## BEFORE THE PUBLIC UTILITY COMMISSION

## **OF OREGON**

## **UM 1716**

In the Matter of	)
Public Utility Commission,	<ul><li>) REQUEST FOR FINAL PAYMENT</li><li>) OF THE OREGON CITIZENS'</li><li>) UTILITY BOARD</li></ul>
Investigation to Determine the Resource Value of Solar.	) ) )

Pursuant to Section 7.2 of the Fourth Amended and Restated Intervenor Funding Agreement, the Oregon Citizens' Utility Board ("CUB") submits this request for final payment of \$2285.00 of eligible expenses in docket UM 1716 from the PUC Issue Fund. CUB is automatically pre-certified under Section 5.1 of the Agreement.

On February 25, 2016 CUB submitted a proposed budget of \$37,500 requesting a grant of \$12,000 from the 2016 Portland General Electric ("PGE") Issue Fund, \$12,000 from the 2016 PacifiCorp Issue Fund, and \$6,000 from the 2016 Idaho Power Issue Fund. On February 29, 2016, in Order No. 16-077, the Commission approved CUB's budget.

Under Section 7.3 of the Agreement, each Issue Fund Grand Request for Payment must:

- (a) Itemize the expenses, payees and hourly rates for amounts to be reimbursed;
- (b) Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with the intervenor's proposed budget;
- (c) Provide information sufficient to show that the intervenor has complied with any condition or requirement of the Issue Fund Grant, including, but not limited to, documentation sufficient to show that the intervenor has satisfied the matching fund requirement (i) set forth in Section 6.5 above or (ii) as the Commission may establish as a reasonable condition on Issue Fund Grants, whichever applies; and
- (d) Specify whether the request for payment is for a progress payment or partial payment in full and indicate whether any approved budget

<sup>&</sup>lt;sup>1</sup> The Fourth Amended and Restated Intervenor Funding Agreement was approved by the Commission in Order No. 18-017 (January 17, 2018).

amount may be released back to the applicable Issue Fund because the intervenor does not intend to request payment for the full approved budget amount.

- (a) Confidential Attachment A contains a summary of CUB's expenses in this case. Confidential Attachment B provides a list of CUB activities by date and Intervenor Funding Task Category. Confidential Attachment C is copies of invoices to the respective utilities, including travel cost details, if applicable.
- (b) The expenses incurred are reasonable and directly attributable to the issues and positions CUB addressed in UM 1716 on behalf of residential customers. In support of this assertion, we supply Confidential Attachments A and B and which can be compared to CUB's Issue Fund Budget in this case.
- (c) CUB has satisfied the matching fund requirement as demonstrated in Attachment A, the summary of CUB's expenses. CUB requests the release of funds to PGE, PacifiCorp, and Idaho Power Issue Funds, with allocations of \$914 to PGE, \$914 to PacifiCorp, and \$457 to Idaho Power.

In this filing, CUB requests a final payment of its costs in UM 1716 amounting to \$2285.00. *See* Confidential Attachment A, CUB Expense Summary. The attached documents should allow the Commission to track the time spent on the elements of the case, and we believe that this filing meets the requirements of the Commission.

Respectfully submitted, October 4, 2018

**Bob Jenks** 

**Executive Director** 

Oregon Citizens' Utility Board

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Enc. Confidential Attachments A, B & C

cc. Etta Lockey, PacifiCorp

Tim Tatum, Idaho Power

Karla Wenzel, PGE