

**BEFORE THE PUBLIC UTILITY COMMISSION  
OF OREGON**

**UE 215**

In the Matter of	)	
	)	REQUEST FOR PAYMENT OF
PORTLAND GENERAL ELECTRIC	)	THE CITIZENS' UTILITY BOARD
COMPANY Request for a General Rate	)	OF OREGON
Revision	)	
_____	)	

Pursuant to Section 7.3 of the Intervenor Funding Agreement (Agreement), which was adopted in Order No. 07-564, the Citizens' Utility Board submits this final request for payment of \$15,258 of eligible expenses in docket UE 215 from the PGE Issues Fund. CUB is automatically precertified under Section 5.2 of the Agreement.

On May 18, 2010, CUB submitted a proposed budget of \$64,000. On May 20, 2010, in Order No. 10-188, the Commission approved CUB's budget.

Under Section 7.3 of the Agreement, each Issue Fund Grand Request for Payment must:

- (a) *Itemize the expenses, payees and hourly rates for amounts to be reimbursed;*
  - (b) *Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with the intervenor's proposed budget;*
  - (c) *Provide information sufficient to show that the intervenor has complied with any condition or requirement of the Issue Fund Grant, including, but not limited to, documentation sufficient to show that the intervenor has satisfied the matching fund requirement (i) set forth in Section 6.5 above or (ii) as the Commission may establish as a reasonable condition on Issue Fund Grants, whichever applies; and*
  - (d) *Specify whether the request for payment is for a progress payment or final payment in full and indicate whether any approved budget amount may be released back to the applicable Issue Fund because the intervenor does not intend to request payment for the full approved budget amount.*
- (a) Attachment A contains a summary of CUB's expenses in this case since CUB filed for partial payment. Attachment B provides a list of CUB activities by date and

Intervenor Funding Task Category, as well as CUB's mailing and travel expenses. Attachment C breaks out each CUB staff member's time by Intervenor Funding Task Category. Attachment D contains our consultant's invoices.

- (b) The expenses incurred are reasonable and directly attributable to the issues and positions CUB addressed in UE 215 on behalf of residential customers. In support of this assertion, we supply Attachments A, B, C, and D, which can be compared to CUB's Issue Fund Budget in this case.
- (c) That CUB has satisfied the matching fund requirement is demonstrated in Attachment A, the summary of CUB's expenses. Order No. 10-188 did not include any additional conditions beyond those anticipated in the Agreement.
- (d) This is a final payment request.

In this filing, CUB requests the final payment of our costs in UE 215 amounting to \$15,258. In Order 10-275 the PUC approved a partial payment of \$48,742, leaving \$15,258 available in the approved CUB budget. Since seeking partial payment, CUB has incurred \$31,986 in additional eligible expenses after applying a 20% match. See Attachment A, CUB Expense Summary. The attached documents should allow the Commission to track the time spent on the elements of the case, and we believe that this filing meets the requirements of the Commission.

Respectfully submitted,  
September 3, 2010



Executive Director  
Citizens' Utility Board of Oregon

Enc. Attachments A, B, C, and D

cc. Randy Dahlgren

## UE 215 – CERTIFICATE OF SERVICE

I hereby certify that, on this 3rd day of September, 2010, I served the foregoing **REQUEST FOR PAYMENT OF PGE ISSUES FUND GRANT OF THE CITIZENS' UTILITY BOARD OF OREGON** upon the Public Utility Commission and the Participating Public Utilities from whose account payment is to be made, by email and by U.S. mail, postage prepaid.

