

**BEFORE THE PUBLIC UTILITY COMMISSION
OF OREGON**

UG 201

In the Matter of)	
)	REQUEST FOR PAYMENT OF THE
AVISTA CORPORATION, dba AVISTA)	CITIZENS' UTILITY BOARD OF
UTILITIES)	OREGON
)	
Request for a general rate revision)	
_____)	

Pursuant to Section 7.3 of the Intervenor Funding Agreement (Agreement), which was adopted in Order No. 07-564, the Citizens' Utility Board submits this final request for payment of \$27,631 of eligible expenses in docket UG 201 from the Avista Issues Fund. CUB is automatically precertified under Section 5.2 of the Agreement.

On December 3, 2010 CUB submitted a proposed budget of \$45,000, assuming a fully litigated case. On December 8, 2010, in Order No. 10-469, the Commission approved CUB's budget.

Under Section 7.3 of the Agreement, each Issue Fund Grand Request for Payment must:

- (a) Itemize the expenses, payees and hourly rates for amounts to be reimbursed;*
- (b) Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with the intervenor's proposed budget;*
- (c) Provide information sufficient to show that the intervenor has complied with any condition or requirement of the Issue Fund Grant, including, but not limited to, documentation sufficient to show that the intervenor has satisfied the matching fund requirement (i) set forth in Section 6.5 above or (ii) as the Commission may establish as a reasonable condition on Issue Fund Grants, whichever applies; and*
- (d) Specify whether the request for payment is for a progress payment or final payment in full and indicate whether any approved budget amount may be released back to the applicable Issue Fund because the intervenor does not intend to request payment for the full approved budget amount.*

UG 201- REQUEST FOR PAYMENT OF THE CITIZENS' UTILITY BOARD OF OREGON

- (a) Attachment A contains a summary of CUB's expenses in this case. Attachment B provides a list of CUB activities by date and Intervenor Funding Task Category, as well as CUB's mailing and travel expenses. Attachment C breaks out each CUB staff member's time by Intervenor Funding Task Category. Attachment D contains our consultant's invoices.
- (b) The expenses incurred are reasonable and directly attributable to the issues and positions CUB addressed in UG 201 on behalf of residential customers. In support of this assertion, we supply Attachments A, B, and C, which can be compared to CUB's Issue Fund Budget in this case.
- (c) That CUB has satisfied the matching fund requirement is demonstrated in Attachment A, the summary of CUB's expenses. Order No. 10-469 did not include any additional conditions beyond those anticipated in the Agreement.
- (d) This is a final payment request, and any approved budget amount may be released back to the Avista Issue Fund.

In this filing, CUB requests the final payment of our costs in UG 201 amounting to \$27,631. See Attachment A, CUB Expense Summary. The attached documents should allow the Commission to track the time spent on the elements of the case, and we believe that this filing meets the requirements of the Commission.

Respectfully submitted,
May 31st, 2011



Bob Jenks
Executive Director
Citizens' Utility Board of Oregon

Enc. Attachments A, B, C, and D

cc. Kelly Norwood

LARKIN & ASSOCIATES, PLLC

CERTIFIED PUBLIC ACCOUNTANTS

15728 FARMINGTON ROAD

LIVONIA, MICHIGAN 48154

PHONE (734) 522-3420

FAX (734) 522-1410

February 1, 2011

Invoice No. 2

Citizens' Utility Board of Oregon

610 SW Broadway

Suite 400

Portland, OR 97205

Avista Oregon General Rate Case; Doc. No. UG-201

Billing for Professional Services Rendered through January 30, 2011.

	<u>Hours</u>		<u>Hourly Rate</u>	<u>Total Amount</u>
Hugh Larkin, Jr.	30.0	@	\$ 150.00	\$ 4,500.00
Helmuth W. Schultz	5.5	@	\$ 135.00	\$ 742.50
Ralph C. Smith	0.0	@	\$ 135.00	\$ -
Donna M. DeRonne	0.0	@	\$ 135.00	\$ -
Mark S. Dady	0.0	@	\$ 95.00	\$ -
Christine Miller	90.0	@	\$ 75.00	\$ 6,750.00
Dawn Bisdorf	0.0	@	\$ 45.00	\$ -
John Defever	66.5	@	\$ 45.00	\$ 2,992.50
Word Processing/Clerical	0.0	@	\$ 25.00	\$ -
Total Professional	<u>192.0</u>			\$ 14,985.00

Total Amount

\$ 14,985.00

CUB's 50% portion of invoice amount due

\$ 7,492.50

Avista Oregon

January 2011 (01/03/11- 01/30/11)

