## **BEFORE THE PUBLIC UTILITY COMMISSION**

## **OF OREGON**

UE 390

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In the Matter of PACIFICORP, dba PACIFIC POWER 2022 Transition Adjustment Mechanism.

REQUEST FOR FINAL PAYMENT OF THE OREGON CITIZENS' UTILITY BOARD

Pursuant to Section 7.2 of the Intervenor Funding Agreement,<sup>1</sup> the Oregon Citizens' Utility Board ("CUB") submits this request for final payment of \$27,267 of eligible expenses in docket UE 390 from the PacifiCorp Issue Fund. CUB is automatically precertified under Section 5.1 of the Agreement.

On April 13, 2021, CUB submitted a proposed budget showing \$31,250 in eligible expenses and requested a grant of \$25,000. The commission approved this request in Order No 21-114, dated April 22, 2021. On September 15, 2021, CUB submitted a Request for Partial Payment of \$20,853 of eligible expenses from the PacifiCorp Issue Fund. The Commission approved this request in Order No. 21-295, dated September 15, 2021. On November 16, 2021, CUB filed an amended proposed budget for an Issue Fund Grant showing eligible expenses in the amount of \$68,750 and requested a grant of \$55,000. The commission approved this request in Order No. 21-435, dated November 23, 2021.

Under Section 7.2 of the Agreement, each Issue Fund Grant Request for Payment must:

- *(a) Itemize the expenses, payees and hourly rates for amounts to be reimbursed;*
- (b) Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with the intervenor's proposed budget;
- (c) Provide information sufficient to show that the intervenor has complied with any condition or requirement of the Issue Fund Grant, including, but not limited to, documentation sufficient to show that the intervenor has satisfied the matching fund requirement (i) set forth in Section 6.5 above or (ii) as the Commission may establish as a

<sup>&</sup>lt;sup>1</sup> The Fourth Amended and Restated Intervenor Funding Agreement was approved by the Commission in Order No. 18-017 (January 17, 2018).

reasonable condition on Issue Fund Grants, whichever applies; and

- (d) Specify whether the request for payment is for a progress payment or partial payment in full and indicate whether any approved budget amount may be released back to the applicable Issue Fund because the intervenor does not intend to request payment for the full approved budget amount.
- (a) Confidential Attachment A contains a summary of CUB's expenses in this case. Confidential Attachment B provides a list of CUB activities by date and Intervenor Funding Task Category. Confidential Attachment C includes copies of the invoice to PacifiCorp, including travel cost details, if applicable.
- (b) The expenses incurred are reasonable and directly attributable to the issues and positions CUB addressed in UE 390 on behalf of residential customers. In support of this assertion, we supply Confidential Attachments A, B and C which can be compared to CUB's Issue Fund Budget in this case.
- (c) CUB has satisfied the matching fund requirement as demonstrated in Attachment A, the summary of CUB's expenses.
- (d) This is a request for final payment.

In this filing, CUB requests a partial payment of its costs in UE 390 amounting to \$27,267. (*See* Confidential Attachment A, CUB Expense Summary.) CUB releases the balance to the PacifiCorp Issue Fund. The attached documents should allow the Commission to track the time spent on the elements of the case, and we believe that this filing meets the requirements of the Commission.

Respectfully submitted, September 14<sup>th</sup>, 2021

Bel Jaks

Bob Jenks Executive Director Oregon Citizens' Utility Board

Enc. Confidential Attachments A, B & C