Respectfully submitted,



G. Catriona McCracken  
Staff Attorney  
The Citizens' Utility Board of Oregon  
610 SW Broadway, Ste. 308  
Portland, OR 97205  
(503)227-1984  
[Catriona@oregoncub.org](mailto:Catriona@oregoncub.org)

## CUB Expense Summary - UE 215

<b>CUB Internal Expenses</b>	<b>Rate</b>	<b>Hours</b>	<b>Cost</b>
<i>Staff</i>			
Bob Jenks, Executive Director	\$200	89.12	\$17,824.00
Catriona McCracken, Attorney	\$200	54.79	\$10,958.00
Gordon Feighner, Utility Analyst	\$100	76.91	\$7,691.00
Kevin Parks	\$100	14.81	\$1,481.00
SA Anders, Business and Projects Mgr	\$75	4.00	\$300.00
 <i>Shared Consultants</i>			
Mike Goram, ROE witness --CUB's 50% share			\$1,222.61
Ellen Blumenthal, Rev. Req. -- CUB's 50% share			\$451.25
 <i>CUB Expenses</i>			
Travel and Parking			\$36.85
mail			\$6.45
 <b>In-House Resources</b>			
20% of Eligible Expenses			(\$7,986)
 <b>Total</b>			 <b>\$31,986</b>

Note: Because the CUB invoices track time to 5 decimal points, while the Time by Employee Summary uses two decimal points, there is a small rounding error between Attachment B and Attachment C. CUB's practice is to bill the Issues Fund for the lower of the two amounts.

## Citizens' Utility Board of Oregon

### Time by Job Detail

#### All Transactions

<u>Date</u>	<u>Name</u>	<u>Billing Status</u>	<u>Duration</u>
<b>PacificCorp:PacificCorp GRC</b>			
<b>Bob Issue Work:Case Preparation</b>			
3/5/2010	Robert T. Jenks	Billed	0.50
3/11/2010	Robert T. Jenks	Billed	0.58
4/14/2010	Robert T. Jenks	Billed	0.67
Total Bob Issue Work:Case Preparation			1.75
<b>Bob Issue Work:Discovery</b>			
6/1/2010	Robert T. Jenks	Billed	0.67
Total Bob Issue Work:Discovery			0.67
<b>Bob Issue Work:Settlement</b>			
6/7/2010	Robert T. Jenks	Billed	10.00
6/9/2010	Robert T. Jenks	Billed	1.20
6/22/2010	Robert T. Jenks	Billed	1.47
6/25/2010	Robert T. Jenks	Billed	0.70
7/1/2010	Robert T. Jenks	Billed	1.33
7/1/2010	Robert T. Jenks	Billed	1.25
7/7/2010	Robert T. Jenks	Billed	2.22
7/8/2010	Robert T. Jenks	Billed	3.02
7/12/2010	Robert T. Jenks	Billed	0.48
7/20/2010	Robert T. Jenks	Billed	0.58
Total Bob Issue Work:Settlement			22.25
<b>Catriona Issue Work:Case Preparation</b>			
4/30/2010	Gillian C McC...	Billed	0.07
Total Catriona Issue Work:Case Preparation			0.07
<b>Catriona Issue Work:Discovery</b>			
3/12/2010	Gillian C McC...	Billed	0.13
Total Catriona Issue Work:Discovery			0.13
<b>Catriona Issue Work:Hearings &amp; Workshops</b>			
6/7/2010	Gillian C McC...	Billed	7.00
Total Catriona Issue Work:Hearings & Workshops			7.00
<b>Catriona Issue Work:Procedural Matters</b>			
3/4/2010	Gillian C McC...	Billed	0.58
3/5/2010	Gillian C McC...	Billed	0.10
3/10/2010	Gillian C McC...	Billed	0.17
3/11/2010	Gillian C McC...	Billed	1.50
3/12/2010	Gillian C McC...	Billed	0.10
3/16/2010	Gillian C McC...	Billed	2.75
3/19/2010	Gillian C McC...	Billed	0.50
4/7/2010	Gillian C McC...	Billed	0.65
6/16/2010	Gillian C McC...	Billed	0.30
7/9/2010	Gillian C McC...	Billed	0.20
7/12/2010	Gillian C McC...	Billed	0.08
7/16/2010	Gillian C McC...	Billed	0.03
7/20/2010	Gillian C McC...	Billed	0.03
7/23/2010	Gillian C McC...	Billed	0.03
7/27/2010	Gillian C McC...	Billed	0.07
8/27/2010	Gillian C McC...	Billed	0.27
8/30/2010	Gillian C McC...	Billed	0.08
Total Catriona Issue Work:Procedural Matters			7.44
<b>Catriona Issue Work:Settlement</b>			
6/9/2010	Gillian C McC...	Billed	0.15
6/9/2010	Gillian C McC...	Billed	1.63
6/17/2010	Gillian C McC...	Billed	0.47
7/7/2010	Gillian C McC...	Billed	0.58
7/8/2010	Gillian C McC...	Billed	2.03
7/15/2010	Gillian C McC...	Billed	0.05
Total Catriona Issue Work:Settlement			4.91
<b>Gordon Issue Work:Discovery</b>			

