

**BEFORE THE PUBLIC UTILITY COMMISSION  
OF OREGON**

**UM 2165**

In the Matter of	)	
	)	CUB REQUEST FOR AN ISSUE
PUBLIC UTILITY COMMISSION OF	)	FUND GRANT & PROPOSED
OREGON	)	BUDGET
	)	
	)	
Investigation of Transportation	)	
<u>Electrification Investment Framework.</u>	)	

The Oregon Citizens' Utility Board (“CUB”) requests a grant of \$10,000 from the 2021 Portland General Electric (PGE) Issue Fund and \$10,000 from the 2021 PacifiCorp Issue Fund. CUB has been tracking its participation in this docket by hours and activity.

CUB is pre-certified per OAR 860-012-0100(3)(a). UM 2165 is an eligible proceeding under the Fourth Amended and Restated Intervenor Funding Agreement (“IFA”), as approved by the Oregon Public Utility Commission (Commission) in Order No. 18-017, entered January 17, 2018. The Commission declared this proceeding as eligible for an Issue Fund Grant in Order No. 21-217 on July 8, 2021. The proceeding directly affects Portland General Electric and PacifiCorp, which are participating public utilities under the IFA. *See* IFA at Article 1(n).

Article 6.2 of the IFA requires an intervenor seeking an Issue Fund Grant to file a Notice of Intent to Request an Issue Fund Grant. CUB filed its Notice of Intent to Request an Issue Fund Grant on July 28<sup>th</sup>, as required by the IFA (Article 6.2).

Article 6.3 of the IFA requires an intervenor seeking an Issue Fund Grant to file a proposed budget within 30 days after the prehearing conference at which the schedule for the proceeding is established.

Pursuant to paragraph 6.3 of the IFA, the proposed budget must identify certain points of information. CUB provides the information below.

*(a) Statement of Work to Be Performed:* CUB intends to participate in every procedural aspect of this case. CUB will participate in all workshops and meetings. We will pursue discovery of Portland General Electric and PacifiCorp through data requests and we will respond to data requests asked of us.

*(b) Description of Areas to Be Investigated:* CUB is investigating issues including, but not limited to:

- i. Review the capital costs included in this general rate request to determine whether they were prudently incurred,
- ii. Examine any policy issues, such as changes to the TAM Guidelines,
- iii. Examine issues related to rate spread and rate design, and
- iv. Examine all other issues raised by other parties to this proceeding.

*(c) Description of the Class or Classes Benefiting from CUB's Participation:*

CUB represents the interests of Portland General Electric's and PacifiCorp's residential customers, though other customer classes may benefit from many aspects of our participation.

*(d) The Fund from Which CUB Seeks an Issue Fund Grant & Available Funds:* CUB is seeking a \$10,000 grant from the 2021 Portland General Electric Issue Fund and a \$10,000 grant from the 2021 PacifiCorp Issue Fund. CUB respectfully requests that the Commission approve CUB's request for a \$10,000 grant from the 2021 Portland General Electric Issue Fund and a \$10,000 grant from the 2021 PacifiCorp Issue Fund.

*(e) The Budget Showing Estimated Fees and Costs:* CUB's budget accompanies this document as Attachment A.

(f) *A Representation of the Use of Matching Funds:* The budget and an accounting for the use of matching funds accompany this document as Attachment A.

Dated this 28<sup>th</sup> day of July, 2021.

Respectfully submitted,



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## Attachment A

### CUB Proposed Budget -- UM 2165

<b>CUB Internal Expenses</b>	<b>Rate</b>	<b>Hours</b>	<b>Cost</b>
<i>Staff</i>			
Bob Jenks, Executive Director	\$325	15.00	\$4,875.00
Michael Goetz, General Counsel	\$300	30.00	\$9,000.00
Thomas Jerin, Office Manager	\$150	5.50	\$825.00
Will Gehrke, Economist	\$275	20.00	\$5,500.00
Sudeshna Pal, Economist	\$250	12.00	\$3,000.00
Jacqueline Dewart, Legal Intern	\$180	10.00	\$1,800.00
<i>Other Expenses</i>			
Travel			
<b>SubTotal</b>			\$25,000.00
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<b>In-House Resources</b>			
20% of Eligible Expenses			\$5,000
<b>Total</b>			<b>\$20,000</b>