

**BEFORE THE PUBLIC UTILITY COMMISSION
OF OREGON**

UE 197

In the Matter of)	
)	REQUEST FOR FINAL PAYMENT
PORTLAND GENERAL ELECTRIC,)	OF THE CITIZENS' UTILITY
)	BOARD OF OREGON
Request for a general rate revision.)	
_____)	

Pursuant to Section 7.3 of the Intervenor Funding Agreement (IFA), which was adopted in Order No. 03-388, the Citizens' Utility Board submits this final request for payment of \$ 8,564 in eligible expenses in docket UE 197 from the PGE Issue Fund. CUB is automatically precertified under Section 5.3 of the IFA.

On May 28, 2008, CUB submitted a proposed budget of \$61,620, assuming a fully litigated case, including testimony, briefs, a hearing, and oral argument. On June 9, 2009, in Order No. 08-313, the Commission approved CUB's budget. On December 16, 2008, CUB requested a partial reimbursement of \$53,056, leaving \$8,564 left in our budget for this docket.

Under Section 7.3 of the IFA, each Issue Fund Grand Request for Payment must:

- (1) Itemize the expenses, payees, and hourly rates of amount to be reimbursed;
- (2) Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with the intervenor's proposed budget; and
- (3) Provide information sufficient to show that the intervenor has complied with any conditions imposed on the Issue Fund Grant.

Attachment A contains a summary of CUB's expenses in this case, since our partial reimbursement in December, 2008. Attachment B provides a list of CUB activities by date and Intervenor Funding Task Category, as well as CUB's mailing and travel expenses. Attachment C breaks out each CUB staff member's time by Intervenor Funding Task Category. Attachment D contains our consultant's invoices.

The expenses incurred are reasonable and directly attributable to the issues and positions CUB addressed in UE 197 on behalf of residential customers. In support of this assertion, we supply Attachments A, B, C, and D, which can be compared to CUB's Issue

Fund Budget in this case. These attachments show that CUB incurred an additional \$16,659.33 in costs that was not reimbursed as part of the partial payment we requested in December, 2008.

That CUB has satisfied the matching fund requirement is demonstrated in Attachment A, the summary of CUB's expenses. Order No. 08-313 did not include any additional conditions beyond those anticipated in the Agreement.

In this filing, CUB requests the payment of our costs in UE 197 amounting to \$ 8,564. See Attachment A, CUB Expense Summary. The attached documents should allow the Commission to track the time spent on the elements of the case, and we believe that this filing meets the requirements of the Commission.

Respectfully submitted,
August 21, 2009,

A handwritten signature in black ink, appearing to read "Bob Jenks", with a long horizontal flourish extending to the right.

Bob Jenks,
Executive Director
Citizens' Utility Board of Oregon

Enc. Attachments A, B, C, and D

cc. Randy Dalhgren, PGE

CUB Expense Summary - UE 197 Costs Since 12/16/2008

CUB Internal Expenses	Rate	Hours	Cost
<i>Staff</i>			
Bob Jenks, Executive Director	\$115	38.80	\$4,462.00
Catriona McCracken, Attorney	\$150	15.46	\$2,319.00
Lowrey Brown, Utility Analyst	\$75		\$0.00
Shannon Floyd, Business and Projects Mgr	\$40		\$0.00
<i>Other Expenses</i>			
Printing & Mailing			\$39.09
Travel			\$105.81
CUB Consultant Expenses			
CUB Share of Ellen Blumentahl			\$9,734.93
In-House Resources			
20% of Eligible Expenses			(\$3,332)
Total			\$16,661

Note: Because the CUB invoices track time to 5 decimal points, while the Time by Employee Summary uses two decimal points, there is a small rounding error between Attachment B and Attachment C. CUB's practice is to bill the Issues Fund for the lower of the two amounts.

Citizens' Utility Board of Oregon

Attachment B

610 SW Broadway, Ste 308

Portland, OR 97205

503-227-1984

Invoice

Bill To
UE 197 - PGE Rate Case Public Utility Commission Attn: Filing Center PO Box 2148 Salem, OR 97308-2148