**Citizens' Utility Board of Oregon**  
**Time by Job Detail**  
**All Transactions**

<u>Date</u>	<u>Name</u>	<u>Billing Status</u>	<u>Duration</u>
3/1/2010	Gordon R Fei...	Billed	0.58
3/4/2010	Gordon R Fei...	Billed	3.43
3/8/2010	Gordon R Fei...	Billed	2.32
3/10/2010	Gordon R Fei...	Billed	1.65
3/11/2010	Gordon R Fei...	Billed	1.78
3/12/2010	Gordon R Fei...	Billed	1.77
3/31/2010	Gordon R Fei...	Billed	0.68
4/13/2010	Gordon R Fei...	Billed	0.35
4/16/2010	Gordon R Fei...	Billed	0.23
4/19/2010	Gordon R Fei...	Billed	1.82
4/21/2010	Gordon R Fei...	Billed	0.98
Total Gordon Issue Work:Discovery			15.59
<b>Gordon Issue Work:Settlement</b>			
6/6/2010	Gordon R Fei...	Billed	2.00
6/7/2010	Gordon R Fei...	Billed	8.50
6/9/2010	Gordon R Fei...	Billed	1.20
6/16/2010	Gordon R Fei...	Billed	0.35
6/21/2010	Gordon R Fei...	Billed	1.15
7/1/2010	Gordon R Fei...	Billed	0.83
7/7/2010	Gordon R Fei...	Billed	0.78
7/8/2010	Gordon R Fei...	Billed	0.40
Total Gordon Issue Work:Settlement			15.21
<b>Kevin Issue Work:Case Preparation</b>			
6/4/2010	Kevin E Parks	Billed	4.50
Total Kevin Issue Work:Case Preparation			4.50
<b>Kevin Issue Work:Discovery</b>			
3/25/2010	Kevin E Parks	Billed	0.37
3/29/2010	Kevin E Parks	Billed	0.35
3/31/2010	Kevin E Parks	Billed	0.30
4/7/2010	Kevin E Parks	Billed	0.57
4/19/2010	Kevin E Parks	Billed	0.42
4/30/2010	Kevin E Parks	Billed	0.40
5/11/2010	Kevin E Parks	Billed	0.40
5/18/2010	Kevin E Parks	Billed	0.32
6/1/2010	Kevin E Parks	Billed	0.25
6/1/2010	Kevin E Parks	Billed	0.30
6/4/2010	Kevin E Parks	Billed	0.35
Total Kevin Issue Work:Discovery			4.03
<b>Kevin Issue Work:Hearings &amp; Workshops</b>			
3/8/2010	Kevin E Parks	Billed	4.00
Total Kevin Issue Work:Hearings & Workshops			4.00
<b>Kevin Issue Work:Procedural Matters</b>			
6/9/2010	Kevin E Parks	Billed	0.25
Total Kevin Issue Work:Procedural Matters			0.25
<b>Kevin Issue Work:Settlement</b>			
6/7/2010	Kevin E Parks	Billed	5.25
Total Kevin Issue Work:Settlement			5.25
Total PacificCorp:PacificCorp GRC			93.05
<b>TOTAL</b>			<b>93.05</b>