Name	Date	Client	Case	Work Description	Hours	Expenses
H. Larkin	01/03/11	NWIGU	Avista Oregon	Work on analysis of discovery	3.0	
H. Larkin	01/04/11	NWIGU	Avista Oregon	Work on analysis of discovery	2.0	
H. Larkin	01/05/11	NWIGU	Avista Oregon	Work on analysis of discovery	5.0	
H. Larkin	01/06/11	NWIGU	Avista Oregon	Work on analysis of discovery	3.0	
H. Larkin	01/07/11	NWIGU	Avista Oregon	Work on analysis of discovery	2.0	
H. Larkin	01/10/11	NWIGU	Avista Oregon	Work on issues	4.0	
H. Larkin	01/11/11	NWIGU	Avista Oregon	Work on issues	3.0	
H. Larkin	01/12/11	NWIGU	Avista Oregon	Work on issues	2.0	
H. Larkin	01/13/11	NWIGU	Avista Oregon	Phone conference	1.5	
H. Larkin	01/14/11	NWIGU	Avista Oregon	Work on issues	1.5	
H. Larkin	01/19/11	NWIGU	Avista Oregon	Participate in phone settlement discussion	3.0	
Total Hours					30.0	
H.W. Schultz	01/06/11	NWIGU	Avista Oregon	Assist w/working capital	1.0	
H.W. Schultz	01/07/11	NWIGU	Avista Oregon	Assist w/working capital	3.0	
H.W. Schultz	01/12/11	NWIGU	Avista Oregon	Assist w/working capital	0.5	
H.W. Schultz	01/17/11	NWIGU	Avista Oregon	Assist w/working capital	0.5	
H.W. Schultz	01/18/11	NWIGU	Avista Oregon	Assist w/working capital	0.5	
Total Hours					5.5	
C. Miller	01/04/11	NWIGU	Avista Oregon	Review responses, workpapers	8.5	
C. Miller	01/05/11	NWIGU	Avista Oregon	Review responses, workpapers; conference call	4.0	
C. Miller	01/06/11	NWIGU	Avista Oregon	Review responses, workpapers	6.0	
C. Miller	01/07/11	NWIGU	Avista Oregon	Review responses, workpapers	8.5	
C. Miller	01/10/11	NWIGU	Avista Oregon	Review responses & workpapers	10.0	
C. Miller	01/11/11	NWIGU	Avista Oregon	Review responses & workpapers	9.0	
C. Miller	01/12/11	NWIGU	Avista Oregon	Review responses & workpapers	8.0	
C. Miller	01/13/11	NWIGU	Avista Oregon	Review responses & workpapers; conference calls with Company & client	8.0	
C. Miller	01/14/11	NWIGU	Avista Oregon	Review responses & workpapers	4.0	
C. Miller	01/17/11	NWIGU	Avista Oregon	Assemble settlement proposal; review responses	8.0	
C. Miller	01/18/11	NWIGU	Avista Oregon	Participate in Settlement conference; review settlement documents	10.0	
C. Miller	01/19/11	NWIGU	Avista Oregon	Participate in Settlement conference; review settlement documents	6.0	
Total Hours					90.0	

J. Defever	01/04/11	NWIGU	Avista Oregon	Review documents & set up report draft	7.0
J. Defever	01/05/11	NWIGU	Avista Oregon	Review & file documents; conference call	6.0
J. Defever	01/06/11	NWIGU	Avista Oregon	Review & file documents	7.5
J. Defever	01/07/11	NWIGU	Avista Oregon	Review & file documents	6.5
J. Defever	01/10/11	NWIGU	Avista Oregon	Review documents	6.0
J. Defever	01/11/11	NWIGU	Avista Oregon	Conference call; working capital	7.5
J. Defever	01/12/11	NWIGU	Avista Oregon	Working capital	6.5
J. Defever	01/13/11	NWIGU	Avista Oregon	Conference call; review documents	7.0
J. Defever	01/14/11	NWIGU	Avista Oregon	Working capital; review documents	5.0
J. Defever	01/18/11	NWIGU	Avista Oregon	Settlement conference; review documents	5.5
J. Defever	01/19/11	NWIGU	Avista Oregon	Settlement conference; review documents	2.0
Total Hours					66.5