Invoice #	Date
55	4/17/2009

Item	Serviced	Description	Quantity	Rate	Amount
Briefing & Oral Argument	3/10/2009	Worked on first draft of motion for reconsideration.	2.50000	150.00	375.00
Briefing & Oral Argument	3/17/2009	Legal research confirming standard of review and format in which prior reconsideration requests have been made.	0.30000	115.00	34.50
Case Preparation	3/18/2009	Reviewing and editing application for reconsideration of decoupling section of prior order.	1.00000	150.00	150.00
Briefing & Oral Argument	3/20/2009	Prepared certificates of service, affidavit, testimony, application for reconsideration etc.	5.11667	150.00	767.50
Briefing & Oral Argument	3/23/2009	Research. Further editing of application for reconsideration.	5.60000	150.00	840.00
Procedural Matters	3/26/2009	Review of Advice Filing 09-01 and UM 1417 which both relate to this docket.	0.51667	150.00	77.50
Travel Reimbursement	4/21/2009	Reimbursement for Travel Expenses for Intervenor Funding Issue Fund Dockets	1.00000	33.08	33.08
Travel Reimbursement	4/21/2009	Reimbursement for Travel Expenses for Intervenor Funding Issue Fund Dockets	1.00000	11.32	11.32
Travel Reimbursement	4/21/2009	Reimbursement for Travel Expenses for Intervenor Funding Issue Fund Dockets	1.00000	32.91	32.91
Postage Reimbursement	4/21/2009	Reimbursement of Postage Expenses for Intervenor Funding Issue Fund Dockets	1.00000	4.80	4.80
Postage Reimbursement	4/21/2009	Reimbursement of Postage Expenses for Intervenor Funding Issue Fund Dockets	1.00000	34.29	34.29
Reimb Group	2/2/2009	GDS Assoc./Ellen Blumenthal Consulting (Invoice 0069896)		4,516.43	4,516.43
	2/2/2009	GDS ASsoc./Ellen Blumenthal Consulting (Invoice 0068136)		5,218.50	5,218.50
	5/5/2009	UE 197 SNA Decoupling		28.50	28.50
		Total Reimbursable Expenses			9,763.43
Case Preparation	3/12/2009		6.00000	115.00	690.00
Case Preparation	3/12/2009		4.00000	115.00	460.00
Case Preparation	3/15/2009		9.50000	115.00	1,092.50
Case Preparation	3/21/2009		6.00000	115.00	690.00
Case Preparation	3/22/2009		7.00000	115.00	805.00
Case Preparation	3/23/2009		5.00000	115.00	575.00
			Total		

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Invoice #	Date
55	4/17/2009

Item	Serviced	Description	Quantity	Rate	Amount
Case Preparation	4/9/2009	Review of OGE ADvice filing 09-11 and Supplemental 09-11.	1.00000	115.00	115.00
Discovery	4/30/2009		0.71667	150.00	107.50
			Total		\$16,659.33

Citizens' Utility Board of Oregon
Time by Job Detail
January through December 2009

<u>Date</u>	<u>Name</u>	<u>Billing Status</u>	<u>Duration</u>
UE 197 - PGE Rate Case			
Bob Issue Work: Briefing & Oral Argument			
3/17/2009	Catriona McC...	Billed	0.30
Total Bob Issue Work: Briefing & Oral Argument			0.30
Bob Issue Work: Case Preparation			
3/12/2009	Robert Jenks...	Billed	6.00
3/12/2009	Robert Jenks...	Billed	4.00
3/15/2009	Robert Jenks...	Billed	9.50
3/21/2009	Ad-Mail, Inc.	Billed	6.00
3/22/2009	Robert Jenks...	Billed	7.00
3/23/2009	Robert Jenks...	Billed	5.00
4/9/2009	Robert Jenks...	Billed	1.00
Total Bob Issue Work: Case Preparation			38.50
Catriona Issue Work: Briefing & Oral Argument			
3/10/2009	Catriona McC...	Billed	2.50
3/20/2009	Catriona McC...	Billed	5.12
3/23/2009	Catriona McC...	Billed	5.60
Total Catriona Issue Work: Briefing & Oral Argum...			13.22
Catriona Issue Work: Case Preparation			
3/18/2009	Catriona McC...	Billed	1.00
Total Catriona Issue Work: Case Preparation			1.00
Catriona Issue Work: Discovery			
4/30/2009	Catriona McC...	Billed	0.72
Total Catriona Issue Work: Discovery			0.72
Catriona Issue Work: Procedural Matters			
3/26/2009	Catriona McC...	Billed	0.52
Total Catriona Issue Work: Procedural Matters			0.52
Total UE 197 - PGE Rate Case			54.26
TOTAL			54.26