Citizens' Utility Board of Oregon

610 SW Broadway  
 Suite 308  
 Portland, OR 97205

# Invoice

Date	Invoice #
9/3/2010	100

Bill To
PGE - GRC/UE 215 World Trade Center Portland 121 SW Salmon Street, Suite 250, Portland, OR 97204

Terms	Project
Due on receipt	PGE GRC

Item	Serviced	Description	Quantity	Rate	Amount
Case Preparation	6/4/2010	testimony	3.16667	200.00	633.33
Settlement	7/8/2010		1.36667	100.00	136.67
Settlement	7/12/2010	Review of latest versions of proposed stipulation and joint testimony.	1.03333	200.00	206.67
Settlement	7/12/2010		1.1	200.00	220.00
Settlement	7/13/2010	Emailed CUB's proposed edits to Stipulation and Joint Testimony to service list. Reviewed rate design stipulations and joint testimony.	0.9	200.00	180.00
Settlement	7/14/2010	stipulations and testimony	1.13333	200.00	226.67
Procedural Matters	7/14/2010	Reviewed rate design stipulation. Reviewed comments on other stipulations from other parties. Prepared certificate of service for Request for Partial Payment.	1.7	200.00	340.00
Procedural Matters	7/14/2010	Intervenor Funding Filing	3.53333	200.00	706.67
Procedural Matters	7/15/2010	Receipt and review of emails re draft stipulations. Email to Doug Tingy supporting motion to suspend schedule for NVPC.	0.2	200.00	40.00
Procedural Matters	7/16/2010	Reviewed schedules and pending issues.	0.65	200.00	130.00
Settlement	7/16/2010	Emailed CUB's edits on the rate design stipulation and joint testimony to all parties. Reviewed email from Kevin Higgins with additional changes. Email to service list re CUB's response to those changes. Emailed David White in response to request for additional time for testimony.	0.48333	200.00	96.67
Settlement	7/16/2010	stips and testimony rate design	0.93333	200.00	186.67
Settlement	7/19/2010	Telephone call from David White regarding CUB edits to stipulation. Reviewed prior edits and AR 535 rules.	2.08333	200.00	416.67
			<b>Total</b>		

Phone #
503-227-1984



Citizens' Utility Board of Oregon

610 SW Broadway  
 Suite 308  
 Portland, OR 97205

# Invoice

Date	Invoice #
9/3/2010	100

Bill To
PGE - GRC/UE 215 World Trade Center Portland 121 SW Salmon Street, Suite 250, Portland, OR 97204

Terms	Project
Due on receipt	PGE GRC

Item	Serviced	Description	Quantity	Rate	Amount
Discovery	7/19/2010	Receipt and review of COP responses to Company Data Requests.	0.15	200.00	30.00
Settlement	7/20/2010	Reviewed draft response to PGE language with Staff Attorney Ray Myers. Edited and sent response to David White explaining CUB's position on the requested boilerplate language changes. Review of staff edits to rate spread and rate design stipulation and testimony.	0.96667	200.00	193.33
Settlement	7/21/2010	read and discussed rebuttal testimony, talked decoupling with Company, prepared for settlement conference	2.26667	200.00	453.33
Settlement	7/22/2010	Review of revised testimony.	0.48333	200.00	96.67
Settlement	7/22/2010	Settlement conference plus travel to/from Salem.	4	100.00	400.00
Settlement	7/22/2010	settlement conferenc	4	200.00	800.00
Settlement	7/22/2010	Travel to Salem for Settlement workshop. Settlement Workshop. Travel from Salem to Portland	4	200.00	800.00
Settlement	7/23/2010	Voice - mail from David White. Returned telephone call to David White. Review of notices of filings.	0.41667	200.00	83.33
Settlement	7/26/2010	Reviewing email from David White with proposed stipulation language. Telephone call from David White re same. Continued review of proposed language.	1.25	200.00	250.00
Settlement	7/27/2010	review stips and testimony	2	200.00	400.00
Settlement	7/27/2010		0.83333	100.00	83.33
<b>Total</b>					

