### **BEFORE THE PUBLIC UTILITY COMMISSION**

### **OF OREGON**

#### UE 189

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In the Matter of PORTLAND GENERAL ELECTRIC, Request to Add Schedule 111, Advanced Metering Infrastructure.

REQUEST FOR PAYMENT OF THE CITIZENS' UTILITY BOARD OF OREGON

Pursuant to Section 7.3 of the Intervenor Funding Agreement (IFA), which was adopted in Order No. 03-388, the Citizens' Utility Board submits this final request for payment of \$9,275 in eligible expenses in docket UE 189 from the PGE Issue Fund. CUB is automatically precertified under Section 5.3 of the IFA.

On April 25, 2007, CUB submitted a proposed budget of \$19,983, assuming a fully litigated case, including testimony, briefs, a hearing, and oral argument. On May 11, 2007, in Order No. 07-182, the Commission approved CUB's budget.

Under Section 7.3 of the IFA, each Issue Fund Grand Request for Payment must:

- (1) Itemize the expenses, payees, and hourly rates of amount to be reimbursed;
- (2) Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with the intervenor's proposed budget; and
- (3) Provide information sufficient to show that the intervenor has complied with any conditions imposed on the Issue Fund Grant.

Order No. 07-182 did not include any additional conditions beyond those anticipated in the IFA.

On August 2, 2007, CUB requested a partial payment of \$1,755. On August 8, 2007, in Order No. 07-340, the Commission approved that request. The combination of this final request for \$9,275 and the previous payment of \$1,755 would be \$11,030.

The expenses incurred are reasonable and directly attributable to the issues and positions CUB addressed in UE 189 on behalf of residential customers. In support of this assertion, we supply Attachment A, a summary of CUB's expenses in this case; Attachment B, an invoice of CUB's costs categorized by activity; and Attachment C, an invoice of CUB employee activity by individual. These documents should allow the Commission to track the time spent on the elements of the case, and we believe that this filing meets the requirements of the Commission.

This is CUB's final request for payment in UE 189, and any further budgeted amounts may be released to the PGE Issue Fund.

Respectfully submitted, May 22, 2008,

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Jason Eisdorfer #92292 Attorney for Citizens' Utility Board of Oregon

Enc. Attachments A, B, and C

cc. Randy Dahlgren

# **CUB Expense Summary - UE 189**

CUB Internal Expenses	Rate	Hours	Cost
Staff			
Bob Jenks, Executive Director	\$115	32.03	\$3,683.45
Jason Eisdorfer, Attorney	\$150	7.84	\$1,176.00
Lowrey Brown, Utility Analyst	\$75	55.04	\$4,128.00
Shannon Floyd, Business and Projects Mgr	\$40	6.03	\$241.20
Other Expenses			
Printing & Mailing			\$15.88
Travel			\$30.00
			<b>.</b>
Total			\$9,275

Note: Because the CUB invoices track time to 5 decimal points, while the Time by Employee Summary uses two decimal points, there is a small rounding error between Attachment B and Attachment C. CUB's practice is to bill the Issues Fund for the lower of the two amounts.

#### Attachment B



# Citizens' Utility Board of Oregon

## 610 SW Broadway, Ste 308 Portland, OR 97205

503-227-1984

#### Bill To

Portland General Electric UE 189 Public Utility Commission Filing Ctr PO Box 2148 Salem, OR 97308

# Invoice

Date	Invoice #
5/21/2008	34

Item	Serviced	Description	Quantity	Rate	Amount
Hearings & Wo	7/9/2007	Workshop	5.83333	75.00	437.50
Discovery	7/16/2007	Data Requests	0.28333	75.00	21.25
Procedural Mat	7/17/2007	Collecting Materials	1.13333	75.00	85.00
Procedural Mat	7/27/2007	Partial Payment request.	1	40.00	40.00
Procedural Mat	7/31/2007	Filing etc.	0.28333	75.00	21.25
Communication	8/14/2007	Discussion with Staff	0.7	75.00	52.50
Communication	8/14/2007	discussion with staff	0.66667	115.00	76.67
Discovery	8/29/2007	Data Requests	2.28333	75.00	171.25
Discovery	8/31/2007	Data Requests	0.23333	75.00	17.50
Case Preparation	10/22/2007	Parties' Lists of Concerns & Conditions	0.78333	75.00	58.75
Discovery	10/22/2007	Data Requests & Responses	0.3	75.00	22.50
Settlement	10/26/2007	settlement conference and discussions	6	115.00	690.00
Case Preparation	11/26/2007	Testimony & Stipulation	0.65	75.00	48.75
Case Preparation	12/7/2007	testimony	4.33333	115.00	498.33
Case Preparation	12/10/2007	Testimony	1.6	75.00	120.00
Case Preparation	12/11/2007	Testimony	3.91667	75.00	293.75
Case Preparation	12/11/2007	Testimony - Background Reading	0.61667	75.00	46.25
Case Preparation	12/12/2007	Testimony	1.53333	75.00	115.00
Case Preparation	12/12/2007	testimony	0.75	115.00	86.25
Case Preparation	12/13/2007	Testimony	0.18333	75.00	13.75
Procedural Mat	12/14/2007	Motion to Change Schedule	0.76667	75.00	57.50
Case Preparation	12/14/2007	Testimony	0.75	75.00	56.25
Case Preparation	12/17/2007	Testimony	1.9	75.00	142.50
Case Preparation	12/17/2007	testimony	0.85	115.00	97.75
Case Preparation	12/18/2007	Testimony	7.7	75.00	577.50
Case Preparation	12/18/2007	test	2.86667	115.00	329.67
Case Preparation	12/19/2007	testimony	6.11667	115.00	703.42
Case Preparation	12/20/2007	editing response testimony	2.65	40.00	106.00
Case Preparation	12/20/2007	Getting out response testimony	1.73333	40.00	69.33
Case Preparation	12/20/2007	testimony	3.33333	115.00	383.33
			Total		

