



February 14, 2024

### Docket No. UM 1158: 2024 Energy Trust Performance Measures

**Staff will consider any written comments on the 2024 Energy Trust of Oregon Performance Measures received by March 1, 2024, in its final recommendation to the Commission.** Comments can be posted publicly to the docket by emailing the OPUC Filing Center ([puc.filingcenter@puc.oregon.gov](mailto:puc.filingcenter@puc.oregon.gov)). Comments can also be emailed to Benedikt Springer ([benedikt.springer@puc.oregon.gov](mailto:benedikt.springer@puc.oregon.gov)). The latter will not be posted to the docket but will be considered in decision making. Staff's draft proposal of 2024 Energy Trust Performance Measures can be found [here](#).

#### Background

Energy Trust of Oregon operates under a grant agreement with the Oregon Public Utility Commission with the mission to pursue all cost-effective energy efficiency resources on behalf of investor-owned utilities as well as above-market renewable generation through the Public Purpose Charge. The grant agreement requires the PUC to establish quantifiable performance measures that clearly define its expectation of Energy Trust's performance. Staff establishes these measures annually in Q1.

Performance measures for 2023 were adopted in [Order No. 23-082](#). They included the equity metrics required by HB 3141 (2021), which were first established by the Commission through [Order No. 22-478](#) on December 14, 2022.

Energy Trust's [2024 budget and 2024-2025 action plan](#) provide the starting point for performance measures. This year, Staff specifically requests stakeholder comments on 2024 targets for equity metrics as well as new outcome-based measures to capture Energy Trust's planned market infrastructure investments. Staff is also interested in approaches to controlling administrative costs.

On February 14, 2024, Staff held a stakeholder workshop. Staff will finalize its proposal and bring it forward for Commission consideration at the March 19, 2024, public meeting.

#### Staff Contacts

If you would like to join the service list for UM 1158, email your request to [puc.hearings@puc.oregon.gov](mailto:puc.hearings@puc.oregon.gov). If you have questions or comments, please contact Benedikt Springer at (503) 428-9210 or [benedikt.springer@puc.oregon.gov](mailto:benedikt.springer@puc.oregon.gov).

Staff appreciates the valuable engagement in this docket by stakeholders and looks forward to a productive workshop.

Benedikt Springer  
Oregon Public Utility Commission  
201 High St. SE Salem, OR 97301  
(503) 428-9210  
[benedikt.springer@puc.oregon.gov](mailto:benedikt.springer@puc.oregon.gov)