A photograph of several wind turbines in a field at sunset. The sky is filled with orange and yellow clouds, and the foreground shows green grass. The image is partially obscured by a dark grey diagonal shape on the right side.

UM 2005 Distribution System Planning

Workshop #3
2/26/2020



Introductions



- In the room
- On the phone

Agenda



1. Level-Setting (10:00a; 15 minutes)
2. Orientation to Distribution Planning – cont'd from WS 2 (10:15a; 75 minutes)
- Stakeholder (11:30a; 15 minutes)
3. Lunch Break (11:45; 60 minutes)
4. Energy Efficiency and Small Scale Renewables (12:45p; 60 minutes)
5. Stakeholder Perspectives (1:45p; 120 minutes, with 15 minute break)
6. Wrap up and Next Steps (3:45p; 15 minutes)

Goals



- Gain a collective, clear understanding of current state of utility distribution planning in Oregon
- Gain a collective, clear understanding of other stakeholders perspectives on utility distribution planning in Oregon

Expected Outcomes



- Answered key questions about current distribution systems in Oregon (and planning practices, and plans from Workshop #2)
- Answered key questions about energy efficiency and small scale renewables
- Answered key questions about stakeholders perspectives on utility distribution planning
- Identified outstanding key questions and issues to carry forward into future distribution conversations.

Purpose and scope (updated)



