



Customer Number	Premise Number	PODID	Name	Type of information	Dates requested
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	Elec. Usage	All going forward

Release Authorization

I represent that I am an authorized representative of [REDACTED] and grant permission for Portland General Electric to release and transmit historic and future interval usage data to the listed party(s) below.

Customer may terminate this release and transmission of data set forth in this Order Form by providing five (5) business days written notice to Portland General Electric Company at the fax number listed below.

Name [REDACTED] Signature [REDACTED] *see attached e-mail Title Maintenance Supervisor Phone [REDACTED]

Release to Company	Printed Name	E-Mail Address	Phone	Fax	Date
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

When completed fax to PGE Energy Information Services 503-464-2325
 Questions: E-Mail emanager@pge.com or call 503-464-7647

Portland General Electric
Energy Information Services Custom Order Form

Initial Order Change in Service Cancellation Service Renewal Date: **12-05-2014**

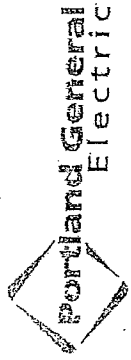
Customer Name: [Redacted] Email Address: [Redacted] Customer Manager: [Redacted]

Address: [Redacted] State: [Redacted] Phone No: [Redacted]

City, State Zip: [Redacted] Contact Name: [Redacted] E-Manager Work Order Number: [Redacted]

Description of Services		Pricing			Comments
	# of Meters	Per meter Monthly cost	Set Up Fee	Monthly cost	
SFTP to 3 rd Party	2	\$30	\$500	\$60	Note: Pricing is based on individual site basis
You do not have to buy Energy Information Services to continue to receive your current electricity service from Portland General Electric. PGE is one of several vendors for this type of service.			\$500		Total Setup Fee
Effective Date (for office use):				\$60	Total Monthly Fee

Customer Approval Signature: [Redacted] Date: **12-05-14**

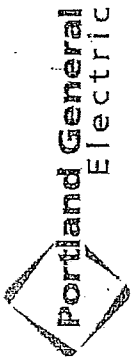


Customer Number	Premise Number	PODID	Name	Type of information	Dates requested
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	15 MIN INTERVAL DATA	
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	15 MIN INTERVAL DATA	

Release Authorization
 I represent that I am an authorized representative of [REDACTED] and grant permission for Portland General Electric to release and transmit historic and future interval usage data to the listed party(s) below.
 Customer may terminate this release and transmission of data set forth in this Order Form by providing five (5) business days written notice to Portland General Electric Company at the fax number listed below.

Name [REDACTED] Signature [REDACTED] see attached e-mail Title Plant Electrician/Energy Champion Phone [REDACTED]

Release to Company	Printed Name	E-Mail Address	Phone	Fax	Date
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	12/5/14

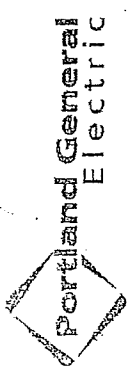


Energy Information Services Custom Order Form

<input type="checkbox"/> Initial Order	<input type="checkbox"/> Change in Service	<input type="checkbox"/> Cancellation Service	<input type="checkbox"/> Renewal
Customer Name		Date	
Address		12-15-14	
City, State Zip	Suite	Phone No	Customer Manager
		Contact Name	E-Manager Work Order Number

Description of Services	Pricing			Comments
	# of Meters	Per meter Monthly cost	Set Up Fee	
SFTP to 3rd Party Interval data sent daily	2	\$30	\$350 first meter \$150 additional meters	\$500 Note: Pricing is based on individual site basis
<p>You do not have to buy Energy Information Services to continue to receive your current electricity service from Portland General Electric. PGE is one of several vendors for this type of service.</p>				Total Setup Fee
<p>Effective Date (for office use):</p>				Total Monthly Fee

	Date 12-15-14
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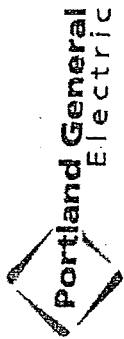
Customer Number	Premise Number	PODID	Name	Type of information	Dates requested
[Redacted]	[Redacted]	[Redacted]	[Redacted]	15 min interval data	
[Redacted]	[Redacted]	[Redacted]	[Redacted]	15 min interval data	

Release Authorization
 I represent that I am an authorized representative of [Redacted] and grant permission for Portland General Electric to release and transmit historic and future interval usage data to the listed party(s) below.
 Customer may terminate this release and transmission of data set forth in this Order Form by providing five (5) business days written notice to Portland General Electric Company at the fax number listed below.

