

January 11, 2018

## BY ELECTRONIC FILING

Bryan Conway, Administrator Telecommunications and Water Division Oregon Public Utility Commission 201 High St SE, Suite 100 Salem, Oregon 97301

Re: Notification of Transfer of Indirect Control of GCI Communication Corp.

Dear Mr. Conway,

GCI Communication Corp. ("GCI"), a provider of telecommunication services in Oregon classified by the Commission as a Competitive Provider, hereby notifies the Commission of the planned transfer of indirect control of GCI, in addition to other subsidiaries of General Communication, Inc. which are not regulated by the Commission. In the course of this transaction, General Communication, Inc., GCI's ultimate corporate parent, will be reconstituted with a new name, "GCI Liberty, Inc.," and the existing shareholders of Liberty Ventures Group will gain a controlling interest in this new corporate parent. Although Commission action is not required for this transaction, GCI submits this letter for informational purposes.

Because the transaction involves only the reorganization and change of majority ownership of GCI's ultimate corporate parent, the transaction is anticipated to have no material effect on GCI's operations in Oregon. The transaction does not include any plans to alter the communications services that GCI provides. More information about the transaction can be found in the detailed public interest statement submitted to the Federal Communications Commission ("FCC").<sup>2</sup>

GCI Communications Corp Application for a Certificate of Authority to Provide Telecommunications Service in Oregon and Classification as a Competitive Provider, Order, Docket No. CP 1321, Order No. 06-234 (2006), available at http://apps.puc.state.or.us/orders/2006ords/06-234.pdf.

<sup>&</sup>lt;sup>2</sup> Applications for Consent to Transfer Control of International and Domestic Section 214 Authority, Exhibit: Public Interest Statement, WC Docket No. 17-114 (filed May 1, 2017), available at <a href="https://wireless2.fcc.gov/UlsEntry/attachments/attachmentViewRD.jsp?applType=search&fileKey=196878694">https://wireless2.fcc.gov/UlsEntry/attachments/attachmentViewRD.jsp?applType=search&fileKey=196878694</a> 1&attachmentKey=20137678&attachmentInd=applAttach.

The FCC and the Regulatory Commission of Alaska approved the transaction as to GCI on November 8, 2017 and November 7, 2017, respectively.<sup>3</sup> The parties anticipate consummating the transaction in the first quarter of 2018.

Should the Commission have any questions about this transaction, please do not hesitate to contact me.

Sincerely,

Julie A. Veach

Counsel to GCI Communication Corp.

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Joint Application of General Communication, Inc. and GCI Liberty, Inc. for Consent to Transfer Control, Memorandum Opinion and Order, DA 17-1096, WC Docket No. 17-114 (rel. Nov. 8, 2017), available at <a href="http://transition.fcc.gov/Daily\_Releases/Daily\_Business/2017/db1108/DA-17-1096A1.pdf">http://transition.fcc.gov/Daily\_Releases/Daily\_Business/2017/db1108/DA-17-1096A1.pdf</a>; Application Filed by GCI Merger Sub, Inc. and General Communication, Inc. to Acquire a Controlling Interest in GCI Cable, Inc. et al., Order, Docket Nos. U-17-032, U-17-033, U-17-034, U-17-035, U-17-036, U-17-082 (Nov. 7, 2017), available at <a href="http://rca.alaska.gov/RCAWeb/ViewFile.aspx?id=42332170-aa0b-4acb-99bd-2393bbd9f8de">http://rca.alaska.gov/RCAWeb/ViewFile.aspx?id=42332170-aa0b-4acb-99bd-2393bbd9f8de</a>.