BEFORE THE PUBLIC UTILITY COMMISSION

OF OREGON

UE 377

In the Matter of))) REQUEST FOR FINAL PAYMENT
PORTLAND GENERAL ELECTRIC COMPANY,) KEQUEST FOR FINAL FATMENT) OF THE OREGON CITIZENS') UTILITY BOARD)
2021 Annual Power Cost Update Tariff.)))

Pursuant to Section 7.2 of the Intervenor Funding Agreement,¹ the Oregon Citizens' Utility Board ("CUB") submits this request for final payment of \$10,961 of eligible expenses in docket UE 377 from the Portland General Electric Company Issue Fund. CUB is automatically pre-certified under Section 5.1 of the Agreement.

On August 7, 2020, CUB submitted a proposed budget showing \$13,755 in eligible expenses and requested a grant of \$11,000. The commission approved this request in Order No 20-428, dated November 17, 2020.

Under Section 7.2 of the Agreement, each Issue Fund Grand Request for Payment must:

- (a) Itemize the expenses, payees and hourly rates for amounts to be reimbursed;
- (b) Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with the intervenor's proposed budget;
- (c) Provide information sufficient to show that the intervenor has complied with any condition or requirement of the Issue Fund Grant, including, but not limited to, documentation sufficient to show that the intervenor has satisfied the matching fund requirement (i) set forth in Section 6.5 above or (ii) as the Commission may establish as a reasonable condition on Issue Fund Grants, whichever applies; and
- (d) Specify whether the request for payment is for a progress payment or partial payment in full and indicate whether any approved budget amount may be released back to the applicable Issue Fund because the

¹ The Fourth Amended and Restated Intervenor Funding Agreement was approved by the Commission in Order No. 18-017 (January 17, 2018).

intervenor does not intend to request payment for the full approved budget amount.

- (a) Confidential Attachment A contains a summary of CUB's expenses in this case. Confidential Attachment B provides a list of CUB activities by date and Intervenor Funding Task Category. Confidential Attachment C is a copy of the invoice to Portland General Electric Company, including travel cost details, if applicable.
- (b) The expenses incurred are reasonable and directly attributable to the issues and positions CUB addressed in UE 377 on behalf of residential customers. In support of this assertion, we supply Confidential Attachments A, B and C which can be compared to CUB's Issue Fund Budget in this case.
- (c) CUB has satisfied the matching fund requirement as demonstrated in Attachment A, the summary of CUB's expenses.

In this filing, CUB requests a final payment of its costs in UE 377 amounting to \$10,961. CUB releases the balance back to the Portland General Electric Issue Fund. (*See* Confidential Attachment A, CUB Expense Summary.) The attached documents should allow the Commission to track the time spent on the elements of the case, and we believe that this filing meets the requirements of the Commission.

> Respectfully submitted, November 24, 2020

Bel Anta

Bob Jenks Executive Director Oregon Citizens' Utility Board

Enc. Confidential Attachments A, B & C

cc. Karla Wenzel OPUC