Name: [Redacted] Signature: [Redacted] *see attached e-mail Title Dir of Operations Phone: _____

Release to Company	Printed Name	E-Mail Address	Phone	Fax	Date
[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	12-15-14

When completed fax to PGE Energy Information Services 503-464-2325



Energy Information Services Custom Order Form

Initial Order
 Change In Service
 Cancellation Service
 Renewal

Customer Name: [Redacted] Date: 12/18/2014
 Address: [Redacted] Email Address: [Redacted] Phone No: [Redacted] Customer Manager: [Redacted]
 City, State Zip: [Redacted] Suite: [Redacted] Contact Name: [Redacted] E-Manager Work Order Number: [Redacted]

Description of Services		Pricing		Set Up Fee	Comments
# of Meters	Per meter Monthly cost	Monthly cost	Set Up Fee		
SFTP to 3 rd Party	1	\$30	\$350	\$350	Note: Pricing is based on individual site basis
You do not have to buy Energy Information Services to continue to receive your current electricity service from Portland General Electric. PGE is one of several vendors for this type of service.					
Effective Date (for office use):		\$30	\$350	Total Setup Fee	
				Total Monthly Fee	

Customer Approval Signature: [Redacted]

Date: 12/9/14



Customer Number	Premise Number	PODID	Name	Type of information	Dates requested
[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]

Release Authorization

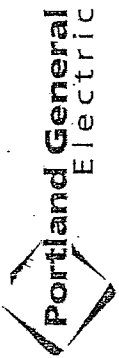
I represent that I am an authorized representative of [Redacted] and grant permission for Portland General Electric to release and transmit historic and future interval usage data to the listed party(s) below.

Customer may terminate this release and transmission of data set forth in this Order Form by providing five (5) business days written notice to Portland General Electric Company at the fax number listed below.

Name [Redacted] Signature [Redacted] *see attached e-mail Title Public Works Dir. Phone _____

Release to Company	Printed Name	E-Mail Address	Phone	Fax	Date
[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]

When completed fax to PGE Energy Information Services 503-464-2325
 Questions: E-Mail emanager@pgn.com or call 503-464-7647



Energy Information Services Custom Order Form

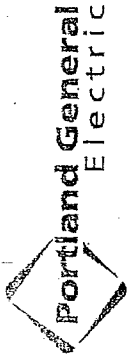
<input checked="" type="checkbox"/> Initial Order <input type="checkbox"/> Change in Service <input type="checkbox"/> Cancellation Service <input type="checkbox"/> Renewal		Date
Customer Name		
Address		
City, State Zip	Suite	Phone No
	Contact Name	Customer Manager
		E-Manager Work Order Number

Description of Services		Pricing			Comments		
# of Meters	Per meter Monthly cost	Set Up Fee	Monthly cost	Set Up Fee			
SFTP to 3 rd Party	Interval data sent daily	1	\$30	\$350 first meter \$150 additional meters	\$30	\$350	Note: Pricing is based on individual site basis
You do not have to buy Energy Information Services to continue to receive your current electricity service from Portland General Electric. PGE is one of several vendors for this type of service.							
						\$350	Total Setup Fee
						\$30	Total Monthly Fee

Effective Date (for office use):

Customer Approval Signature:

Date: 1/24/15



Customer Number	Premise Number	PODID	Name	Type of information	Dates requested
				Interval Data	January 1, 2013 - present

Release Authorization

I represent that I am an authorized representative of _____ and grant permission for Portland General Electric to release and transmit historic and future interval usage data to the listed party(s) below.

Customer may terminate this release and transmission of data set forth in this Order Form by providing five (5) business days written notice to Portland General Electric Company at the fax number listed below.

Name [Redacted] Signature [Redacted] Title S.M. Phone [Redacted]
 E-mail [Redacted] *see attached e-mail

Release to Company	Printed Name	E-Mail Address	Phone	Fax	Date
					1/15/15

When completed fax to PGE Energy Information Services 503-464-2325
 Questions: E-Mail emanager@pgn.com or call 503-464-7647

Bi-Annual Filing pursuant to Condition (1) of
PGE's Advice No. 14-14,
Schedule 320 Meter Information Services Tariff

Attachment B

Custom Services	Description of Service	Pricing Differences from Schedule 320	Legacy Customers	New Customers since Nov 1, 2014	Customer Total
SFTP (Secure File Transfer Protocol)	PGE transfers customer meter data to a 3rd party software vendor approved by the customer.	The Schedule 320 monthly fee per meter (\$70) is reduced by an amount equal to the vendor hosting fee (\$32) and some administrative labor (\$8) because customer no longer uses PGE Energy Expert Product.	6	10	16
Gas Data	A SFTP of NW Natural gas meter data, if possible, to PGE Energy Expert Product enables customer to monitor both electric and gas usage.	The same incremental monthly and setup fees in the current tariff apply for assembling the gas meter data.	5	0	5
Sub-Metering/monitoring	Setup and procurement of additional equipment to monitor electric sub-loads, water, and/or gas. Installation of equipment on customer premises performed by customer or a contractor of customer's choice.	Price is negotiated depending on the type of device, the number of channels (i.e. sub-monitoring levels), and other custom circumstances. TC-65 or Hobo devices necessitate a \$50 communication fee. This fee accounts for the cost of cell charges the vendor passes on to PGE. Devices such as a \$300 do not necessitate a fee because they use a headline connection instead of cell communication. Monthly and PGE setup fees also apply.	5	0	5
Substation Feeder Data	Instead of customer premise meter data, customer may monitor its meter data at the feeder level from PGE's Scada System. This data is non-validated and thus at a lower standard of quality than premise meter data.	The monthly meter fee is reduced to \$30 to reflect the reduction in costs to validate data. The setup fee is also reduced to \$50 to reflect the reduction in costs assembling data at the feeder level instead of the premise level.	1	0	1
Total			17	10	27