CUB Expense Summary - UG 201

CUB Internal Expenses	Rate	Hours	Cost
<i>Staff</i>			
Bob Jenks, Executive Director	\$200	27.98	\$5,596.00
Catriona McCracken, Attorney	\$200	28.75	\$5,750.00
Gordon Feighner, Utility Analyst	\$125	31.52	\$3,940.00
John Sturm, attorney	\$125	7.74	\$967.50
SA Anders, Business and Projects Mgr	\$75	3.00	\$225.00
<i>Other Expenses</i>			
Printing & Mailing			\$15.10
Travel			\$68.55
<hr/>			
CUB Consultant Expenses			
CUB Share of Consultant			\$14,381.25
Total cost			\$30,943.40
In-House Resources			
20% of Eligible Expenses			(\$3,312)
Total			\$27,631

Note: Because the CUB invoices track time to 5 decimal points, while the Time by Employee Summary uses two decimal points, there is a small rounding error between Attachment B and Attachment C. CUB's practice is to bill the Issues Fund for the lower of the two amounts.

Citizens' Utility Board of Oregon

Time by Job Detail

All Transactions

Date	Name	Billing Status	Duration
Avista Utilities:UG 201 - Avista General Rate Case			
Bob Issue Work:Case Preparation			
12/2/2010	Robert T. Jenks	Billed	0.75
1/14/2011	Robert T. Jenks	Billed	1.25
Total Bob Issue Work:Case Preparation			2.00
Bob Issue Work:Communication			
12/1/2010	Robert T. Jenks	Billed	1.67
1/13/2011	Robert T. Jenks	Billed	0.75
Total Bob Issue Work:Communication			2.42
Bob Issue Work:Procedural Matters			
12/3/2010	Robert T. Jenks	Billed	0.58
5/12/2011	Robert T. Jenks	Billed	0.78
Total Bob Issue Work:Procedural Matters			1.36
Bob Issue Work:Settlement			
1/4/2011	Robert T. Jenks	Billed	0.75
1/18/2011	Robert T. Jenks	Billed	10.33
1/19/2011	Robert T. Jenks	Billed	8.25
1/28/2011	Robert T. Jenks	Billed	2.15
1/31/2011	Robert T. Jenks	Billed	0.72
Total Bob Issue Work:Settlement			22.20
Catriona Issue Work:Case Preparation			
10/5/2010	Gillian C McC...	Billed	0.08
11/8/2010	Gillian C McC...	Billed	1.50
1/13/2011	Gillian C McC...	Billed	0.75
1/17/2011	Gillian C McC...	Billed	1.83
Total Catriona Issue Work:Case Preparation			4.16
Catriona Issue Work:Communication			
12/2/2010	Gillian C McC...	Billed	0.42
Total Catriona Issue Work:Communication			0.42
Catriona Issue Work:Discovery			
12/1/2010	Gillian C McC...	Billed	1.02
Total Catriona Issue Work:Discovery			1.02
Catriona Issue Work:Procedural Matters			
10/7/2010	Gillian C McC...	Billed	0.08
10/26/2010	Gillian C McC...	Billed	0.42
10/27/2010	Gillian C McC...	Billed	0.12
12/6/2010	Gillian C McC...	Billed	0.07
12/28/2010	Gillian C McC...	Billed	0.08
Total Catriona Issue Work:Procedural Matters			0.77
Catriona Issue Work:Settlement			
1/13/2011	Gillian C McC...	Billed	0.92
1/18/2011	Gillian C McC...	Billed	7.25
1/19/2011	Gillian C McC...	Billed	8.25
1/27/2011	Gillian C McC...	Billed	0.58
1/28/2011	Gillian C McC...	Billed	2.93
1/31/2011	Gillian C McC...	Billed	2.45
Total Catriona Issue Work:Settlement			22.38
Gordon Issue Work:Communication			
11/8/2010	Gordon R Fei...	Billed	1.17
12/3/2010	Gordon R Fei...	Billed	0.80
12/29/2010	Gordon R Fei...	Billed	0.67
1/13/2011	Gordon R Fei...	Billed	0.75
Total Gordon Issue Work:Communication			3.39
Gordon Issue Work:Discovery			
10/27/2010	Gordon R Fei...	Billed	2.67
11/19/2010	Gordon R Fei...	Billed	0.72