55159-001

	% Allocation	Invoice 68136 \$	10,437.00
Citizens' Utility Board of Oregon	50.00%	\$	5,218.50
Industrial Customers of Northwest Utilities	50.00%	\$	5,218.50
Total	100.00%	\$	10,437.00

w/ invoice 68896 PAID 2/2/09
OL. 8445
SKKA



Bill # 12
S

GDS Associates, Inc.
Engineers and Consultants



1850 Parkway Place
Suite 800
Marietta, Georgia 30067

INVOICE

770-425-8100
Fax 770-426-0609
Fed. EIN 58-1659840

CITIZENS' UTILITY BOARD
OF OREGON
INDUSTRIAL CUSTOMERS OF NW
UTILITIES

INVOICE NO: 0068136
DATE: Nov 04, 2008
CLIENT CODE: 0055159
PROJECT NO: 0001

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PORTLAND GENERAL ELECTRIC
2008 GENERAL RATE CASE

		Hours	Amount
07/30/08	Ellen S. Blumenthal Prepare response to PGE data request	0.50	87.00
08/19/08	Ellen S. Blumenthal Review PGE rebuttal.	2.50	450.00
08/20/08	Ellen S. Blumenthal Review rebuttal testimony; prepare requests for information	8.00	1,440.00
08/21/08	Ellen S. Blumenthal Review rebuttal testimony and prepare data requests.	6.00	1,080.00
09/04/08	Ellen S. Blumenthal Surrebuttal testimony	7.75	1,395.00
09/05/08	Ellen S. Blumenthal Rebuttal testimony	8.00	1,440.00
09/06/08	Ellen S. Blumenthal Surrebuttal testimony	6.00	1,080.00
09/07/08	Ellen S. Blumenthal Surrebuttal testimony	4.25	765.00
09/08/08	Ellen S. Blumenthal Surrebuttal testimony	7.00	1,260.00
09/09/08	Ellen S. Blumenthal Surrebuttal testimony.	6.50	1,170.00
09/12/08	Ellen S. Blumenthal Surrebuttal testimony	1.50	270.00

TOTAL FEES: \$10,437.00

TOTAL AMOUNT DUE: \$10,437.00

PAYMENT DUE WITHIN 30 DAYS OF RECEIPT
PLEASE MAKE CHECKS PAYABLE TO GDS ASSOCIATES, INC.

55159-001

	%	Invoice 69896
	Allocation	\$ 9,032.85
Citizens' Utility Board of Oregon	50.00%	\$ 4,516.43
Industrial Customers of Northwest Utilities	50.00%	\$ 4,516.43
Total	100.00%	\$ 9,032.85

PAID SAKA
Ch. 8775
2/2/09
w/ invoice
68136



GDS Associates, Inc.
Engineers and Consultants



645 pros et

1850 Parkway Place
Suite 800
Marietta, Georgia 30067

INVOICE

770-426-8100
Fax 770-426-0303
Fed. E IN 58-1659843

CITIZENS' UTILITY BOARD
OF OREGON
INDUSTRIAL CUSTOMERS OF NW
UTILITIES

INVOICE NO: 0069896
DATE: Jan 22, 2009
CLIENT CODE: 0055159
PROJECT NO: 0001

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PORTLAND GENERAL ELECTRIC
2008 GENERAL RATE CASE

		Hours	Amount
10/02/08	Ellen S. Blumenthal Review Sursurrebuttal; compare staff and ICNU recommendations.	3.50	630.00
10/03/08	Ellen S. Blumenthal Prepare cross	2.00	360.00
10/05/08	Ellen S. Blumenthal Prepare cross for hearing	8.00	1,440.00
10/09/08	Ellen S. Blumenthal Prepare for hearing	8.00	1,440.00
10/10/08	Ellen S. Blumenthal Hearing	4.00	720.00
10/23/08	Ellen S. Blumenthal Assist with brief.	9.00	1,620.00
10/24/08	Ellen S. Blumenthal Assist with brief	2.00	360.00
10/29/08	Ellen S. Blumenthal Assist with reply brief.	1.50	270.00
10/31/08	Ellen S. Blumenthal Review reply brief	1.00	180.00

TOTAL FEES: \$7,020.00

Lodging	ESB EXP RPT 10/10/08	451.80
Meals	ESB EXP RPT 10/10/08	89.48
Meals	ESB EXP RPT 10/17/08	8.04
Transportation	ESB EXP RPT 10/10/08	655.25
Transportation	ESB EXP RPT 10/17/08	808.28

TOTAL EXPENSES: \$2,012.85



GDS Associates, Inc.
Engineers and Consultants



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Suite 800
Marietta, Georgia 30067

INVOICE

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Fax: 770.426.0309
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Hours Amount

TOTAL AMOUNT DUE:

\$9,032.85

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