Davison Van Cleve PC

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December 2, 2009

Via Electronic and US Mail

Public Utility Commission Attn: Filing Center 550 Capitol St. NE #215 P.O. Box 2148 Salem OR 97308-2148

> Re: In the Matter of OREGON PUBLIC UTILITY STAFF Requesting the

Commission direct PORTLAND GENERAL ELECTRIC COMPANY to file tariffs establishing automatic adjustment clauses under the terms of SB 408.

Docket No. UE 178(3)

Dear Filing Center:

Enclosed please find the original Proposed Budget on behalf of the Industrial Customers of Northwest Utilities in the above-referenced matter.

Thank you for your assistance, and please do not hesitate to contact our office if you have any additional questions.

Sincerely yours,

/s/ Brendan E. Levenick Brendan E. Levenick

Enclosures

cc: Service List

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that I have this day served the foregoing Proposed Budget on behalf of the Industrial Customers of Northwest Utilities upon the parties, shown below, on the official service list by causing the foregoing document to be deposited, postage-prepaid, in the U.S. Mail, or by service via electronic mail to those parties who waived paper service.

Dated at Portland, Oregon, this 2nd day of December, 2009.

/s/ Brendan E. Levenick
Brendan E. Levenick

CITIZENS' UTILITY BOARD OF OREGON (W) ROBERT JENKS GORDON FEIGHNER G. CATRIONA MCCRACKEN OPUC DOCKETS 610 SW BROADWAY STE 308 PORTLAND OR 97205 bob@oregoncub.org gordon@oregoncub.org catriona@oregoncub.org dockets@oregoncub.org	DANIEL W MEEK 10949 SW 4TH AVE PORTLAND OR 97219 dan@meek.net
DEPARTMENT OF JUSTICE JASON W JONES REGULATED UTILITY & BUSINESS SECTION 1162 COURT ST NE SALEM OR 97301-4096 jason.w.jones@state.or.us	KAFOURY & MCDOUGAL LINDA K WILLIAMS 10266 SW LANCASTER RD PORTLAND OR 97219-6305 linda@lindawilliams.net
PORTLAND GENERAL ELECTRIC COMPANY RATES & REGULATORY AFFAIRS 121 SW SALMON ST 1WTC0702 PORTLAND OR 97204 pge.opuc.filings@pgn.com	PORTLAND GENERAL ELECTRIC COMPANY DOUGLAS C TINGEY 121 SW SALMON 1WTC13 PORTLAND OR 97204 doug.tingey@pgn.com

BEFORE THE PUBLIC UTILITY COMMISSION

OF OREGON

UE 178(3)

In the Matter of)
OREGON PUBLIC UTILITY STAFF)
Requesting the Commission Direct))) PROPOSED BUDGET FOR ISSUE
PORTLAND GENERAL ELECTRIC COMPANY,) FUND GRANT OF THE INDUSTRIAL) CUSTOMERS OF NORTHWEST UTILITIES
to File Tariffs Establishing Automatic Adjustment Clauses Under the Terms of))

Pursuant to Section 6.3 of the First Amended and Restated Intervenor Funding Agreement ("IFA") approved by the Public Utility Commission of Oregon ("Commission") by Order No. 07-564 (December 19, 2007), the Industrial Customers of Northwest Utilities ("ICNU") files this Proposed Budget in UE 178(3) for an Issue Fund Grant in the amount of \$31,000. ICNU proposes that this grant be funded from the 2010 Portland General Electric Company ("PGE") Issue Fund Account. ICNU respectfully requests that the Commission act on this Proposed Budget within fourteen days of receipt, as provided in Section 6.4 of the IFA. The following information is provided in accordance with Section 6.3 of the IFA:

(1) <u>Statement of the work to be performed by ICNU for which ICNU is seeking the Issue</u> Fund Grant:

ICNU has retained Davison Van Cleve, P.C. to represent ICNU in UE 178(3). These proceedings deal with the review of PGE's 2008 tax report for the automatic adjustment clause pursuant to Senate Bill ("SB") 408. The IFA defines an Eligible Proceeding as "any

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SB 408.

Commission proceeding that directly affects one or more of the Participating Public Utilities."

IFA, Section 1(c). UE 178(3) directly affects PGE, which falls under the definition of

"Participating Public Utility" in Section 1(k) of the IFA. Therefore, UE 178(3) is an Eligible

Proceeding and an Issue Fund Grant may be made for this proceeding under Section 6.1 of the

IFA.

ICNU intends to attend all workshops, settlement conferences, hearing, and oral

argument in UE 178(3). In addition, ICNU intends to sponsor testimony and briefs as called for

by the procedural schedule in this Docket.

(2) <u>Description of the areas to be investigated by ICNU:</u>

ICNU intends to investigate whether PGE's 2008 tax report is appropriate

pursuant to SB 408, in a manner that is consistent with the legislature's intent in enacting

SB 408.

