

**BEFORE THE PUBLIC UTILITY COMMISSION
OF OREGON
UM 2024**

)	
In the Matter of)	
)	REQUEST FOR PARTIAL
ALLIANCE OF WESTERN ENERGY)	PAYMENT OF THE OREGON
CONSUMERS)	CITIZENS' UTILITY BOARD
)	
Petition for Investigation into Long-Term)	
Direct Access Programs)	
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Pursuant to Section 7.2 of the Intervenor Funding Agreement,¹ the Oregon Citizens' Utility Board ("CUB") submits this request for partial payment of \$15,925 of eligible expenses in docket UM 2024 from the utility company issue funds as follows: \$7,962 from Portland General Electric Company and \$7,962 from PacifiCorp, dba Pacific Power. CUB is automatically pre-certified under Section 5.1 of the Agreement.

On February 11, 2020, CUB submitted a proposed budget showing \$31,250 in eligible expenses and requested a grant of \$25,000. The commission approved this request in Order No 20-049, dated February 14, 2020.

Under Section 7.2 of the Agreement, each Issue Fund Grant Request for Payment must:

- (a) *Itemize the expenses, payees and hourly rates for amounts to be reimbursed;*
- (b) *Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with the intervenor's proposed budget;*
- (c) *Provide information sufficient to show that the intervenor has complied with any condition or requirement of the Issue Fund Grant, including, but not limited to, documentation sufficient to show that the intervenor has satisfied the matching fund requirement (i) set forth in Section 6.5 above or (ii) as the Commission may establish as a reasonable condition on Issue Fund Grants, whichever applies; and*
- (d) *Specify whether the request for payment is for a progress payment or partial payment in full and indicate whether any approved budget*

¹ The Fourth Amended and Restated Intervenor Funding Agreement was approved by the Commission in Order No. 18-017 (January 17, 2018).

amount may be released back to the applicable Issue Fund because the intervenor does not intend to request payment for the full approved budget amount.

- (a) Confidential Attachment A contains a summary of CUB's expenses in this case. Confidential Attachment B provides a list of CUB activities by date and Intervenor Funding Task Category. Confidential Attachment C includes copies of the invoices to Portland General Electric and PacifiCorp, including travel cost details, if applicable.
- (b) The expenses incurred are reasonable and directly attributable to the issues and positions CUB addressed in UM 2024 on behalf of residential customers. In support of this assertion, we supply Confidential Attachments A, B and C which can be compared to CUB's Issue Fund Budget in this case.
- (c) CUB has satisfied the matching fund requirement as demonstrated in Attachment A, the summary of CUB's expenses.
- (d) This is a request for partial payment.

In this filing, CUB requests a partial payment of its costs in UM 2024 amounting to \$15,925. CUB releases the balances back to their respective issue funds. (*See Confidential Attachment A, CUB Expense Summary.*) The attached documents should allow the Commission to track the time spent on the elements of the case, and we believe that this filing meets the requirements of the Commission.

Respectfully submitted,
November 24, 2020



Bob Jenks
Executive Director
Oregon Citizens' Utility Board

Enc. Confidential Attachments A, B & C

cc. Etta Lockey
Karla Wenzel
OPUC