BEFORE THE PUBLIC UTILITY COMMISSION

OF OREGON

UE 216

In the Matter of)) REQUEST FOR PAYMENT OF
in the Matter of) THE CITIZENS' UTILITY BOARD
) THE CITIZENS UTILITY BUARD
PACIFICORP, dba PACIFIC POWER,) OF OREGON
2011 Transition Adjustment Mechanism	
)

Pursuant to Section 7.3 of the Intervenor Funding Agreement (Agreement), which was adopted in Order No. 07-564, the Citizens' Utility Board submits this final request for payment of \$ 9,657 of eligible expenses in docket UE 216 from the PacifiCorp Issues Fund. CUB is automatically precertified under Section 5.2 of the Agreement.

On April 15, 2010, CUB submitted a proposed budget of \$ 9,657. On April 23, 2010 in Order No. 10-156, the Commission approved CUB's budget of \$9,657.

Under Section 7.3 of the Agreement, each Issue Fund Grand Request for Payment must:

- (a) Itemize the expenses, payees and hourly rates for amounts to be reimbursed;
- (b) Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with the intervenor's proposed budget;
- (c) Provide information sufficient to show that the intervenor has complied with any condition or requirement of the Issue Fund Grant, including, but not limited to, documentation sufficient to show that the intervenor has satisfied the matching fund requirement (i) set forth in Section 6.5 above or (ii) as the Commission may establish as a reasonable condition on Issue Fund Grants, whichever applies; and
- (d) Specify whether the request for payment is for a progress payment or final payment in full and indicate whether any approved budget amount may be released back to the applicable Issue Fund because the intervenor does not intend to request payment for the full approved budget amount.
- (a) Attachment A contains a summary of CUB's expenses in this case. Attachment B provides a list of CUB activities by date and Intervenor Funding Task Category, as

- well as CUB's mailing and travel expenses. Attachment C breaks out each CUB staff member's time by Intervenor Funding Task Category
- (b) The expenses incurred are reasonable and directly attributable to the issues and positions CUB addressed in UE 216 on behalf of residential customers. In support of this assertion, we supply Attachments A, B, and C, which can be compared to CUB's Issue Fund Budget in this case.
- (c) That CUB has satisfied the matching fund requirement is demonstrated in Attachment A, the summary of CUB's expenses. Order No. 10-156 did not include any additional conditions beyond those anticipated in the Agreement.
- (d) This is a final payment request.

In this filing, CUB requests the final payment of our costs in UE 216 amounting to \$9,657. Attachment A shows that after the 20% matching funds, CUB had \$9,912 of eligible expense which is greater than our approved budget. See Attachment A, CUB Expense Summary. The attached documents should allow the Commission to track the time spent on the elements of the case, and we believe that this filing meets the requirements of the Commission.

Respectfully submitted, September 3, 2010,

Executive Director

Citizens' Utility Board of Oregon

Enc. Attachments A, B, and C

cc. Joelle Steward

CUB Expense Summary -- UE 216

CUB Internal Expenses	Rate	Hours	Cost
Staff			
Bob Jenks, Executive Director	\$200	12.37	\$2,474.00
Catriona McCracken, Senior Attorney	\$200	15.89	\$3,178.00
Gordon Feighner, Utility Analyst	\$100	55.07	\$5,507.00
Kevin Parks, Attorney	\$100	11.69	\$1,169.00
Other Expenses Printing & Mailing			
Travel			\$62.45

In-House Resources

20% of Eligible Expenses (\$2,478)