(3) Description of the particular customer class or classes that will benefit from the

intervenor's participation:

ICNU's participation will directly benefit industrial and all other large non-

residential customers who purchase service from PGE in Oregon.

(4) <u>Identification of the specific Fund Account from which ICNU is seeking the Issue Fund</u>

Grant:

ICNU is seeking an Issue Fund Grant in the amount of \$31,000. ICNU proposes

that the grant amount be allocated from the 2010 PGE Issue Fund Account established under IFA

Section 4.2.3.

(5) Budget showing estimated attorney and consultant fees and expert witness fees:

Attached as Exhibit A is ICNU's proposed budget in UE 178(3).

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(6) Matching Funds

ICNU represents that it will use matching funds in the form of either in-house

resources or outside funding to account for or pay at least 20% of the Eligible Expenses for

which ICNU is seeking an Issue Fund Grant.

Basis for Request

ICNU respectfully requests that the Commission grant its full request for this

Issue Fund Grant based on the following considerations:

1. UE 178(3) involves analysis of PGE's 2008 tax report filing pursuant to

SB 408. As a result, UE 178(3) has a direct impact on all customers of PGE in Oregon.

2. UE 178(3) could have a significant impact on customer rates. The

Commission should solicit as much input as possible from customers.

3. ICNU has been pre-certified under Section 5.2(b)(2) of the IFA and

OAR § 860-012-0100(3) as eligible to receive an Issue Fund Grant by Order No. 03-502, which

was entered on August 21, 2003.

4. ICNU represents the interests of industrial customers and has significant

experience participating in Commission proceedings involving rates and adjustment

mechanisms. ICNU's participation will benefit all PGE industrial customers.

Therefore, ICNU respectfully requests that the Commission issue an order

granting an issue fund grant in the amount specified above.

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DAVISON VAN CLEVE, P.C. 333 S.W. Taylor, Suite 400 Portland, OR 97204

Dated this 2nd day of December, 2009.

Respectfully submitted,

DAVISON VAN CLEVE, P.C.

/s/ Melinda J. Davison

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Of Attorneys for the Industrial Customers
of Northwest Utilities

UE 178(3)

Exhibit A

ICNU Proposed Budget for Issue Fund Grant

<u></u>	oposed Badget for Issue I and	•••			
Category	<u>Personnel</u>	Hours	Rate	Cost	
Discovery	Sr. Attorney	2	215.00	430.00	
Draft data requests, respond to data requests, organize discovery, review	Assoc. Attorney	3.5	155.00	542.50	
discovery responses, discovery disputes	Paralegal S,	3	125.00	375.00	
depositions					
Case Preparation Review filings and testimony, legal research, develop case strategy, prepare	Sr. Attorney	6	215.00	1,290.00	
	Assoc. Attorney	7.5	155.00	1,162.50	
testimony, communications with exper		2.5	125.00	312.50	
witnesses, prepare issue statements					
Procedural Matters	Sr. Attorney	2	215.00	430.00	
Draft and review pleadings, hearings regarding procedural issues	Assoc. Attorney	4	155.00	620.00	
	Paralegal	1.5	125.00	187.50	
Settlement Prepare for and attend settlement	Sr. Attorney	5	215.00	1,075.00	
meetings, draft settlement documents	Assoc. Attorney	1.5	155.00	232.50	
	Paralegal	1	125.00	125.00	
Communication	Sr. Attorney	4	215.00	860.00	
Meetings and communications with	Assoc. Attorney	4	155.00	620.00	
clients and third parties					
Hearings/Workshops	Sr. Attorney	7.5	215.00	1,612.50	
Preparation and attendance at hearings	, Assoc. Attorney	7.5	155.00	1,162.50	
workshops and other Commission sponsored meetings					
D 1 0	G . A.:	_	215.00	1.075.00	
Briefing Draft briefs, legal research related to	Sr. Attorney Assoc. Attorney	5 6	215.00 155.00	1,075.00 930.00	
briefs	Paralegal	1.5	125.00	187.50	
	T ununogui	1.0	120.00	107.50	
	Total Hours	75	Sub-Total	13,230.00	
E					
Expert Consultant and Witness Fees					
Expert Consultant/Witness 1				25,000.00	
			Sub-Total	25,000.00	
<u>Expenses</u>					
Travel Expenses (Mileage)				300.00	
Expert/Consultant Expenses				2,200.00	
Printing and Reproduction				75.00	
			Sub-Total	2,575.00	
Grand Total				40,805.00	
				.0,000.00	
In-House Resources					
20% of Eligible Expenses					
ICNU PGE Issue Fund Grant Budget Eligibility: \$					

ICNU PGE Issue Fund Grant Budget Eligibility: \$ 32,644.00 Total ICNU PGE Issue Fund Grant Proposed Budget: \$\ 31,000.00