Citizens' Utility Board of Oregon

Time by Job Detail

All Transactions

Date	Name	Billing Status	Duration
12/1/2010	Gordon R Fei...	Billed	0.70
12/23/2010	Gordon R Fei...	Billed	3.42
12/30/2010	Gordon R Fei...	Billed	2.67
1/7/2011	Gordon R Fei...	Billed	0.72
1/14/2011	Gordon R Fei...	Billed	1.28
Total Gordon Issue Work:Discovery			12.18
Gordon Issue Work:Settlement			
1/18/2011	Gordon R Fei...	Billed	7.25
1/19/2011	Gordon R Fei...	Billed	8.25
Total Gordon Issue Work:Settlement			15.50
Intern Issue Work:Discovery			
1/12/2011	Gordon R Fei...	Billed	0.45
Total Intern Issue Work:Discovery			0.45
John Issue Work:Discovery			
12/13/2010	John Sturm	Billed	0.33
12/27/2010	John Sturm	Billed	0.75
12/30/2010	John Sturm	Billed	0.75
Total John Issue Work:Discovery			1.83
John Issue Work:Procedural Matters			
10/5/2010	John Sturm	Billed	2.50
10/20/2010	John Sturm	Billed	0.50
10/26/2010	John Sturm	Billed	0.33
11/1/2010	John Sturm	Billed	0.50
11/18/2010	John Sturm	Billed	0.50
11/23/2010	John Sturm	Billed	0.50
12/3/2010	John Sturm	Billed	1.08
Total John Issue Work:Procedural Matters			5.91
SA Issue Work:Billing			
5/12/2011	Sarah A Anders	Billed	2.00
Total SA Issue Work:Billing			2.00
SA Issue Work:Preparation			
5/11/2011	Sarah A Anders	Billed	1.00
Total SA Issue Work:Preparation			1.00
Total Avista Utilities:UG 201 - Avista General Rate Case			98.99
TOTAL			98.99



Citizens' Utility Board of Oregon

610 SW Broadway
Suite 400
Portland, OR 97205

Invoice

Date	Invoice #
5/11/2011	113

Bill To
Avista Utilities PO Box 3727 Seattle WA 99220

			Terms	Project	
			Due on receipt	UG 201 - Avista Ge...	
Item	Serviced	Description	Quantity	Rate	Amount
Procedural Matters	10/5/2010	Drafting and filing of Notice of Intervention, Notice of Intent to Request an Issue Fund Grant, Signatory Page for General Protective Order, and associated certificates of service.	2.5	125.00	312.50
Case Preparation	10/5/2010	Receipt of documents from Avista. Meeting with law clerk re preparation of case opening documents.	0.08333	200.00	16.67
Procedural Matters	10/7/2010	Emails re scheduling pre-hearing conference. Email to service list re same.	0.08333	200.00	16.67
Procedural Matters	10/26/2010	Calendared case schedule. Discussed case with John Sturm. Reviewed ALJ conference report confirmed scheduling correct - email to all parties re six/five day data request period.	0.41667	200.00	83.33
Discovery	10/27/2010		2.66667	125.00	333.33
Procedural Matters	10/27/2010	Receipt and review of email correcting discovery schedule. Email to parties and Judge Power re connection.	0.11667	200.00	23.33
Case Preparation	11/8/2010	Preparation for and meeting with Paula Pyron.	1.5	200.00	300.00
Communication	11/8/2010	Strategy meeting with NWIGU	1.16667	125.00	145.83
Procedural Matters	10/20/2010	Data requests	0.5	125.00	62.50
Procedural Matters	11/1/2010	Data Request	0.5	125.00	62.50
Procedural Matters	11/18/2010	Data Request	0.5	125.00	62.50
Discovery	11/19/2010		0.71667	125.00	89.58
Procedural Matters	11/23/2010	Data Requests	0.5	125.00	62.50
Discovery	12/1/2010	Conference with Bob Jenks. Phone conference with Bob Jenks, Gordon Feighner and Ellen Blumenthal.	1.01667	200.00	203.33
Discovery	12/1/2010		0.7	125.00	87.50
Case Preparation	12/2/2010	worked on consultants	0.75	200.00	150.00
			Total		