#### Attachment B



# Citizens' Utility Board of Oregon

## 610 SW Broadway, Ste 308 Portland, OR 97205

503-227-1984

#### Bill To

Portland General Electric UE 189 Public Utility Commission Filing Ctr PO Box 2148 Salem, OR 97308

# Invoice

Date	Invoice #
5/21/2008	34

			Quantity	Rate	Amount
Reimb Group					
_	11/5/2007	10/26/07 PUC - UE 189 Settlement Conf		30.00	30.00
	12/5/2007	UE 189 Motion to amend schedule		2.46	2.46
	12/19/2007	USPS 12/21/07 UE 189 Response Testimony		5.05	5.05
		Total Reimbursable Expenses			37.51
Case Preparation	12/11/2007	talk with bob and Lowrey on staff/pge opening testimony	0.16667	150.00	25.00
Case Preparation	12/20/2007	review and edit of cub testimony	2.16667	150.00	325.00
Case Preparation	1/10/2008	Parties' Rebuttal Testimony	0.61667	75.00	46.25
Briefing & Ora	1/11/2008	Opening Brief	2.55	75.00	191.25
Briefing & Ora	1/14/2008	Opening Brief	3.08333	75.00	231.25
Briefing & Ora	1/14/2008	brief	2.08333	115.00	239.58
Briefing & Ora	1/15/2008	Opening Brief	4.38333	75.00	328.75
Briefing & Ora	1/15/2008	brief	3.78333	115.00	435.08
Briefing & Ora	1/16/2008	brief	0.68333	115.00	78.58
Briefing & Ora	1/17/2008	Opening Brief	5.2	75.00	390.00
Briefing & Ora	1/17/2008	brief	2.33333	150.00	350.00
Briefing & Ora	1/17/2008	brief	1.75	150.00	262.50
Briefing & Ora	1/17/2008	brief	0.4	115.00	46.00
Briefing & Ora	1/18/2008	Opening Brief	4.58333	75.00	343.75
Briefing & Ora	1/18/2008	brief	1.41667	150.00	212.50
Procedural Mat	1/23/2008	Motion	0.51667	75.00	38.75
	1/29/2008	UE 189 Opening Brief postage 1/18/08		8.37	8.37
Case Preparation	5/6/2008	Reading Order	0.18333	75.00	13.75
Procedural Mat	5/6/2008	read order	0.16667	115.00	19.17
Procedural Mat	5/20/2008	Issue Fund Filing	1.5	75.00	112.50
Procedural Mat	5/22/2008	Helping get invoice out.	0.65	40.00	26.00
Procedural Mat	5/22/2008	Creating request for payment.	1	75.00	75.00
	<u> </u>		Total		\$9,276.04