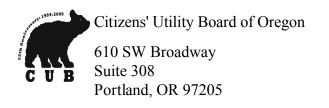
Total \$9,912

Citizens' Utility Board of Oregon Time by Job Detail All Transactions

	Date	Name	Billing Status	Duration
Pa	cificCorp:UE 21 Bob Issue Wor	6 (TAM) k:Case Preparatio	n	
	5/10/2010	Robert T. Jenks	Billed	3.78
	5/11/2010	Robert T. Jenks	Billed	0.70
	5/12/2010	Robert T. Jenks	Billed	1.00
	Total Bob Issue	Work:Case Prepara	ation	5.48
	Bob Issue Wor 5/28/2010	k:Discovery Robert T. Jenks	Billed	0.75
	Total Bob Issue	Work:Discovery		0.75
	Bob Issue Wor	k:Procedural Matt	ers	
	4/14/2010	Robert T. Jenks	Billed	0.82
	4/14/2010	Robert T. Jenks	Billed	0.25
	Total Bob Issue	Work:Procedural M	latters	1.07
	Bob Issue Wor			
	6/15/2010	Robert T. Jenks	Billed	1.00
	6/24/2010	Robert T. Jenks	Billed	1.00
	7/6/2010 7/21/2010	Robert T. Jenks	Billed	1.93
	7/22/2010	Robert T. Jenks Robert T. Jenks	Billed Billed	0.77 0.37
		Work:Settlement	Billed	5.07
	Catriona Issue	Work:Case Prepa	ration	
	5/10/2010	Gillian C McC	Billed	1.57
	5/11/2010	Gillian C McC	Billed	3.25
	5/12/2010	Gillian C McC	Billed	1.90
	7/7/2010	Gillian C McC	Billed	0.13
		ssue Work:Case Pro	•	6.85
	Catriona Issue 6/18/2010	Work:Communica Gillian C McC	ation Billed	0.10
	Total Catriona Is	ssue Work:Commur	nication	0.10
	Catriona Issue 5/28/2010	Work:Discovery Gillian C McC	Billed	1.07
	Total Catriona Is	ssue Work:Discover	у	1.07
	Catriona Issue	Work:Procedural	Matters	
	3/11/2010	Gillian C McC	Billed	0.53
	3/16/2010	Gillian C McC	Billed	2.00
	3/25/2010	Gillian C McC	Billed	0.07
	4/15/2010	Gillian C McC	Billed	0.35
	7/27/2010 8/11/2010	Gillian C McC Gillian C McC	Billed Billed	0.02 0.03
	Total Catriona Issue Work:Procedural Matters 3.00 Catriona Issue Work:Settlement			
	6/15/2010	Gillian C McC	Billed	0.92
	6/16/2010	Gillian C McC	Billed	0.45
	7/6/2010	Gillian C McC	Billed	1.68
	7/19/2010	Gillian C McC	Billed	0.73
	7/20/2010	Gillian C McC	Billed	0.30
	7/22/2010	Gillian C McC	Billed	0.60
	7/23/2010	Gillian C McC	Billed	0.02
	7/26/2010	Gillian C McC ssue Work:Settleme	Billed	0.17 4.87
				4.07
	5/4/2010	Work:Case Prepar Gordon R Fei	ation Billed	1.23
	5/5/2010	Gordon R Fei	Billed	1.17
	5/6/2010	Gordon R Fei	Billed	3.93
	5/6/2010	Gordon R Fei	Billed	1.17
	5/7/2010	Gordon R Fei	Billed	3.47
	5/7/2010	Gordon R Fei	Billed	2.80

Citizens' Utility Board of Oregon Time by Job Detail All Transactions

Date	Name	Billing Status	Duration
5/10/2010	Gordon R Fei	Billed	6.00
5/11/2010	Gordon R Fei	Billed	5.05
5/12/2010	Gordon R Fei	Billed	4.18
	Issue Work:Case Pr		29.00
	e Work:Communic	•	
5/27/2010	Gordon R Fei	Billed	0.95
5/28/2010	Gordon R Fei	Billed	2.52
6/1/2010	Gordon R Fei	Billed	2.03
Total Gordon	Issue Work:Commu	nication	5.50
	e Work:Discovery	·	
3/9/2010	Gordon R Fei	Billed	1.87
3/25/2010	Gordon R Fei	Billed	0.70
4/13/2010	Gordon R Fei	Billed	0.43
4/29/2010	Gordon R Fei	Billed	0.87
5/3/2010	Gordon R Fei	Billed	4.23
	Issue Work:Discove	•	8.10
Gordon Issu 5/13/2010	e Work:Settlement Gordon R Fei	Billed	0.80
6/10/2010	Gordon R Fei	Billed	7.00
6/15/2010	Gordon R Fei	Billed	0.92
6/24/2010	Gordon R Fei	Billed	1.00
6/28/2010	Gordon R Fei	Billed	0.78
7/6/2010	Gordon R Fei	Billed	0.70
7/8/2010	Gordon R Fei	Billed	0.32
7/19/2010	Gordon R Fei	Billed	0.78
Total Gordon	Issue Work:Settleme	ent	12.47
Kevin Issue	Work:Case Prepara	ation	
5/10/2010	Kevin E Parks	Billed	5.00
Total Kevin Is	sue Work:Case Prep	paration	5.00
	Work:Discovery		
3/25/2010	Kevin E Parks	Billed	0.42
3/29/2010	Kevin E Parks	Billed	0.30
4/19/2010	Kevin E Parks	Billed	0.38
4/30/2010	Kevin E Parks	Billed	0.30
5/11/2010 7/20/2010	Kevin E Parks Kevin E Parks	Billed Billed	0.28 0.40
	sue Work:Discovery		2.08
	Work:Procedural N		2.00
3/1/2010	Kevin E Parks	Billed	1.83
3/3/2010	Kevin E Parks	Billed	2.50
4/15/2010	Kevin E Parks	Billed	0.28
Total Kevin Is	sue Work:Procedura	al Matters	4.61
otal PacificCorp	:UE 216 (TAM)		95.02
L			95.02



