

**BEFORE THE PUBLIC UTILITY COMMISSION
OF OREGON**

UG 171(3)

)	
)	REQUEST FOR PAYMENT OF
In the Matter of)	THE CITIZENS' UTILITY BOARD
)	OF OREGON
OREGON PUBLIC UTILITY STAFF)	
Requesting the Commission Direct)	
AVISTA to File Tariffs Establishing)	
Automatic Adjustment Clauses Under)	
the Terms of SB 408.)	

Pursuant to Section 7.3 of the Intervenor Funding Agreement (Agreement), which was adopted in Order No. 07-564, the Citizens' Utility Board submits this final request for payment of \$2,020 of eligible expenses in docket UG 171(3) from the Avista Issues Fund. CUB is automatically precertified under Section 5.2 of the Agreement.

On December 12, 2009, CUB submitted a proposed budget of \$11,100, assuming a fully litigated case, including testimony, briefs, a hearing, and oral argument. On December 14, 2009, in Order No. 04-490, the Commission approved CUB's budget.

Under Section 7.3 of the Agreement, each Issue Fund Grand Request for Payment must:

- (a) Itemize the expenses, payees and hourly rates for amounts to be reimbursed;*
- (b) Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with the intervenor's proposed budget;*
- (c) Provide information sufficient to show that the intervenor has complied with any condition or requirement of the Issue Fund Grant, including, but not limited to, documentation sufficient to show that the intervenor has satisfied the matching fund requirement (i) set forth in Section 6.5 above or (ii) as the Commission may establish as a reasonable condition on Issue Fund Grants, whichever applies; and*
- (d) Specify whether the request for payment is for a progress payment or*

final payment in full and indicate whether any approved budget amount may be released back to the applicable Issue Fund because the intervenor does not intend to request payment for the full approved budget amount.

- (a) Attachment A contains a summary of CUB's expenses in this case. Attachment B provides a list of CUB activities by date and Intervenor Funding Task Category, as well as CUB's mailing and travel expenses. Attachment C breaks out each CUB staff member's time by Intervenor Funding Task Category.
- (b) The expenses incurred are reasonable and directly attributable to the issues and positions CUB addressed in UG 171(3) on behalf of residential customers. In support of this assertion, we supply Attachments A, B, and C, which can be compared to CUB's Issue Fund Budget in this case.
- (c) That CUB has satisfied the matching fund requirement is demonstrated in Attachment A, the summary of CUB's expenses. Order No. 09-490 did not include any additional conditions beyond those anticipated in the Agreement.
- (d) This is a final payment request, and any approved budget amount may be released back to the Avista Issue Fund.

In this filing, CUB requests the final payment of our costs in UG 171(3) amounting to \$2,020. See Attachment A, CUB Expense Summary. The attached documents should allow the Commission to track the time spent on the elements of the case, and we believe that this filing meets the requirements of the Commission.

Respectfully submitted,
June 21, 2010,



Bob Jenks
Executive Director
Citizens' Utility Board of Oregon

Enc. Attachments A, B, C

cc. Ron McKenzie, Avista

CUB Expense Summary - UE 171(3)

CUB Internal Expenses	Rate	Hours	
<i>Staff</i>			
Bob Jenks, Executive Director	\$150	7.98	\$1,197.00
Catriona McCracken, Attorney	\$150	2.94	\$441.00
Gordon Feighner, Utility Analyst	\$75	7.54	\$565.50
SA Anders, Business and Projects Mgr	\$50	5.50	\$275.00
		23.96	
 <i>Other Expenses</i>			
Printing & Mailing			
Travel			\$46.28
<hr/>			
In-House Resources			
20% of Eligible Expenses			(\$505)
Total			\$2,020

Note: Because the CUB invoices track time to 5 decimal points, while the Time by Employee Summary uses two decimal points, there is a small rounding error between Attachment B and Attachment C. CUB's practice is to bill the Issues Fund for the lower of the two amounts.



Citizens' Utility Board of Oregon

610 SW Broadway
 Suite 308
 Portland, OR 97205

Invoice

Date	Invoice #
5/7/2010	81

Bill To
Avista Utilities UG 171(3) PO Box 3727 Seattle WA 99220

Terms	Project
Due on receipt	UG 171(3) - Avista ...

Item	Serviced	Description	Quantity	Rate	Amount
Hearings & Workshops	11/10/2009	Attended workshop via phone.	3	75.00	225.00
Settlement	11/24/2009	Settlement conference in Salem plus driving.	3.25	75.00	243.75
Hearings & Workshops	11/24/2009	Workshop.	3.25	150.00	487.50
Case Preparation	12/18/2009	Review of Staff comments.	0.18333	150.00	27.50
Case Preparation	12/18/2009	Review of Staff comments. Review of NWIGU comments.	0.48333	150.00	72.50
Settlement	1/6/2010		0.51667	75.00	38.75
Settlement	1/12/2010	Review stipulation and testimony.	0.3	150.00	45.00
Settlement	1/12/2010		0.1	75.00	7.50
Settlement	1/13/2010	Telephone call from Jason Jones. Email to service list re: draft stipulation and draft testimony.	0.2	150.00	30.00
Reimbursable Expenses	11/24/2009	UG 171(3) Settlement.		46.28	46.28
Billing	1/14/2010	Billing procedures for open dockets.	2	50.00	100.00
Settlement	1/22/2010	reviewed stipulation	0.33333	150.00	50.00
Settlement	1/22/2010	Receipt and review of final settlement documents. Reviewed and edited documents. Email to other parties re same.	1.25	150.00	187.50
Case Preparation	10/25/2009	reviewed company filing	0.41667	150.00	62.50
Procedural Matters	11/17/2009	filed notice of intent to file IF budget	0.66667	75.00	50.00
Procedural Matters	11/19/2009	motion for leave to file IF intent	0.33333	150.00	50.00
Procedural Matters	12/2/2009	prepare and file Intervenor Funding budget	0.66667	150.00	100.00
Case Preparation	12/21/2009	review staff and NWIGU's Issues Lists	0.33333	150.00	50.00
Settlement	1/6/2010	review draft stipulation	0.66667	150.00	100.00
Settlement	1/12/2010	review stipulation	0.41667	150.00	62.50
Settlement	1/13/2010	review stipulation	0.16667	150.00	25.00
Settlement	1/21/2010	review testimony and file stip.	0.5	150.00	75.00
Case Preparation	12/21/2009	review staff and NWIGU's issues statements	0.41667	150.00	62.50
Billing	2/25/2010	Billing procedures to close dockets.	1.5	50.00	75.00
			Total		