Phone #
503-227-1984





Citizens' Utility Board of Oregon

610 SW Broadway  
 Suite 308  
 Portland, OR 97205

# Invoice

Date	Invoice #
9/3/2010	100

Bill To
PGE - GRC/UE 215 World Trade Center Portland 121 SW Salmon Street, Suite 250, Portland, OR 97204

Terms	Project
Due on receipt	PGE GRC

Item	Serviced	Description	Quantity	Rate	Amount
Settlement	7/27/2010	Receipt and review of proposed language for second revised stipulation and testimony. Receipt and review of stipulation and testimony for NVPC. Review of staff comments on the revised revenue requirement stipulation and testimony. Meeting with Gordon Feighner re same. Comments on each provided to Bob Jenks. Email to group re proposed staff NVPC additional changes. Email to group re second stipulation edits needed. Email to group re proposed rate design stipulation and testimony. Email from Doug Tingey re same. Email from David White with further revisions to second revised stipulation. Email to David White and service list re same. Receipt and review of email from Carla Bird re same. Receipt and review of email from Doug Tingey. Receipt and review of email from Kevin Higgins.	4	200.00	800.00
Settlement	7/28/2010	Receipt and review of additional versions of stipulations and testimony. Signed the NVPC Stipulation - emailed and mailed to PGE. Telephone call from Doug Tingey regarding final stipulation. Reviewed revised second stipulation and emailed parties re same.	1.25	200.00	250.00
Settlement	7/29/2010	decoupling questions for consultant, Att. A to stipulation	1.5	200.00	300.00
			<b>Total</b>		

Phone #
503-227-1984



Citizens' Utility Board of Oregon

610 SW Broadway  
 Suite 308  
 Portland, OR 97205

# Invoice

Date	Invoice #
9/3/2010	100

Bill To
PGE - GRC/UE 215 World Trade Center Portland 121 SW Salmon Street, Suite 250, Portland, OR 97204

Terms	Project
Due on receipt	PGE GRC

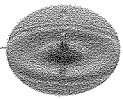
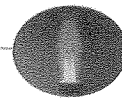
Item	Serviced	Description	Quantity	Rate	Amount
Settlement	7/29/2010	Receipt and review of ICNU's edits to the NVPC stipulation. Review of final second revenue requirement stipulation. Review of remaining issues stipulation and exhibit. Email to service list re same.	1.5	200.00	300.00
Settlement	7/29/2010	discussed stip with Doug and Stephanie, reviewed testimony for stipulation...	0.48333	200.00	96.67
Settlement	7/30/2010	Phone call from Doug Tingey. Review of final stipulation. REview of final rate spread and rate design stipulation and exhibit. Email to Doug Tingey with signature page.	0.81667	200.00	163.33
Settlement	8/5/2010	Review of testimony in support of final remaining issues stipulation. Emailed CUB's edits to the service list.	0.41667	200.00	83.33
Settlement	8/5/2010	testimony in support of stipulation	0.33333	200.00	66.67
Settlement	8/9/2010	final stipulation testimony	0.28333	200.00	56.67
Reimbursement Group	6/18/2010	Consulting expenses for UE 215.		451.25	451.25
	7/19/2010	Consultancy fee on UE 215		1,222.61	1,222.61
	7/30/2010	UE 215 Settlement Conference		28.20	28.20
	7/30/2010	Parking Expense		6.40	6.40
	7/30/2010	UE 215 Settlnent Conference		2.25	2.25
		Total Reimbursable Expenses			1,710.71
	8/16/2010	UE 215 Testimony Mailing		6.45	6.45
			<b>Total</b>		\$10,943.84

