#### BEFORE THE PUBLIC UTILITY COMMISSION

#### **OF OREGON**

## **UG 171(3)**

In the Matter of  OREGON PUBLIC UTILITY STAFF Requesting the Commission Direct AVISTA to File Tariffs Establishing Automatic Adjustment Clauses Under the Terms of SB 408.	) REQUEST FOR PAYMENT OF ) THE CITIZENS' UTILITY BOARD ) OF OREGON ) ) )

Pursuant to Section 7.3 of the Intervenor Funding Agreement (Agreement), which was adopted in Order No. 07-564, the Citizens' Utility Board submits this final request for payment of \$2,020 of eligible expenses in docket UG 171(3) from the Avista Issues Fund. CUB is automatically precertified under Section 5.2 of the Agreement.

On December 12, 2009, CUB submitted a proposed budget of \$11,100, assuming a fully litigated case, including testimony, briefs, a hearing, and oral argument. On December 14, 2009, in Order No. 04-490, the Commission approved CUB's budget.

Under Section 7.3 of the Agreement, each Issue Fund Grand Request for Payment must:

- (a) Itemize the expenses, payees and hourly rates for amounts to be reimbursed;
- (b) Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with the intervenor's proposed budget;
- (c) Provide information sufficient to show that the intervenor has complied with any condition or requirement of the Issue Fund Grant, including, but not limited to, documentation sufficient to show that the intervenor has satisfied the matching fund requirement (i) set forth in Section 6.5 above or (ii) as the Commission may establish as a reasonable condition on Issue Fund Grants, whichever applies; and
- (d) Specify whether the request for payment is for a progress payment or

final payment in full and indicate whether any approved budget amount may be released back to the applicable Issue Fund because the intervenor does not intend to request payment for the full approved budget amount.

- (a) Attachment A contains a summary of CUB's expenses in this case. Attachment B provides a list of CUB activities by date and Intervenor Funding Task Category, as well as CUB's mailing and travel expenses. Attachment C breaks out each CUB staff member's time by Intervenor Funding Task Category.
- (b) The expenses incurred are reasonable and directly attributable to the issues and positions CUB addressed in UG 171(3) on behalf of residential customers. In support of this assertion, we supply Attachments A, B, and C, which can be compared to CUB's Issue Fund Budget in this case.
- (c) That CUB has satisfied the matching fund requirement is demonstrated in Attachment A, the summary of CUB's expenses. Order No. 09-490 did not include any additional conditions beyond those anticipated in the Agreement.
- (d) This is a final payment request, and any approved budget amount may be released back to the Avista Issue Fund.

In this filing, CUB requests the final payment of our costs in UG 171(3) amounting to \$2,020. See Attachment A, CUB Expense Summary. The attached documents should allow the Commission to track the time spent on the elements of the case, and we believe that this filing meets the requirements of the Commission.

Respectfully submitted, June 21, 2010,

Bel Make

Bob Jenks

Executive Director

Citizens' Utility Board of Oregon

Enc. Attachments A, B, C

cc. Ron McKenzie, Avista

### **Attachment A**

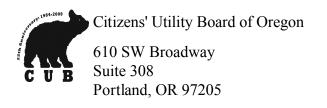
\$2,020

## **CUB Expense Summary - UE 171(3)**

CUB Internal Expenses	Rate	Hours	
Staff Bob Jenks, Executive Director Catriona McCracken, Attorney Gordon Feighner, Utility Analyst SA Anders, Business and Projects Mgr	\$150 \$150 \$75 \$50	7.98 2.94 7.54 5.50 23.96	\$1,197.00 \$441.00 \$565.50 \$275.00
Other Expenses Printing & Mailing Travel			\$46.28
In-House Resources 20% of Eligible Expenses			(\$505)

Note: Because the CUB invoices track time to 5 decimal points, while the Time by Employee Summary uses two decimal points, there is a small rounding error between Attachment B and Attachment C. CUB's practice is to bill the Issues Fund for the lower of the two amounts.

Total



## **Invoice**

Date	Invoice #
5/7/2010	81

Bill To		
Avista Utilities UG 171(3) PO Box 3727 Seattle WA 99220		

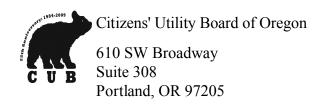
Terms	Project	
Due on receipt	UG 171(3) - Avista	