Date	Invoice #
9/3/2010	101

Bill To

PacificCorp - UE 216 Accounts Payable Department PO Box 3040 Portland OR 97208-3040

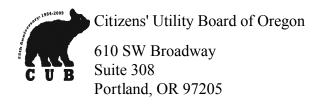
Terms	Project
Due on receipt	UE 216 (TAM)

Procedural Matters Procedural Matters Procedural Matters Obscovery Procedural Matters Obscovery Procedural Matters Obscovery Obscovery Obscovery Procedural Matters Obscovery Ob	183.33 250.00 186.67 106.67 400.00 41.67 13.33
Discovery 3/9/2010 Reviewed draft schedule forwarded by Joelle. Email to parties with CUB's proposed edits to schedule. Procedural Matters 3/16/2010 Pre-hearing conference. Travel from Salem to Portland. Discovery 3/25/2010 CUB DR 0.41667 100.00 Procedural Matters 3/25/2010 Receipt and review of letter from ICNU to 0.06667 200.00	186.67 106.67 400.00 41.67
Procedural Matters 3/11/2010 Reviewed draft schedule forwarded by Joelle. Email to parties with CUB's proposed edits to schedule. Procedural Matters 3/16/2010 Pre-hearing conference. Travel from Salem to Portland. Discovery Procedural Matters 3/25/2010 Receipt and review of letter from ICNU to 0.53333 200.00 0.53333 200.00 0.41667 100.00 0.06667 200.00	106.67 400.00 41.67
Email to parties with CUB's proposed edits to schedule. Procedural Matters 3/16/2010 Pre-hearing conference. Travel from Salem to Portland. Discovery 3/25/2010 Procedural Matters 3/25/2010 Receipt and review of letter from ICNU to 2 200.00 0.41667 100.00 0.06667 200.00	400.00 41.67
Discovery 3/25/2010 CUB DR 0.41667 100.00 Procedural Matters 3/25/2010 Receipt and review of letter from ICNU to 0.06667 200.00	41.67
Procedural Matters 3/25/2010 Receipt and review of letter from ICNU to 0.06667 200.00	
	13 33
PacifiCorp.	13.33
Discovery 3/25/2010 0.7 100.00	70.00
Discovery 3/29/2010 Data Requests 0.3 100.00	30.00
Discovery 4/13/2010 0.43333 100.00	43.33
Procedural Matters 4/14/2010 intevernor funding budget 0.81667 200.00	163.33
Procedural Matters 4/14/2010 intevernor funding budget 0.25 200.00	50.00
Procedural Matters 4/15/2010 Issue Fund Grant Filing 0.28333 100.00	28.33
Procedural Matters 4/15/2010 Prepared certificate of service for intervenor funding budget. 0.35 200.00	70.00
Discovery 4/19/2010 UE 216 CUB DRs 0.38333 100.00	38.33
Discovery 4/29/2010 0.86667 100.00	86.67
Discovery 4/30/2010 0.3 100.00	30.00
Discovery 5/3/2010 4.23333 100.00	423.33
Case Preparation 5/4/2010 1.23333 100.00	123.33
Case Preparation 5/5/2010 1.16667 100.00	116.67
Case Preparation 5/6/2010 3.93333 100.00	393.33
Case Preparation 5/6/2010 1.16667 100.00	116.67
Case Preparation 5/7/2010 3.46667 100.00	346.67
Case Preparation 5/7/2010 2.8 100.00	280.00

Phone #

503-227-1984

Total



Date	Invoice #
9/3/2010	101

Bill To

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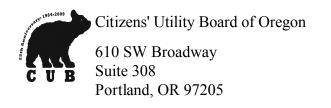
Terms	Project
Due on receipt	UE 216 (TAM)

Item	Serviced	Description	Quantity	Rate	Amount
Case Preparation	5/10/2010	TAM research	5	100.00	500.00
Case Preparation	5/10/2010	Reviewed prior TAM orders. Reviewed PacifiCorp testimony.	1.56667	200.00	313.33
Case Preparation	5/10/2010	testimony	3.78333	200.00	756.67
Case Preparation	5/10/2010		6	100.00	600.00
Discovery	5/11/2010	CUB DRs	0.28333	100.00	28.33
Case Preparation	5/11/2010	Continued review of testimony and data requests. Reviewed draft testimony.	3.25	200.00	650.00
Case Preparation	5/11/2010	test	0.7	200.00	140.00
Case Preparation	5/11/2010		5.05	100.00	505.00
Case Preparation	5/12/2010	test	1	200.00	200.00
Case Preparation	5/12/2010	Reviewed OICIP testimony. Prepared Certificate of Service. Reviewed CUB testimony again.	1.9	200.00	380.00
Case Preparation	5/12/2010		4.18333	100.00	418.33
Settlement	5/13/2010		0.8	100.00	80.00
Communication	5/27/2010		0.95	100.00	95.00
Discovery	5/28/2010	Review of Data Requests from PacifiCorp to CUB. Drafted responses to same.	1.06667	200.00	213.33
Discovery	5/28/2010	discussed discovery requests	0.75	200.00	150.00
Communication	5/28/2010	, ,	2.51667	100.00	251.67
Communication	6/1/2010		2.03333	100.00	203.33
Settlement	6/10/2010	Settlement Conference plus travel to/from Salem.	7	100.00	700.00
Settlement	6/15/2010	Settlement conference by phone.	0.91667	200.00	183.33
Settlement	6/15/2010		1	200.00	200.00
Settlement	6/15/2010		0.91667	100.00	91.67
Settlement	6/16/2010	Receipt and review of updated term sheet.	0.45	200.00	90.00

