

AR 654 – Division 87 Rulemaking

Transportation Electrification Planning

> OPUC Staff June 22, 2022

TE PUBLIC PROCESS 2021-2022

UM 2165 Investigation – TE Investment Framework

Division 87 Rulemaking

Incorporate requirements of HB 2165 Reflect Staff's TE investment framework Enable utility TE Plan filings 2022

> Monthly Meter Surcharge Budgets Filed

Plans for reasonable effort to spend 50% or more on underserved communities

Accompanying narrative

Public comment prior to Commission action

2021 Oregon Public Utility

Commission

Public process

Gaps and benchmarking

Holistic planning process

Updated investment framework

HB 2165 Implementation Guidance

Guidance to inform monthly meter surcharge and investment in underserved communities

Coordination of TE Plans and Division 87 rulemaking

2022

TE PUBLIC PROCESS - DIVISION 87 RULEMAKING

Docket Activities	
 Public workshops AR 654 kickoff TE portfolio budgets and use of TE Infrastructure Needs Analysis (TEINA) methodology to establish maximum budget for public charging infrastructure Review of Staff's second rule revision 	February – April, 2022
Two comment periods on Staff's rule revisions	March - April
Staff Memo and final draft rules published	April 28
Commission consideration of draft rules and request to open formal rulemaking	May 5 Public Meeting
Formal rulemaking period	May - July
Stakeholder workshop on Guidance Special Public Meeting for discussion of Guidance Commission consideration of rules adopted	July 6 August 9 August 23 Public Meeting
Draft TE Plan filings by utilities for 2022-25	Q4 2022

Oregon Public Utility Commission



Staff's proposed Division 87 rules incorporate requirements of HB 2165 in the following ways...

- Commission approval of a Monthly Meter Charge Budget including underserved community expenditures (Section 20)
- TE Program and Infrastructure Measure applications as part of TE Plan, with approval in accordance with HB 2165 requirements (Section 20)
- Annual reporting on expenditures, including how much money the utility spends on underserved communities from the Monthly Meter Charge revenue (Section 30)



NEW STRUCTURE OF DIVISION 87

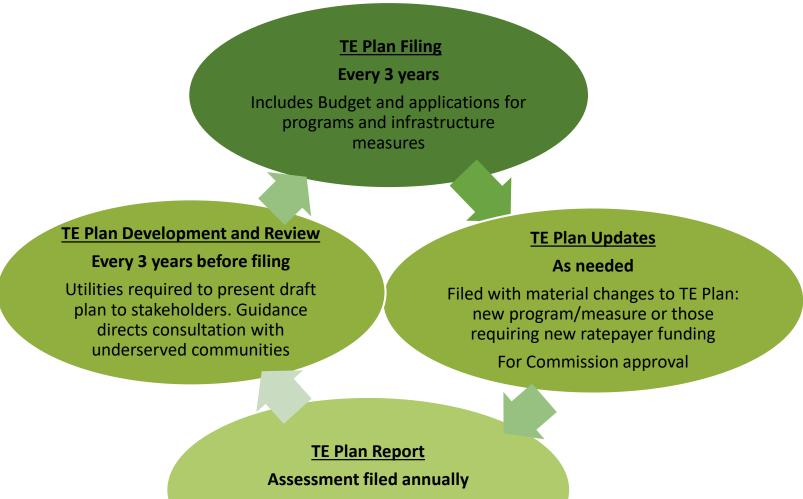
- Change of focus: from program to planning
- Prior Section 30 (Program Application Requirements) edited and included in Section 20 (TE Plan)
- Prior Section 40 edited (TE Plan Report), becomes Section 30
- New Budget (Section 5) added to Section 20

Staff's Proposed Rules and Report, Commission Order No. 22-158, May 5, 2022 https://apps.puc.state.or.us/orders/2022ords/22-158.pdf

Stakeholder comments and Staff response to draft rules in Docket No. 654 https://edocs.puc.state.or.us/efdocs/HAC/ar654hac17143.pdf



RULES PROPOSE HOLISTIC PLANNING PROCESS



Report with 3rd-party evaluations filed every third year



TOPICS FOR STAFF GUIDANCE

Revisit with Stakeholders

- Revisiting distributional and procedural equity
 - definitions of underserved communities
 - outreach to underserved communities in Plan development
- Metrics for performance areas (including equity)
- Specification of TEINA methodology for infrastructure budget "guardrail." Role of utility EV adoption forecast
- Stakeholder review of TE Plans
- Clean Fuels Program and ratepayer fund combination
- Others





NEXT STEPS FOR STAFF GUIDANCE

Schedule

- Staff Workshop July 6, 3 5 PM
- Written comments due July 19
- Guidance published August 2
- Special Public Meeting August 9
- Public Meeting August 23





Thank You and Questions

