BEFORE THE PUBLIC UTILITY COMMISSION

OF OREGON

UE 358

In the Matter of PORTLAND GENERAL)) REQUEST FOR PARTIAL) PAYMENT OF THE OREGON
ELECTRIC COMPANY,) CITIZENS' UTILITY BOARD
ADVICE 19-04 NEW LOAD DIRECT ACCESS)) _)

Pursuant to Section 7.2 of the Fourth Amended and Restated Intervenor Funding Agreement, ¹ the Oregon Citizens' Utility Board ("CUB") submits this request for partial payment of \$14,071.00 of eligible expenses in docket UE 358 from the PGE 2019 Issue Fund. CUB is automatically pre-certified under Section 5.1 of the Agreement.

On April 24, 2019 CUB submitted a proposed budget of \$25,000 from the 2019 PGE Issue Fund. On April 25, 2019 in Order No. 19-148, the Commission approved CUB's budget.

Under Section 7.3 of the Agreement, each Issue Fund Grand Request for Payment must:

- (a) Itemize the expenses, payees and hourly rates for amounts to be reimbursed:
- (b) Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with the intervenor's proposed budget;
- (c) Provide information sufficient to show that the intervenor has complied with any condition or requirement of the Issue Fund Grant, including, but not limited to, documentation sufficient to show that the intervenor has satisfied the matching fund requirement (i) set forth in Section 6.5 above or (ii) as the Commission may establish as a reasonable condition on Issue Fund Grants, whichever applies; and
- (d) Specify whether the request for payment is for a progress payment or partial payment in full and indicate whether any approved budget amount may be released back to the applicable Issue Fund because the

¹ The Fourth Amended and Restated Intervenor Funding Agreement was approved by the Commission in Order No. 18-017 (January 17, 2018).

intervenor does not intend to request payment for the full approved budget amount.

- (a) Confidential Attachment A contains a summary of CUB's expenses in this case. Confidential Attachment B provides a list of CUB activities by date and Intervenor Funding Task Category. Confidential Attachment C is an invoice to PGE including travel cost details, if applicable.
- (b) The expenses incurred are reasonable and directly attributable to the issues and positions CUB addressed in UE 358 on behalf of residential customers. In support of this assertion, we supply Confidential Attachments A, B and C, which can be compared to CUB's Issue Fund Budget in this case.
- (c) CUB has satisfied the matching fund requirement as demonstrated in Attachment A, the summary of CUB's expenses.
- (d) This is a request for partial payment.

In this filing, CUB requests the payment of its costs in UE 358 amounting to \$14,071.00. *See* Confidential Attachment A, CUB Expense Summary. The attached documents should allow the Commission to track the time spent on the elements of the case, and we believe that this filing meets the requirements of the Commission.

Respectfully submitted,

August 20, 2019

Bob Jenks

Executive Director

Oregon Citizens' Utility Board

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Enc. Confidential Attachments A, B & C

cc. Stefan Brown