Phone #
503-227-1984



Citizens' Utility Board of Oregon

610 SW Broadway
Suite 400
Portland, OR 97205

Invoice

Date	Invoice #
5/11/2011	113

Bill To
Avista Utilities PO Box 3727 Seattle WA 99220

			Terms	Project	
			Due on receipt	UG 201 - Avista Ge...	
Item	Serviced	Description	Quantity	Rate	Amount
Communication	12/2/2010	Receipt and review of email from David Myers. Review of new proposed filing. Email to David Myers re same.	0.41667	200.00	83.33
Procedural Matters	12/3/2010	CUB Request for an Avista Issue Fund Grant	1.08333	125.00	135.42
Procedural Matters	12/3/2010	Issue Fund budget and filing	0.58333	200.00	116.67
Communication	12/3/2010	Call with NWIGU	0.8	125.00	100.00
Procedural Matters	12/6/2010	Review of expert budgets.	0.06667	200.00	13.33
Discovery	12/13/2010	Data Request	0.33333	125.00	41.67
Discovery	12/23/2010		3.41667	125.00	427.08
Discovery	12/27/2010	Data responses and correspondence to CUB/NWIGU analyst Tina Miller.	0.75	125.00	93.75
Procedural Matters	12/28/2010	Receipt and review of email from Paula Pyron re extension for data responses.Receipt and review of response from Avista.	0.08333	200.00	16.67
Communication	12/29/2010		0.66667	125.00	83.33
Discovery	12/30/2010		2.66667	125.00	333.33
Discovery	12/30/2010	Data responses and correspondence to CUB/NWIGU analyst Tina Miller.	0.75	125.00	93.75
	1/4/2011	Avista Oregon General Rate Case UG 201		6,888.75	6,888.75
Settlement	1/4/2011	reviewed staffs settlement proposal	0.75	200.00	150.00
Discovery	1/7/2011		0.71667	125.00	89.58
Discovery	1/12/2011		0.45	125.00	56.25
Settlement	1/13/2011	discussed settlement with consultant	0.91667	200.00	183.33
Case Preparation	1/13/2011	Telephone conference with expert witnesses.	0.75	200.00	150.00
Communication	1/13/2011		0.75	125.00	93.75
Discovery	1/14/2011		1.28333	125.00	160.42
Case Preparation	1/14/2011	reviewed company filing	1.25	200.00	250.00
Case Preparation	1/17/2011	Preparation for settlement conference.	1.83333	200.00	366.67
			Total		

Phone #
503-227-1984



Citizens' Utility Board of Oregon

610 SW Broadway
Suite 400
Portland, OR 97205

Invoice

Date	Invoice #
5/11/2011	113

Bill To
Avista Utilities PO Box 3727 Seattle WA 99220

			Terms	Project	
			Due on receipt	UG 201 - Avista Ge...	
Item	Serviced	Description	Quantity	Rate	Amount
Settlement	1/18/2011	Settlement conference and review of PGA storage materials	10.33333	200.00	2,066.67
Settlement	1/18/2011	Travel to Salem, Settlement Conference. Travel from Salem.	7.25	200.00	1,450.00
Settlement	1/18/2011	Settlement Conference, including travel to/from Salem	7.25	125.00	906.25
Settlement	1/19/2011	Travel to and from Salem for Settlement Discussions. Settlement discussions.	8.25	200.00	1,650.00
Settlement	1/19/2011		8.25	125.00	1,031.25
Settlement	1/19/2011	settlement	8.25	200.00	1,650.00
Settlement	1/27/2011	Review of proposed settlement documents.	0.58333	200.00	116.67
Settlement	1/28/2011	Completed review of draft documents. Emailed edits to group. Reviewed NWIGU's edits.	2.93333	200.00	586.67
Settlement	1/31/2011	Completed review of multiple versions of settlement documents.	2.45	200.00	490.00
Settlement	1/31/2011	review stip and testimony	0.71667	200.00	143.33
Reimbursement Group	1/23/2011	UG 201 Postage		15.10	15.10
	1/31/2011	UG 201 Settlement Conference		68.55	68.55
	2/1/2011	Avista Oregon General Rate Case UG 201		7,492.50	7,492.50
		Total Reimbursable Expenses			7,576.15
Procedural Matters	10/26/2010	Discussion of case with Catriona.	0.33	125.00	41.25
Communication	12/1/2010	Bob and Gordon conference on UG 201	1.67	200.00	334.00
Communication	1/13/2011	Conference with witness.	0.75	200.00	150.00
Settlement	1/28/2011	Settlement work on UG 201	2.15	200.00	430.00
Preparation	5/11/2011	Billing prep work on UG 201	1	75.00	75.00
Billing	5/12/2011	Billing work on UG 201	2	75.00	150.00
Procedural Matters	5/12/2011	intervenor funding	0.78333	200.00	156.67
			Total		
			\$30,943.06		

Phone #
503-227-1984

UG 201 – CERTIFICATE OF SERVICE

I hereby certify that, on this 31st day of May, 2011, I served the foregoing REQUEST FOR PAYMENT OF THE CITIZENS' UTILITY BOARD OF OREGON in OPUC docket UG 201 upon the utility of record for this docket by email and upon the Commission by email and by sending one original and one copy by U.S. mail, postage prepaid, to the Commission's Salem offices.

(W denotes waiver of paper service)

(C denotes service of Confidential material authorized)

W AVISTA UTILITIES
KELLY O NORWOOD
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W AVISTA CORPORATION
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Respectfully submitted,



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