



e-FILING REPORT COVER SHEET

COMPANY NAME:

DOES REPORT CONTAIN CONFIDENTIAL INFORMATION? No Yes If yes, submit a redacted public version (or a cover letter) by email. Submit the confidential information as directed in OAR 860-001-0070 or the terms of an applicable protective order.

Select report type: RE (Electric) RG (Gas) RW (Water) RT (Telecommunications)
RO (Other, for example, industry safety information)

Did you previously file a similar report? No Yes, report docket number:

Report is required by: OAR

Statute

Order

Note: A one-time submission required by an order is a compliance filing and not a report (file compliance in the applicable docket)

Other

(For example, federal regulations, or requested by Staff)

Is this report associated with a specific docket/case? No Yes, docket number:

List Key Words for this report. We use these to improve search results.

Send the completed Cover Sheet and the Report in an email addressed to PUC.FilingCenter@state.or.us

Send confidential information, voluminous reports, or energy utility Results of Operations Reports to PUC Filing Center, PO Box 1088, Salem, OR 97308-1088 or by delivery service to 201 High Street SE Suite 100, Salem, OR 97301.



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July 12, 2019

Oregon Public Utility Commission
P.O. Box 1088
Salem, OR 97308-1088

Re: UF 4309 Compliance Filing

Cascade Natural Gas Corporation is submitting the follow information in compliance with the Public Utility Commission of Oregon's Order No. 19-098 in Docket No. UF 4309 for authorization to issue \$75 million of Senior Notes.

On June 13th, 2019, Cascade issued \$75 million of Senior Notes. The Notes were issued with a series of three maturity dates. The Series A Notes of \$25 million are due June 13th, 2029, the Series B Notes of \$20 million are due June 13th, 2034, and the Series C Notes of \$30 million are due June 13th, 2049. The interest rates of the notes were based on Treasury rates plus basis points depending on the final maturity date and are, respectively, 3.62%, 3.82%, and 4.26%. Expenses for issuance and legal fees are estimated to be in line with the original estimate. To date, \$355,582.72 has been spent on external legal fees and business fees associated with this security issuance. Copies of invoices received to date are attached as well as the Note Purchase Agreement. Both of these are being filed confidentially.

If you have any questions regarding this information, please feel free to contact me at (509) 734-4593.

Sincerely,

Michael Parvinen
Director, Regulatory Affairs
Cascade Natural Gas Corporation
8113 W. Grandridge Blvd.
Kennewick, WA 99336-7166
michael.parvinen@cngc.com

Attachment

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