

**BEFORE THE PUBLIC UTILITY COMMISSION
OF OREGON**

UE 262

In the Matter of)	
)	AMENDED REQUEST FOR FINAL
)	PAYMENT OF THE CITIZENS'
PORTLAND GENERAL ELECTRIC)	UTILITY BOARD OF OREGON
COMPANY)	
)	
Request for a General Rate Revision)	
_____)	

Pursuant to Section 7.3 of the Second Amended and Restated Intervenor Funding Agreement ("Agreement"), which was adopted in Order No. 12-452, the Citizens' Utility Board of Oregon ("CUB") submits this request for final payment in the amount of \$31,055.12 of eligible expenses in docket UE 262 from the PGE Issue Fund. CUB is automatically precertified under Section 5.2 of the Agreement.

On April 15, 2013, CUB submitted a proposed budget of \$80,020. On April 22, 2013, in Order No. 13-146, the Commission approved CUB's budget. On July 24, 2013, CUB submitted a request for partial payment in the amount of \$60,000, which was granted by the Commission in Order No. 13-290, entered on August 6, 2013. On August 27, 2013, CUB filed an amended request for an issue fund grant in the amount of \$97,859. On September 3, 2013, in Order No. 13-319, the Commission approved CUB's amended budget request.

Under Section 7.3 of the Agreement, each Issue Fund Grant Request for Payment must:

- (a) *Itemize the expenses, payees and hourly rates for amounts to be reimbursed;*
- (b) *Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with the intervenor's proposed budget;*
- (c) *Provide information sufficient to show that the intervenor has complied with any condition or requirement of the Issue Fund Grant, including, but not limited to, documentation sufficient to show that the intervenor has satisfied the matching fund requirement (i) set forth in Section 6.5 above or (ii) as the Commission may establish as a reasonable condition on Issue Fund Grants, whichever applies; and*
- (d) *Specify whether the request for payment is for a progress payment or*

final payment in full and indicate whether any approved budget amount may be released back to the applicable Issue Fund because the intervenor does not intend to request payment for the full approved budget amount.

- (a) Confidential Attachment A contains a summary of CUB's expenses to date in this case. Confidential Attachment B provides a list of CUB activities by date and Intervenor Funding Task Category, as well as CUB's mailing and travel expenses to date. Confidential Attachment C breaks out each CUB staff member's time by Intervenor Funding Task Category to date.
- (b) The expenses incurred are reasonable and directly attributable to the issues and positions CUB addressed in UE 262 on behalf of residential customers. In support of this assertion, we supply Confidential Attachments A, B, and C which can be compared to CUB's Issue Fund Budget in this case.
- (c) CUB has satisfied the matching fund requirement as demonstrated in Confidential Attachment A, the summary of CUB's expenses. CUB expenses to date after the match are \$91,055.12.
- (d) This is a request for final payment. CUB requests that the remaining balance of funds (\$6,803.88) be reallocated to docket LC 56, PGE's Integrated Resource Plan pursuant to Section 6.7 of the IFA.

Section 6.7 of the IFA permits intervenors to reallocate approved amounts between dockets. Section 6.7 provides, in relevant part, that:

An intervenor with approved proposed budgets in multiple dockets may request to reallocate approved amounts between dockets by filing a request in both dockets. Such a request must identify the previously approved proposed budget amounts, the proposed budget amounts for each docket after reallocation of funds, and explain the purpose for the requested reallocation.

Docket UE 262 is PGE's 2013 General Rate Case. As described above, CUB's total approved issue fund grant in docket UE 262 is \$97,859. Because all of the issues in UE 262 were settled prior to briefing and hearing, CUB required fewer resources than originally anticipated, leaving a balance of \$6,803.88 in the UE 262 issue fund. Docket LC 56 is PGE's 2014 IRP. On September 13, 2013, CUB submitted a request for an issue fund grant in docket LC 56 showing eligible expenses of \$60,090 and requesting an issue fund grant in the amount of \$26,143. The Commission approved CUB's request in docket LC 56 in Order No. 13-342. In order to accommodate the requests of other intervenors, CUB did not seek an issue fund grant equal to its projected eligible expenses at that time. CUB requests to reallocate the balance of the funds from UE 262 (\$6,803.88) to docket LC 56 due to the availability of resources in PGE's issue fund grant. Upon final payment in UE 262 and a reallocation of the balance of funds from UE 262 to LC 56, the balance in the UE 262 issue fund will be zero, and the balance in the LC 56 issue fund will be \$32,946.88.

In this filing, CUB requests final payment of our costs in UE 262, less the progress payment of \$60,000, amounting to \$31,055.12. See Confidential Attachment A, CUB Expense Summary. CUB also requests to reallocate the remaining balance in this docket (\$6,803.88) to docket LC 56. The attached documents should allow the Commission to track the time spent on the elements of the case, and we believe that this filing meets the requirements of the Commission.

Respectfully submitted,
November 1, 2013

A handwritten signature in black ink, appearing to read "Bob Jenks", with a stylized, cursive script.

Bob Jenks
Executive Director
Citizens' Utility Board of Oregon

cc. Jay Tinker, PGE

UE 262 – CERTIFICATE OF SERVICE

I hereby certify that, on this 1st day of November, 2013, I served the foregoing **AMENDED REQUEST FOR FINAL PAYMENT OF THE CITIZENS' UTILITY BOARD OF OREGON** in docket UE 262 upon each party listed below by email and, where paper service is not waived, by U.S. mail, postage prepaid, and upon the Commission by email and by sending one original and one copy by U.S. mail, postage prepaid, to the Commission's Salem offices.

(W denotes waiver of paper service)

(C denotes service of Confidential material authorized)

W **PORTLAND GENERAL ELECTRIC**

C JAY TINKER

121 SW SALMON ST 1WTC-0702

PORTLAND OR 97204

jay.tinker@pgn.com;

pge.opuc.filings@pgn.com

Respectfully submitted,



Sommer Templet, OSB #105260
Staff Attorney
Citizens' Utility Board of Oregon
610 SW Broadway, Ste. 400
Portland, OR 97205
(503) 227-1984 ext. 12
sommer@oregoncub.org