HB 3141 Energy TrustEquity Performance Metrics UM 1158

October 27, 2022



Agenda



- 1:30 Introductory remarks and schedule
- 1:35 Data review experience with F. C. Hurdle and team
- 2:55 Closing remarks
- 3:00 Adjourn







	2022								2023									
		August Septemb		mber	er Octobe			Novembei			Decemb		Decembe	er	January			
Workshops	WS								WS									
Community		Engagement prep		Engagomonto				Engagem ents						New equity				
engagements		Engagen	ment prep		Engagements													
Comment Period		-> Ongoing engagement opportuni			iities ->		Draft metrics			Open comment		date		metrics in effect				
Commission decisio	n														ΡΜ			



COMMUNITY ENGAGEMENT: **PRELIMINARY FINDINGS**

Thursday, October 27, 2022









MEET OUR TEAM



Conrad	Manuhuia	Amaryl
Hurdle	Barcham	Quintan







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ZOOM NAME

- YOUR NAME
- ORGANIZATION

• EXAMPLE: CONRAD HURDLE, FC HURDLE CONSULTING LLC











CHECKING-IN





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TODAY'S LEARNING

01

Providing preliminary findings from community engagement with:

Development Organization- October

02

Participants to explore and discover findings through: • Analyzing visual data displays • Completing a discovery tool







• OPUC Stakeholders Event- August

• Ontario: Conéctate Conference- September

• Cave Junction: Illinois Valley Community

PROMISING PRACTICES

What does a successful practice look like?

- Relationships and Community Partnerships
 - Cave Junction
 - Karen Chase
 - Lindsay Jones
 - Conéctate
 - Ezell Watson
 - Caryn Appler











METHODOLOGY & PROCESS LEARNING

- This is human work
- Nimble methodology to connect to the dynamic nature of community engagement
- Previous experiences facilitating equity work
- Meeting communities where they are
- The process to hear from both the community leader and the individual community member











ACTIVITY TIMELINE



GROUNDWORK

• HB 3141





ENGAGEMENT

- August 4- OPUC Stakeholder Workshop #1
- September-October Community Engagement

REPORTING

- October 27- OPUC Stakeholder: Workshop #2 Data Review
- October 31- OPUC Stakeholder: Workshop #3 **Equity Metrics Suggestions**







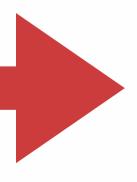




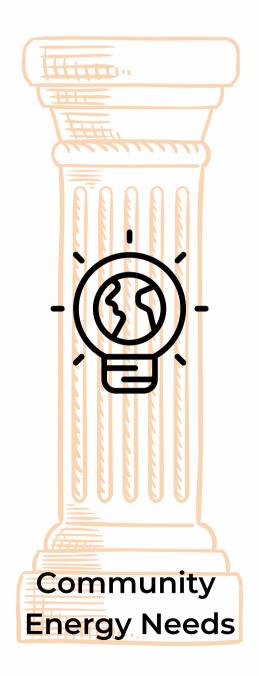
EQUITY METRIC

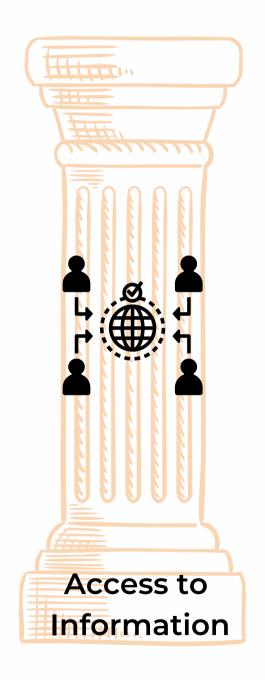
- Equity Metric Development Activities
- Equity Metric Decisions





ENGAGEMENT ELEMENTS









ENGAGEMENT CATEGORIES

MICRO

Individual level, immediate human needs, and tangible energy-related resources to sustain basic living standards

Organizational level (Institutions, Community Organizations, Large Companies, & Small Businesses)









MACRO

INTERCONNECTEDNESS

Community Energy Needs Access to Information Access to Support

MICRO

Individual level, immediate human needs, and tangible energy-related resources to sustain basic living standards





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MACRO

Organizational level (Institutions, Community Organizations, Large Companies, & Small Businesses)

OPPORTUNITY SUMMARY

These are brief statements designed to provide a synopsis of the findings and highlight areas of opportunity for greater focus.