Phone #
503-227-1984



**BRUBAKER & ASSOCIATES, INC.**

PO Box 412000  
St. Louis, MO 63141-2000  
Tel (636) 898-6725  
Fax (636) 898-6726



*Powerful Connections For Energy Solutions*

**Physical Address**

16690 Swingley Ridge Road  
Suite Number 140  
Chesterfield, MO 63017

**INVOICE**

Date: 7/19/2010  
Invoice: 10741  
**TERMS NET 30 DAYS**

Citizens' Utility Board of Oregon  
Mr. Bob Jenks  
610 SW Broadway, Suite 308  
Portland, OR 97205

**RE: 9282: Portland General Electric Company  
Docket No: UE 215**

---

Your allocated portion of the fee (per attached detail) is:

50.00%

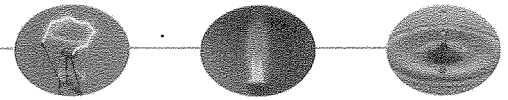
\$ 1,222.61 Total Due





**BRUBAKER & ASSOCIATES, INC.**

PO Box 412000  
St. Louis, MO 63141-2000  
Tel (636) 898-6725  
Fax (636) 898-6726



*Powerful Connections For Energy Solutions*

Physical Address

16690 Swingley Ridge Road  
Suite Number 140  
Chesterfield, MO 63017

July 19, 2010

Mr. Bob Jenks  
Citizens' Utility Board of Oregon  
610 SW Broadway, Suite 308  
Portland, OR 97205

Mr. Michael Early  
ICNU  
1300 SW Fifth Avenue  
Suite 1750  
Portland, OR 97201

**Re: Portland General Electric Company  
Docket No.: UE 215**

Dear Bob & Michael:

Enclosed please find our billing for services rendered in the above-referenced matter, covering the month of June 2010.

Your remittance of the invoiced amount in not more than 30 days will be greatly appreciated.

Thank you for the continued opportunity to work with you in this and other matters. Please call if you have any questions or comments.

Very truly yours,

BRUBAKER & ASSOCIATES, INC.



Michael Gorman

MPG:ams  
#9282  
Enclosure

Brubaker & Associates

8/2/2010

Date	Type	Reference	Original Amt.	Balance Due	Discount	Payment
7/19/2010	Bill	Inv. 10741	1,222.61	1,222.61		1,222.61
					Check Amount	1,222.61

PAYMENT RECORD

CUB Checking

UE 215

1,222.61



55159-003

	%	Invoice 82290
Allocation		\$ 902.50
Citizens' Utility Board of Oregon	50.00%	\$ 451.25
Industrial Customers of Northwest Utilities	50.00%	\$ 451.25
Total	100.00%	\$ 902.50





**GDS Associates, Inc.**  
Engineers and Consultants



1850 Parkway Place  
Suite 800  
Marietta, Georgia 30067

# INVOICE

770.425.8100  
Fax 770.426.0303  
Fed. EIN 58-1659843

CITIZENS' UTILITY BOARD  
OF OREGON  
INDUSTRIAL CUSTOMERS OF NW  
UTILITIES

INVOICE NO : 0082290  
DATE : Jul 15, 2010  
CLIENT CODE : 0055159  
PROJECT NO : 0003

Page 1 of 1

UE 215 PORTLAND GENERAL  
ELECTRIC RATE CASE

		Hours	Amount
06/02/10	Ellen S. Blumenthal Finalize testimony and exhibits	1.50	285.00
06/03/10	Ellen S. Blumenthal Finalize testimony and exhibits	3.25	617.50
<b>TOTAL FEES:</b>			<b>\$902.50</b>

**TOTAL AMOUNT DUE:**

**\$902.50**

PAYMENT DUE WITHIN 30 DAYS OF RECEIPT  
PLEASE MAKE CHECKS PAYABLE TO GDS ASSOCIATES, INC.