

e-FILING REPORT COVER SHEET

REPORT NAME: Report of Securities Issued

COMPANY NAME: Idaho Power Company

DOES REPORT CONTAIN CONFIDENTIAL INFORMATION? No Yes

If yes, please submit only the cover letter electronically. Submit confidential information as directed OAR 860-001-0070 or the terms of an applicable protective order.

If known, please select designation: RE (Electric) RG (Gas) RW (Water)
 RO (Other)

Report is required by: OAR
 Statute
 Order 22-193
 Other

Is this report associated with a specific docket/case? No Yes
If Yes, enter docket number:

Key words:

If known, please select the PUC Section to which the report should be directed:

- Corporate Analysis and Water Regulation
- Economic and Policy Analysis
- Electric and Natural Gas Revenue Requirements
- Electric Rates and Planning
- Natural Gas Rates and Planning
- Utility Safety, Reliability & Security
- Administrative Hearings Division
- Consumer Services Section

PLEASE NOTE: Do NOT use this form or e-filing with the PUC Filing Center for:

- Annual Fee Statement form and payment remittance or
- OUS or RSPF Surcharge form or surcharge remittance or
- Any other Telecommunications Reporting or
- Any daily safety or safety incident reports or
- Accident reports required by ORS 654.715.

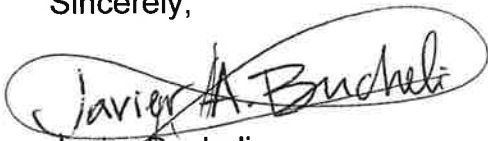
February 28, 2024

Filing Center
Oregon Public Utility Commission
550 Capital Street NE #215
Salem OR 97310-1380

Subject: Case No. UF 4311
Order No. 22-193

Pursuant to the requirements of the above mentioned order and as indicated in our September 22, 2023 letter, we are hereby filing an updated Report of Securities Issued in connection with Idaho Power Company's issuance of \$350,000,000 First Mortgage Bonds Series 5.80% due 2054.


Sincerely,



Javier Bucheli
Finance Team Leader
Funds Management Dept
(208) 388-2912

**IDAHO POWER COMPANY
 REPORT OF SECURITIES ISSUED
 \$350,000,000 FIRST MORTGAGE BONDS
 SERIES 5.80% DUE 2054**

DESCRIPTION	AMOUNT
1. Face Value or Principal Amount	\$ 350,000,000
2. Plus Premium or Less Discount	(3,234,000)
3. Gross Proceeds	346,766,000
4. Underwriters Spread or Commission	3,062,500
5. Securities and Exchange Commission Registration Fee	35,500
6. State Mortgage Registration Tax	-
7. State Commission Fees	-
8. Fee for Recording Indenture	-
9. United States Document Tax	-
10. Printing and Engraving Expenses	5,006
11. Trustee's Charges	35,000
12. Counsel Fees and Expenses	98,971
13. Accountant's Fees and Expenses	25,134
14. Cost of Listing	-
15. Miscellaneous Expenses of Issue:	
Rating Fees	507,500
Other	-
16. Total Deductions	<u>\$ 3,769,611</u>
17. Net Amount Realized	<u>\$ 342,996,389</u>



Brian Buckham
 SVP & Chief Financial Officer

Subscribed and sworn to before me this 28th day of February, 2024

KAYLA GREENMAN
 Notary Public - State of Idaho
 Commission Number 20233155
 My Commission Expires Aug 7, 2029