Total

Phone #

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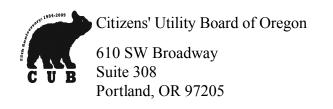
Terms	Project
Due on receipt	UE 216 (TAM)

Item	Serviced	Description	Quantity	Rate	Amount
Communication	6/18/2010	Voicemail from Katherine McDowell re status of review of settlement documents. Telephone call from Andrea Kelly re same. Telephone call to Bob Jenks re same. Email to Andrea Kelly and Katherine McDowell re same. Email confirmation from Andrea Kelly.	0.1	200.00	20.00
Settlement	6/24/2010		1	100.00	100.00
Settlement	6/24/2010	settlement conf	1	200.00	200.00
Settlement	6/28/2010		0.78333	100.00	78.33
Settlement	7/6/2010		0.91667	100.00	91.67
Settlement	7/6/2010	Began review of proposed settlement documents. Telephone conference. Reviewed final version	1.68333	200.00	336.67
Case Preparation	7/7/2010	Receipt and review of PacifiCorp's Update Filing.	0.13333	200.00	26.67
Settlement	7/8/2010	S.	0.26667	100.00	26.67
Settlement	7/19/2010		0.78333	100.00	78.33
Settlement	7/19/2010	Reviewed draft stipulation documents.	0.73333	200.00	146.67
Discovery	7/20/2010	CUB DRs	0.4	100.00	40.00
Settlement	7/20/2010	Reviewed ICNU's proposed changes to stipulation and supporting testimony. Email re same to service list. Email from Joelle regarding same.	0.3	200.00	60.00
Settlement	7/22/2010	stip and testimony	0.36667	200.00	73.33
Settlement	7/22/2010	Review of most recent draft of testimony. Email to parties re same.	0.6	200.00	120.00
Settlement	7/23/2010	Receipt and review of email from Joelle Stewart.	0.01667	200.00	3.33
Settlement	7/26/2010	Review of PacifiCorp Rebuttal tesimony.	0.16667	200.00	33.33

Phone #

503-227-1984

Total



\$12,389.10

Date	Invoice #	
9/3/2010	101	

Bill To

PacificCorp - UE 216
Accounts Payable Department
PO Box 3040
Portland OR
97208-3040

Terms	Project		
Due on receipt	UE 216 (TAM)		

Item	Serviced	Description	Quantity	Rate	Amount
Procedural Matters	7/27/2010	Review of notice of filing of joint testimony.	0.01667	200.00	3.33
Procedural Matters	8/11/2010	Receipt of email from Irion Sanger.	0.03333	200.00	6.67
Reimbursement Group	4/6/2010	ATE OLG THE OLD TO SEE		20.50	20.50
	4/6/2010 4/6/2010	UE 216 and UE 217 Prehearing Conf UE 216 and UE 217 Prehearing Conf		28.50 2.00	28.50 2.00
	6/30/2010	UE 216 Settlement		28.20	28.20
	6/30/2010	UE 216 Settlement		3.75	3.75
	0/30/2010	Total Reimbursable Expenses		3.13	62.45
Settlement	7/6/2010	reviewed stip and settlement phone call	1.93333	200.00	386.67
Settlement	7/21/2010	stip and testimony	0.76667	200.00	153.33

Phone #

503-227-1984

Total

UE 216 – CERTIFICATE OF SERVICE

I hereby certify that, on this 3rd day of September, 2010, I served the foregoing **REQUEST FOR PAYMENT OF PACIFICORP ISSUES FUND GRANTS OF THE CITIZENS' UTILITY BOARD OF OREGON** upon the Public Utility Commission and the Participating Public Utilities from whose account payment is to be made, by email and by U.S. mail, postage prepaid.

Respectfully submitted,

G. Catriona McCracken

Staff Attorney

The Citizens' Utility Board of Oregon

610 SW Broadway, Ste. 308

Portland, OR 97205

(503)227 - 1984

Catriona@oregoncub.org