

proceeding under the Third Amended and Restated Intervenor Funding Agreement (“IFA”), as approved by the Oregon Public Utility Commission in Order No. 15-335, entered October 20, 2015. The proceeding directly affects PacifiCorp, which is a participating public utility under the IFA. *See* IFA at Article 1(k). CUB filed its Notice of Intent to Request an Issue Fund Grant concurrent with its Notice of Intervention, as required by the IFA (Article 6.2).

Pursuant to paragraph 6.3 of the IFA, the proposed budget must identify certain points of information. CUB provides the information below.

(a) Statement of Work to Be Performed: CUB participated in every procedural aspect of this case. CUB participated in the prehearing conference, all workshops, and settlement meetings. CUB also attended and participated in the hearing scheduled for this docket. CUB reviewed and analyzed the testimony and briefs filed in this docket. We pursued discovery of PacifiCorp through data requests. We filed testimony and a prehearing brief, and we participated in the hearing.

(b) Description of Areas to Be Investigated: CUB investigated issues including, but not limited to:

- i. Whether the proposed multistate agreement is fair to Oregon customers.
- ii. The effect of the proposed agreement on Oregon energy policy.
- iii. Whether the proposed agreement maintains Oregon’s historic hydroelectric benefit.
- iv. Issues raised by other parties to this proceeding.

(c) Description of the Class or Classes Benefiting from CUB’s Participation:

CUB represents the interests of PacifiCorp’s residential customers, though other

customer classes may benefit from many aspects of our participation.

(d) The Fund from Which CUB Seeks an Issue Fund Grant & Available Funds: CUB is seeking a \$20,000 grant from the 2016 PacifiCorp Issue Fund. CUB's budget shows eligible expenses of \$25,000, but CUB limits its request in this case to \$20,000.

Section 4.4 of the IFA permits the Commission to "approve an Issue Fund Grant from funds that will be made available in the next calendar year when the proceeding for which the Issue Fund are inadequate to provide the level of Issue Fund Grants that the Commission determines is appropriate." Although some work and settlement conferences for UM 1050 took place in 2015, significant activity took place in 2016. CUB respectfully requests that the Commission approve CUB's request for a \$20,000 grant from the 2016 PacifiCorp Issue Fund.

(e) The Budget Showing Estimated Fees and Costs: CUB's budget accompanies this document as Attachment A.

(f) A Representation of the Use of Matching Funds: The budget and an accounting for the use of matching funds accompany this document as Attachment A.

Dated this 8th day of September, 2016
Respectfully submitted,

A handwritten signature in black ink, appearing to read "Bob Jenks", with a stylized flourish at the end.

Bob Jenks
Executive Director
Citizens' Utility Board of Oregon

CUB Proposed Budget -- UM 1050

| CUB Internal Expenses | Rate | Hours | Cost |
|----------------------------------|-------------|--------------|-----------------|
| <i>Staff</i> | | | |
| Bob Jenks, Executive Director | \$250 | 33.00 | \$8,250.00 |
| Jaime McGovern, Senior Economist | \$225 | 38.00 | \$8,550.00 |
| Staff Attorney | \$175 | 38.00 | \$6,650.00 |
| Paralegal | \$75 | 19.00 | \$1,425.00 |
| <i>Other Expenses</i> | | | |
| Printing, Mailing & Travel | | | \$125.00 |
| Outside Expert Witness | | | |
| <hr/> | | | |
| In-House Resources | | | |
| 20% of Eligible Expenses | | | (\$5,000) |
| Total | | | \$20,000 |