Pre-Launch

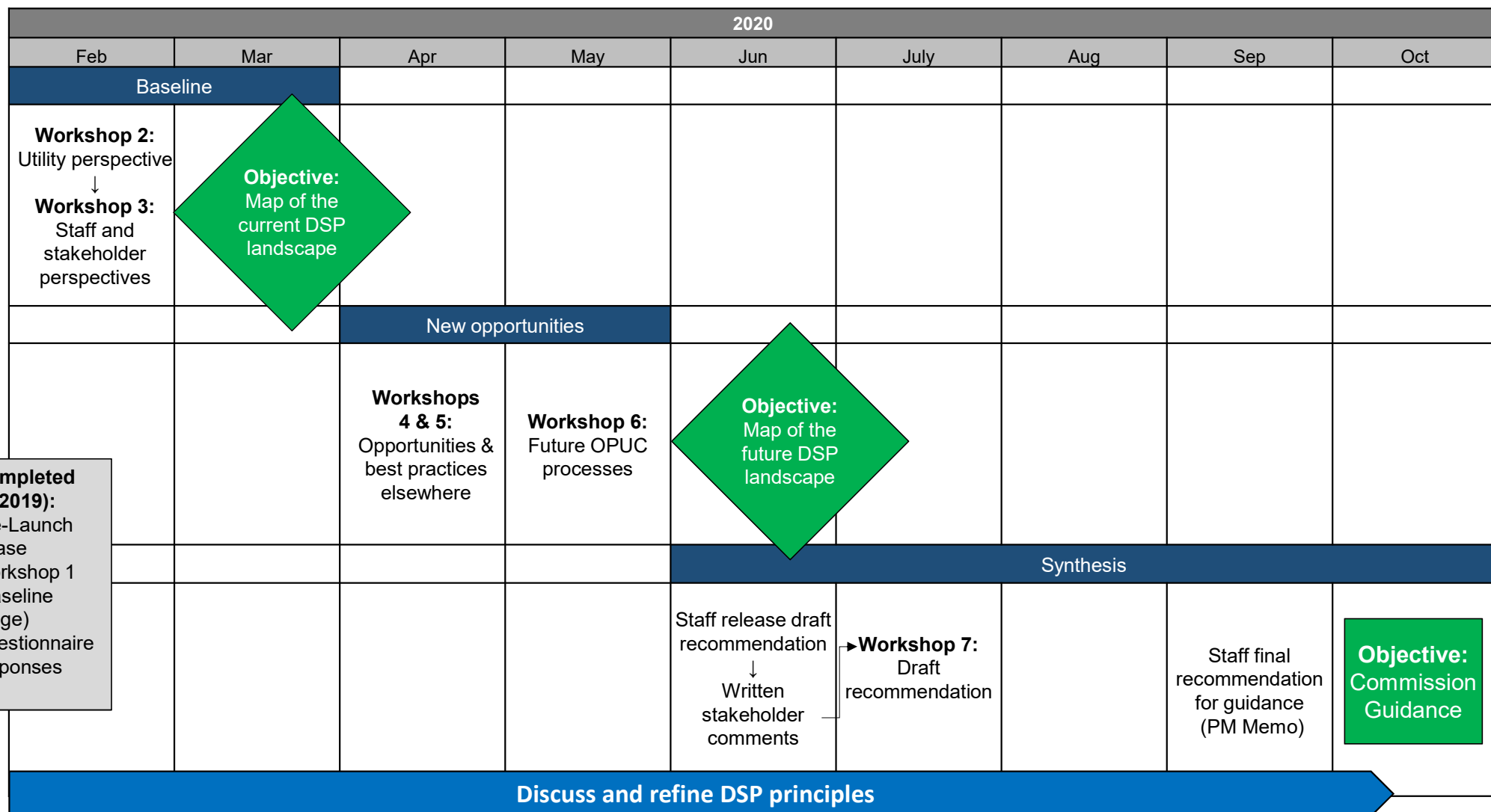
Phase 1: Baselining

Phase 2: Assessment

Phase 3: Refinement

Timeframe	Feb. – Mar. 2019	Apr. 2019 – Oct. 2020	Nov. 2020 – Mar. 2022	Apr. 2022 – ongoing
Goal	Identify the focus of and process for the DSP investigation	<ul style="list-style-type: none"> • Begin developing a knowledge-base • Develop guidelines for Plans 	Review the current state of each utility's system, identify near- and long-term needs and next steps to get to optimization	Refine planning process, incorporate additional considerations and components
Milestones	<ul style="list-style-type: none"> • Staff whitepaper • Scoping workshop • Public meeting memo 	<ul style="list-style-type: none"> • Workshops • Questionnaire • Stakeholder process • Draft guidance • Staff recommendation 	<ul style="list-style-type: none"> • Establish individual dockets for each utility • Utilities file within ~8 mo. • OPUC/stakeholder process ~6 mo. • Staff recommendation (~Feb. 2022) 	<ul style="list-style-type: none"> • Continue to improve, evolve content, process, tools, and methodologies • Continue to incorporate evolving policy and operational requirements
Key Objective	Commission order opening investigation	Commission order adopting guidance for utilities to file initial Plans	Commission orders responding to utilities' initial Plans	Commission orders responding to utilities' subsequent Plans in a manner determined during Phase 1

Phase 1 schedule (updated)



Future meeting dates - overview



Stage	Activity	New Date
Baseline	Workshop 1: Distribution systems + DSP 101	complete
	Questionnaire released – survey questions directed to utilities, OPUC Staff, Energy Trust of Oregon, and all interested stakeholders	complete
	Questionnaire responses due	complete
	Workshop 2: Utility perspectives	complete
	Workshop 3: Stakeholder perspectives	February 26, 2020
New opportunities	Workshop 4: New opportunities pt. 1	April 8, 2020
	Workshop 5: New opportunities pt. 2	April 15, 2020
Synthesis	Workshop 6: Future OPUC processes	May 6, 2020
	Special Public Meeting: Stakeholder input on scope and process	May 26, 2020
	Initial draft recommendation issued for comment	*tentative* June 19, 2020
	Comments on draft recommendation due	*tentative* July 6, 2020
	Workshop 7: presentation and discussion of draft recommendation	July 15, 2020
	Final proposed recommendation	Sept, date TBD

Future meeting dates



Workshop #4

- Date: April 8, 2020
- Time: 8 a.m. – 5 p.m.
- Location:

PacifiCorp Learning Center, Suite 2265
(Third floor above Sears)
Lloyd Center Mall
2201 Lloyd Center
Portland, Oregon 97232

Workshop #5

- Date: April 15, 2020
- Time: 8 a.m. – 5 p.m.
- Location:

PacifiCorp Learning Center, Suite 2265
(Third floor above Sears)
Lloyd Center Mall
2201 Lloyd Center
Portland, Oregon 97232

Future meeting dates



Workshop #6

- Date: May 6, 2020
- Time: 10 a.m. – 4 p.m.
- Location:

Oregon Public Utility
Commission (PUC) Hearing
Room

201 High St. SE, Suite 100
Salem, Oregon 97301

Special Public Meeting

- Date: April 8, 2020
- Time: 1 p.m. – 4 p.m.
- Location:

Oregon Public Utility
Commission (PUC) Hearing
Room

201 High St. SE, Suite 100
Salem, Oregon 97301

Workshop #7

- Date: July 15, 2020
- Time: 10 a.m. – 4 p.m.
- Location:

Oregon Public Utility
Commission (PUC) Hearing
Room

201 High St. SE, Suite 100
Salem, Oregon 97301