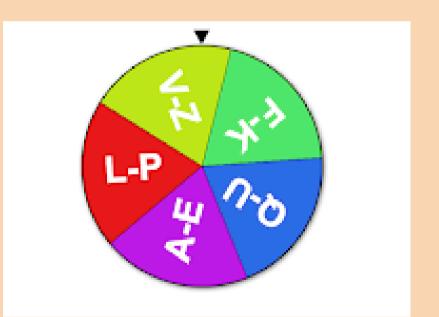








What do you typically hear when communities think about energy?











EXPLORING & DISCOVERING TIME

15 minutes to explore the findings10 minutes write your discoveries







Oregon Public Utility Commission

EXAMPLE- OPUC STAKEHOLDER EVENT

1. Do the communities you work with know about the potential benefits of HB 3141? If not, how can OPUC/Energy Trust bring awareness to local communities?

Opportunity Summary

The advocates are aware of HB3141 benefits however the public is not. There is a need for a public messaging campaign or dissemination through existing outreach channels and methods. Thus far, the customers are asking for various energy programs; it should be OPUC/ETO that should be reaching out. It's also evident there is a need to clarify what are the program benefits in order for customers to understand the various programs available and applicable to them.







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EXAMPLE- CAVE JUNCTION COMMUNITY CAFE

As business/organization leaders when you think of the term community who are you thinking about?

Micro

- I think of schools
- People in the community

Macro

- The senior center what they need and their requirements
- Our community-based organizations such as Lions Club
- Cartel growers who live here are part of the community (with some reservations). Trimmigrants who come for seasonal work and then move on.

Opportunity Summary

People's understanding of community is diverse, ranging from schools and non-profit community groups to members of cartels. There is a diverse range of opinions around the level of commitment that different people in the community have to the community, but it is generally positive.







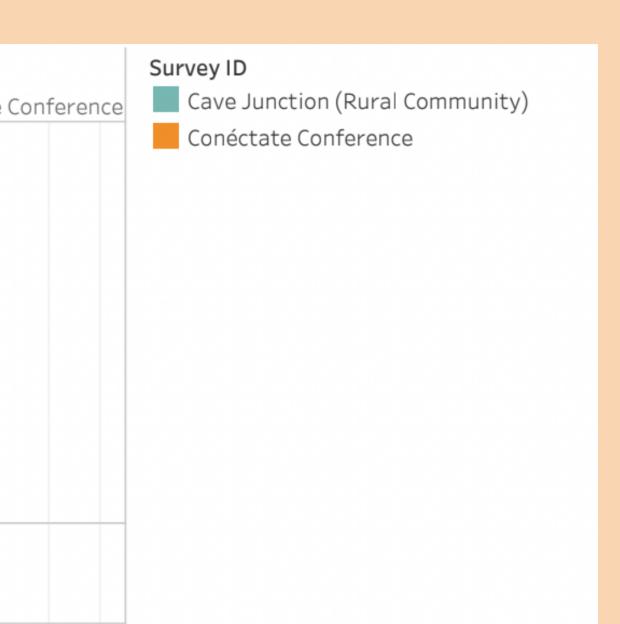
EXAMPLE **ONLINE SURVEY RESULTS FOR CAVE JUNCTION/CONÉCTATE**

		Cav		ction (Rura nunity)		éctate (
When you think of energy, what's	Transportation (personal vehicle, accessibility, public transportation)	6			1	
the first thing that comes to mind?	Heat/Air Conditioning	8			3	
	Household appliances (energy efficiency such as appliances, back up energy)		16		2	
	Energy Sources (multiple sources of energy: gas, electric, battery, firewood, emergency energy source)			40	4	
Grand Total				70	1	.0











DISCOVERIES TOOL

- What important points seem to "pop-out"?
- What are some patterns, categories, or trends that are emerging?
- What seems to be surprising or unexpected?
- What are some ways we have not yet explored these findings?









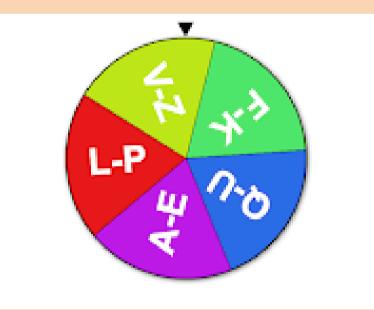


UNPACKING THE FINDINGS, EXPLORING, & DISCOVERING





SHARING A DISCOVERY













Thank You!

Our next event is on Monday at 10am.

Anna Kim

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Sarah Hall Sarah.L.Hall@puc.oregon.gov