Item	Serviced	Description	Quantity	Rate	Amount
Hearings & Workshops	11/10/2009	Attended workshop via phone.	3	75.00	225.00
Settlement	11/24/2009	Settlement conference in Salem plus driving.	3.25	75.00	243.75
Hearings & Workshops	11/24/2009	Workshop.	3.25	150.00	487.50
Case Preparation	12/18/2009	Review of Staff comments.	0.18333	150.00	27.50
Case Preparation	12/18/2009	Review of Staff comments. Review of NWIGU comments.	0.48333	150.00	72.50
Settlement	1/6/2010		0.51667	75.00	38.75
Settlement	1/12/2010	Review stipulation and testimony.	0.3	150.00	45.00
Settlement	1/12/2010		0.1	75.00	7.50
Settlement	1/13/2010	Telephone call from Jason Jones. Email to service list re: draft stipulation and draft testimony.	0.2	150.00	30.00
Reimbursable Expenses	11/24/2009	UG 171(3) Settlement.		46.28	46.28
Billing	1/14/2010	Billing procedures for open dockets.	2.	50.00	100.00
Settlement	1/22/2010	reviewed stipulation	0.33333	150.00	50.00
Settlement	1/22/2010	Receipt and review of final settlement	1.25	150.00	187.50
	1/22/2010	documents. Reviewed and edited documents. Email to other parties re same.	1.20	100.00	10,.00
Case Preparation	10/25/2009	reviewed company filing	0.41667	150.00	62.50
Procedural Matters	11/17/2009	filed notice of intent to file IF budget	0.66667	75.00	50.00
Procedural Matters	11/19/2009	motion for leave to file IF intent	0.33333	150.00	50.00
Procedural Matters	12/2/2009	prepare and file Intervenor Funding budget	0.66667	150.00	100.00
Case Preparation	12/21/2009	review staff and NWIGU's Issues Lists	0.33333	150.00	50.00
Settlement	1/6/2010	review draft stipulation	0.66667	150.00	100.00
Settlement	1/12/2010	review stipulation	0.41667	150.00	62.50
Settlement	1/13/2010	review stipulation	0.16667	150.00	25.00
Settlement	1/21/2010	review testimony and file stip.	0.5	150.00	75.00
Case Preparation	12/21/2009	review staff and NWIGU's issues statements	0.41667	150.00	62.50
Billing	2/25/2010	Billing procedures to close dockets.	1.5	50.00	75.00
	1	<u> </u>			

Total

Phone #

503-227-1984



## **Invoice**

Date	Invoice #
5/7/2010	81

Bill To	
Avista Utilities UG 171(3) PO Box 3727 Seattle WA 99220	

Project Terms UG 171(3) - Avista ... Due on receipt

Item	Serviced	Description	Quantity	Rate	Amount
Billing Procedural Matters	5/7/2010 5/7/2010	Billing procedures to close docket. Billing procedures to close docket.	2 1	50.00 150.00	100.00 150.00
			 Total		\$2,523.78

Phone #

503-227-1984

# Citizens' Utility Board of Oregon Time by Job Detail All Transactions

Date	Name	Billing Status	Duration
	G 171(3) - Avista T ork:Case Preparati Robert T. Jenks		0.42
12/21/2009	Robert T. Jenks	Billed	0.42
Total Bob Issue	e Work:Case Prepa	ration	0.84
Bob Issue Wo 11/24/2009	ork:Hearings & Wo Robert T. Jenks	<b>rkshops</b> Billed	3.25
Total Bob Issue	e Work:Hearings &	Workshops	3.25
<b>Bob Issue Wo</b> 12/2/2009 5/7/2010	ork:Procedural Mar Robert T. Jenks Robert T. Jenks	<b>tters</b> Billed Billed	0.67 1.00
Total Bob Issu	e Work:Procedural I	Matters	1.67
Bob Issue Wo	ork:Settlement		
1/6/2010 1/12/2010 1/12/2010 1/21/2010 1/22/2010	Robert T. Jenks Robert T. Jenks Robert T. Jenks Robert T. Jenks Robert T. Jenks	Billed Billed Billed Billed Billed	0.67 0.30 0.42 0.50 0.33
Total Bob Issue	e Work:Settlement		2.22
12/18/2009 12/18/2009 12/21/2009	e Work:Case Prep Gillian C McC Gillian C McC Gillian C McC	Billed Billed Billed	0.18 0.48 0.33
	Issue Work:Case P	•	0.99
Catriona Issu 11/19/2009	e Work:Procedura Gillian C McC		0.33
Total Catriona	Issue Work:Proced	ural Matters	0.33
Catriona Issu 1/13/2010 1/13/2010 1/22/2010	e Work:Settlement Gillian C McC Gillian C McC Gillian C McC	t Billed Billed Billed	0.20 0.17 1.25
Total Catriona	Issue Work:Settlem	ent	1.62
Gordon Issue 11/10/2009 11/24/2009	Work:Hearings & Gordon R Fei Gordon R Fei	<b>Workshops</b> Billed Billed	3.00 3.25
Total Gordon Is	ssue Work:Hearing	s & Workshops	6.25
Gordon Issue 11/17/2009	Work:Procedural Gordon R Fei	<b>Matters</b> Billed	0.67
Total Gordon Is	ssue Work:Procedu	ral Matters	0.67
Gordon Issue 1/6/2010 1/12/2010	Work:Settlement Gordon R Fei Gordon R Fei	Billed Billed	0.52 0.10
Total Gordon Is	ssue Work:Settleme	ent	0.62
<b>SA Issue Wor</b> 1/14/2010 2/25/2010 5/7/2010	k:Billing Sarah A Anders Sarah A Anders Sarah A Anders	Billed Billed Billed	2.00 1.50 2.00
Total SA Issue	: Work:Billing		5.50
Total Avista Utilitie	s:UG 171(3) - Avist	a Taxes 2009	23.96

## **UE 171(3) – CERTIFICATE OF SERVICE**

I hereby certify that, on this 21<sup>st</sup> day of June, 2010, I served the foregoing **REQUEST FOR PAYMENT OF THE CITIZENS' UTILITY BOARD OF OREGON** in docket UE 171(3) upon the Oregon Public Utility Commission by sending 1 original and 1 copy by U.S. mail, postage prepaid, to the Commission's Salem offices and, pursuant to the Intervenor Funding Agreement, Article 7.1, by sending 1 copy to the applicable Participating Public Utility, Avista.

(W denotes waiver of paper service)

(C denotes service of Confidential material authorized)

**PUBLIC UTILITY COMMISSION** 

ATTN: FILING CENTER PO Box 2148 SALEM OR 97308-2148 **AVISTA UTILITIES** 

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Respectfully submitted,

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