Phone #
503-227-1984



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 Suite 308
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Invoice

Date	Invoice #
5/7/2010	81

Bill To
Avista Utilities UG 171(3) PO Box 3727 Seattle WA 99220

Terms	Project
Due on receipt	UG 171(3) - Avista ...

Item	Serviced	Description	Quantity	Rate	Amount
Billing	5/7/2010	Billing procedures to close docket.	2	50.00	100.00
Procedural Matters	5/7/2010	Billing procedures to close docket.	1	150.00	150.00
Total					\$2,523.78

Phone #
503-227-1984

Citizens' Utility Board of Oregon
Time by Job Detail
All Transactions

<u>Date</u>	<u>Name</u>	<u>Billing Status</u>	<u>Duration</u>
Avista Utilities:UG 171(3) - Avista Taxes 2009			
Bob Issue Work:Case Preparation			
10/25/2009	Robert T. Jenks	Billed	0.42
12/21/2009	Robert T. Jenks	Billed	0.42
Total Bob Issue Work:Case Preparation			0.84
Bob Issue Work:Hearings & Workshops			
11/24/2009	Robert T. Jenks	Billed	3.25
Total Bob Issue Work:Hearings & Workshops			3.25
Bob Issue Work:Procedural Matters			
12/2/2009	Robert T. Jenks	Billed	0.67
5/7/2010	Robert T. Jenks	Billed	1.00
Total Bob Issue Work:Procedural Matters			1.67
Bob Issue Work:Settlement			
1/6/2010	Robert T. Jenks	Billed	0.67
1/12/2010	Robert T. Jenks	Billed	0.30
1/12/2010	Robert T. Jenks	Billed	0.42
1/21/2010	Robert T. Jenks	Billed	0.50
1/22/2010	Robert T. Jenks	Billed	0.33
Total Bob Issue Work:Settlement			2.22
Catriona Issue Work:Case Preparation			
12/18/2009	Gillian C McC...	Billed	0.18
12/18/2009	Gillian C McC...	Billed	0.48
12/21/2009	Gillian C McC...	Billed	0.33
Total Catriona Issue Work:Case Preparation			0.99
Catriona Issue Work:Procedural Matters			
11/19/2009	Gillian C McC...	Billed	0.33
Total Catriona Issue Work:Procedural Matters			0.33
Catriona Issue Work:Settlement			
1/13/2010	Gillian C McC...	Billed	0.20
1/13/2010	Gillian C McC...	Billed	0.17
1/22/2010	Gillian C McC...	Billed	1.25
Total Catriona Issue Work:Settlement			1.62
Gordon Issue Work:Hearings & Workshops			
11/10/2009	Gordon R Fei...	Billed	3.00
11/24/2009	Gordon R Fei...	Billed	3.25
Total Gordon Issue Work:Hearings & Workshops			6.25
Gordon Issue Work:Procedural Matters			
11/17/2009	Gordon R Fei...	Billed	0.67
Total Gordon Issue Work:Procedural Matters			0.67
Gordon Issue Work:Settlement			
1/6/2010	Gordon R Fei...	Billed	0.52
1/12/2010	Gordon R Fei...	Billed	0.10
Total Gordon Issue Work:Settlement			0.62
SA Issue Work:Billing			
1/14/2010	Sarah A Anders	Billed	2.00
2/25/2010	Sarah A Anders	Billed	1.50
5/7/2010	Sarah A Anders	Billed	2.00
Total SA Issue Work:Billing			5.50
Total Avista Utilities:UG 171(3) - Avista Taxes 2009			23.96
TOTAL			23.96

UE 171(3) – CERTIFICATE OF SERVICE

I hereby certify that, on this 21st day of June, 2010, I served the foregoing **REQUEST FOR PAYMENT OF THE CITIZENS' UTILITY BOARD OF OREGON** in docket UE 171(3) upon the Oregon Public Utility Commission by sending 1 original and 1 copy by U.S. mail, postage prepaid, to the Commission's Salem offices and, pursuant to the Intervenor Funding Agreement, Article 7.1, by sending 1 copy to the applicable Participating Public Utility, Avista.

(W denotes waiver of paper service)

PUBLIC UTILITY COMMISSION
ATTN: FILING CENTER
PO Box 2148
SALEM OR 97308-2148

(C denotes service of Confidential material authorized)

AVISTA UTILITIES
RON MCKENZIE (C) **(HC)**
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ACCOUNTING
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SPOKANE WA 99220-3727
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Respectfully submitted,



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