### Attachment C

### Citizens' Utility Board of Oregon Time by Job Detail - UE 189

Time by Job Detail - OE 189	Date	Name	Duration	Notes
January through December 2007				
Bob Issue Work: Case Preparation				
	12/07/2007 Rob	pert T. Jenks		testimony
	12/12/2007 Rot			testimony
	12/17/2007 Rot			testimony
	12/18/2007 Rot			test
	12/19/2007 Rot			testimony
Total Bab Jacua Wark: Casa Proparation	12/20/2007 Rob	Dert I. Jenks	3.33 18.25	testimony
Total Bob Issue Work: Case Preparation			10.25	
Bob Issue Work: Communication				<b>.</b>
	08/14/2007 Rot	pert T. Jenks		discussion with staff
Total Bob Issue Work: Communication			0.67	
Bob Issue Work: Settlement				
	10/26/2007 Rot	pert T. Jenks	6.00	settlement conference and discussions
Total Bob Issue Work: Settlement			6.00	
Jason Issue Work: Case Preparation				
	12/11/2007 Jas	on C. Eigdorfor	0.17	talk with bob and Lowrey on staff/pge opening testimony
	12/11/2007 Jas 12/20/2007 Jas			review and edit of cub testimony
Total Jason Issue Work: Case Preparation	12/20/2007 385		2.17	
Lowrey Issue Work: Case Preparation				
	10/22/2007 Lov	vrey R. Brown	0.78	Parties' Lists of Concerns & Conditions
	11/26/2007 Lov	•	0.65	Testimony & Stipulation
	12/10/2007 Lov	-	1.60	Testimony
	12/11/2007 Lov	vrey R. Brown	3.92	Testimony
	12/11/2007 Lov	vrey R. Brown	0.62	Testimony - Background Reading
	12/12/2007 Lov	vrey R. Brown	1.53	Testimony
	12/13/2007 Lov	vrey R. Brown	0.18	Testimony
	12/14/2007 Lov	vrey R. Brown		Testimony
	12/17/2007 Lov	•		Testimony
	12/18/2007 Lov	vrey R. Brown		Testimony
Total Lowrey Issue Work: Case Preparation			19.63	
owrey Issue Work: Communication				
	08/14/2007 Lov	vrey R. Brown		Discussion with Staff
Total Lowrey Issue Work: Communication			0.70	
Lowrey Issue Work: Discovery				
	07/16/2007 Lov	•		Data Requests
	08/29/2007 Lov	•		Data Requests
	08/31/2007 Lov	-		Data Requests
<b>T</b> ( ) ( ) ( ) ( ) ( )	10/22/2007 Lov	vrey R. Brown		Data Requests & Responses
Total Lowrey Issue Work: Discovery			3.09	

### Attachment C

### Citizens' Utility Board of Oregon Time by Job Detail - UE 189

Time by Job Detail - OE 189	Date	Name	Duration	Notes
Lowrey Issue Work: Hearings & Workshops	07/00/2007	<b>D C</b>		
Total Lowrey Issue Work: Hearings & Workshops	07/09/2007 L	owrey R. Brown	5.83 \ 5.83	Workshop
Total Lowley Issue Work. Healings & Workshops			5.65	
Lowrey Issue Work: Procedural Matters				
	07/17/2007 L	owrey R. Brown	1.13 (	Collecting Materials
	07/31/2007 L	owrey R. Brown		Filing etc.
	12/14/2007 L	owrey R. Brown		Notion to Change Schedule
Total Lowrey Issue Work: Procedural Matters			2.18	
Shannon Issue Work: Case Preparation				
	12/20/2007 S	hannon K. Floyd	2.65 €	editing response testimony
	12/20/2007 S	hannon K. Floyd	1.73 (	Getting out response testimony
Total Shannon Issue Work: Case Preparation			4.38	
Shannon Issue Work: Procedural Matters				
Shamon issue work. I locedural matters	07/27/2007 S	hannon K. Floyd	1 00 F	Partial Payment request.
Total Shannon Issue Work: Procedural Matters			1.00	
January through December 2008				
Bob Issue Work: Briefing & Oral Argument				
		obert T. Jenks	2.08 k	
		obert T. Jenks obert T. Jenks	3.78 k 0.68 k	
		obert T. Jenks	0.00 k	
Total Bob Issue Work: Briefing & Oral Argument	01/17/2000 1		6.94	
Bob Issue Work: Procedural Matters				
	05/06/2008 R	obert T. Jenks	0.17 r	read order
Total Bob Issue Work: Procedural Matters			0.17	
Jason Issue Work: Briefing & Oral Argument				
		ason G. Eisdorfer	2.33 k	
		ason G. Eisdorfer	1.42 k	
Total Jacon Josua Work: Priofing & Oral Argument	01/17/2008 Ja	ason G. Eisdorfer	1.75 t	Sher
Total Jason Issue Work: Briefing & Oral Argument Lowrey Issue Work: Briefing & Oral Argument			5.50	
Lowey issue work. Briening & Oral Arguinent	01/11/2008 1	owrey R. Brown	2.55 (	Opening Brief
		owrey R. Brown		Opening Brief
		owrey R. Brown		Dpening Brief
		owrey R. Brown	5.20 (	Opening Brief
	01/18/2008 L	owrey R. Brown	4.58 (	Opening Brief
Total Lowrey Issue Work: Briefing & Oral Argument			19.79	
Lowrey Issue Work: Case Preparation				
		owrey R. Brown		Parties' Rebuttal Testimony
Total Lowrow Janua Work: Coop Proparation	05/06/2008 L	owrey R. Brown		Reading Order
Total Lowrey Issue Work: Case Preparation			0.80	

### Attachment C

## Citizens' Utility Board of Oregon Time by Job Detail - UE 189

-	Date	Name	Duration	Notes	
Lowrey Issue Work: Procedural Matters					
	01/23/2008 Lowrey R. Brown		0.52 Motion		
	05/20/2008 Lowrey R. Brown		1.50 Issue F	und Filing	
	05/22/2008 Lo	owrey R. Brown	1.00 Creating request for payment.		
Total Lowrey Issue Work: Procedural Matters			3.02		
Shannon Issue Work: Procedural Matters					
	05/22/2008 S	hannon K. Floyd	0.65 Helping	get invoice out.	
Total Shannon Issue Work: Procedural Matters			0.65		