



Agenda for Public Workshop

Transportation Electrification - Docket No. UM 2165 and HB 2165 Implementation

Date: Wednesday, October 20, 2021
Time: 9-11 AM Pacific Time
Access: Option 1. Join the [Zoom meeting online](#). Pre-registration is not required.

Option 2. Join by phone:
Call (971) 247-1195
Enter Meeting ID: 880 4143 8118
Enter Passcode: 3463043100
One tap mobile: +19712471195,,88041438118#,,,,*3463043100#

Purpose of Workshop

The workshop will focus on a) Staff's draft interim guidance and definitions for implementation of HB 2165, and b) implementation pathways to coordinate utility TE Plan filings and rulemaking in 2022. Stakeholders will have the opportunity to discuss and provide feedback. After the workshop, Staff will publish a stakeholder survey as another option to provide input on workshop topics.

Stakeholders can reference the bills below:

HB 2165 –

<https://olis.oregonlegislature.gov/liz/2021R1/Downloads/MeasureDocument/HB2165/Enrolled>

HB 3055 –

<https://olis.oregonlegislature.gov/liz/2021R1/Downloads/MeasureDocument/HB3055/Enrolled>

Workshop Agenda

Section	Time
Welcome and Operating Agreements – Sarah Hall, Resource & Programs Development Manager, OPUC – Ezell Watson, Director of Diversity, Equity, and Inclusion, OPUC	9:00 – 9:15 am
Staff's Draft Interim Guidance and Discussion – Eric Shierman, Senior Utility Analyst, OPUC	9:15 – 9:45
Staff's Draft Definition and Discussion – Eric Shierman	9:45 – 10:15
Break	10:15 – 10:20
Pathways for 2022 Implementation and Discussion – Sarah Hall	10:20 – 10:50
Next Steps and Closing	10:50 – 10:55

Invitation to Submit Written Comments

All stakeholders, including those not able to attend, are strongly encouraged to respond to an upcoming survey or submit written comments on the topic of this workshop, or any topic in Docket No. UM 2165. You are also welcome to file responses to other comments that are posted. Please submit comments by **November 1, 2021**:

- By email – puc.filingcenter@puc.oregon.gov. Include “COMMENTS – DOCKET NO. UM 2165” in subject line
- By Mail – Oregon Public Utility Commission, Attn: UM 2165 Public Comment, PO Box 1088, Salem, OR 97308-1088
- By Phone – 503-378-6600 or 800-522-2404 or TTY 800-648-3458, weekdays 8 a.m. - 5 p.m. PT

Joining the Docket Service List for Future Workshops

Stakeholders are encouraged to join the service list for this docket in order to receive notifications of future events. Email puc.hearings@puc.oregon.gov with a request to join the service list of UM 2165.

Background

House Bill 2165 creates a dedicated funding resource for investments by requiring PGE and PacifiCorp to collect a monthly meter charge equal to 0.25% of the total revenues. These funds are the minimum amount that must be invested, with at least 50% each year needing to be expended annually on underserved communities. The budget must be approved by the PUC and relate to elements in the utility’s accepted TE Plan. Accounting for HB 2165 revenue and expenditures needs to be separate from other funds and must be reported to the PUC. The PUC needs to determine the manner and timing of this reporting.

Section 4 of HB 2165 adds several important definitions and changing the requirements to TE Plan approval. Definition updates include the addition of “infrastructure measures” as a TE program. It updates PUC criteria around the types of TE investments and the minimum requirements for an approvable utility TE plan.

In Order No. 21-026 (April 2021), the Commission directed Staff to develop a holistic TE “investment framework” to meet the goals set forth in Executive Order 20-04.

Staff Contacts

If you have questions or comments please contact OPUC Staff Eric Shierman, Eric.Shierman@puc.oregon.gov (971) 239-3916, or Sarah Hall, Sarah.L.Hall@puc.oregon.gov (971) 273-9512.