### **BEFORE THE PUBLIC UTILITY COMMISSION**

### **OF OREGON**

### **UM 1050**

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In the Matter of PACIFICORP Request to Initiate an Investigation of Multi-Jurisdictional Issues and Approve an Inter-Jurisdictional Cost Allocation Protocol. CUB REQUEST FOR A PACIFICORP ISSUE FUND GRANT & PROPOSED BUDGET

The Citizens' Utility Board of Oregon (CUB) requests a grant of \$47,200 from the PacifiCorp Issue Fund. This presumes a fully litigated case; settlement of some or all of the issues would likely reduce our total request for reimbursement. CUB staff will keep track of their participation by hours and activity.

CUB is precertified as per OAR 860-012-0100(3)(a). UM 1050 is an eligible proceeding under the Intervenor Funding Agreement, adopted by the Commission on December 19, 2007 in Order No. 07-564, because the proceeding directly affects PacifiCorp, a participating public utility (Agreement 1(k)). CUB filed its Notice of Intent to Request a PacifiCorp Issue Fund Grant concurrent with its Notice of Intervention, as required by the Intervenor Funding Agreement (Agreement 6.2).

Pursuant to paragraph 6.3 of the Intervenor Funding Agreement, the proposed budget must identify certain points of information. We provide the information below.

(*a*) *Statement Of Work To Be Performed:* CUB intends to participate in every procedural aspect of this case. We participated in the pre-hearing conference. We will attend and participate in all or most workshops, settlement meetings, hearings, and

Commission presentations. We will review and analyze PacifiCorp's testimony and briefs. We will review and analyze testimony and briefs filed by other parties. We will pursue discovery of PacifiCorp through data requests, and will respond to data requests asked of us. We will file testimony and briefs, and present our recommendations to the Commission.

- (b)Description Of Areas To Be Investigated: CUB intends to investigate issues including, but not limited to:
  - A. Whether the proposed allocation methodology treats Oregon customers fairly;
  - B. Whether the proposed allocation methodology is consistent with previous agreements;
  - C. Whether the proposed allocation methodology is consistent with the ratemaking principle of limiting cost recovery to items that are "used and useful":
  - D. Whether the proposed allocation methodology forecasts are accurate;
  - E. Whether the proposed allocation methodology is allowable under Oregon statues.
  - (c) Description Of The Class Or Classes Benefiting From CUB's Participation:CUB represents the interests of PacifiCorp's residential customers, though othercustomer classes may benefit from many aspects of our participation.
- (d) The Fund From Which CUB Seeks An Issue Fund Grant & Available Funds: CUB is seeking an issue fund grant from the PacifiCorp Issue Fund. While there is no money currently available in the PacifiCorp Issue Fund, the bulk of this case will be litigated in 2011, when \$125,000 will be available. CUB's proposed budget of \$47,200 would leave roughly \$77,800 uncommitted in the 2011PacifiCorp Issue Fund.

- (e) The Budget Showing Estimated Fees And Costs: CUB's budget accompanies this document as Attachment A.
- (f) A Representation Of The Use Of Matching Funds: The budget and an accounting for the use of matching funds accompanies this document as Attachment A.

Dated this 3rd day of December, 2010 Respectfully submitted,

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Bob Jenks Executive Director Citizens' Utility Board of Oregon

## Attachment A

# CUB Budget - UM 1050

CUB Expenses	Rate	Hours	Cost
Staff			
Bob Jenks, Executive Director	\$200	100	\$20,000
Catriona McCracken, Attorney	\$200	90	\$18,000
Ray Meyers	\$150	15	\$2,250
Gordon Feighner, Utility Analyst	\$125	110	\$13,750
John Sturm, attorney	\$125	30	\$3,750
SA Anders, Business and Projects Mgr	\$75	10	\$750
<i>Other Expenses</i> Printing & Mailing Travel <b>In-House Resources</b>			\$200 \$300
20% of Eligible Expenses			(\$11,800)
			(\$11,000)
Total			\$47,200
CUB Request			\$47,200

### **UM 1050– CERTIFICATE OF SERVICE**

I hereby certify that, on this 3<sup>rd</sup> day of December, 2010, I served the foregoing REQUEST FOR A PACIFICORP ISSUE FUND GRANT & PROPOSED BUDGET in docket UM 1050 upon each party listed in the UM 1050 PUC Service List by email and, where paper service is not waived, by U.S. mail, postage prepaid, and upon the Commission by email and by sending one original and one copy by U.S. mail, postage prepaid, to the Commission's Salem offices.

(W denotes waiver of paper service)

(C denotes service of Confidential material authorized)

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- C DEPARTMENT OF JUSTICE STEPHANIE S ANDRUS ASSISTANT AG RUBS 1162 COURT ST NE SALEM OR 97301-4096 <u>stephanie.andrus@state.or.us</u>

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UM 1050 - Certificate of Service REQUEST FOR A PACIFICORP ISSUE FUND GRANT & PROPOSED BUDGET

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- C PUBLIC UTILITY COMMISSION MARC HELLMAN PO BOX 2148 SALEM OR 97308-2148 marc.hellman@state.or.us

Respectfully submitted,

Aplen to

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