



Portland General Electric Company
121 SW Salmon Street • 1WTC0306 • Portland, OR 97204
portlandgeneral.com

September 15, 2021

Via Electronic Filing

Public Utility Commission of Oregon
Attention: Filing Center
P.O. Box 1088
Salem, OR 97308-1088

Re: UE 394 Portland General Electric Company Request for a General Rate Revision

Dear Filing Center:

Attached for filing in the above referenced docket is Portland General Electric Company's (PGE) response to Administrative Law Judge Lackey's Bench Request dated September 1, 2021. Attachment A provides the requested information. The attachment is provided in both Excel and PDF format.

Sincerely,

/s/ Jaki Ferchland

Jaki Ferchland
Manager, Revenue Requirement

JF:np
Enclosure

		Docket	
		AAC	No. Docket Description
Short duration deferral	No	UM 2184	Third Party Consultants - IE for RFP
	No	UM 2156	February 2021 Ice Storm
	No	UM 2115	Wildfire Emergency
	Yes	UM 2113	BPSC Microgrid Storage (AAC for UM 1856 Microgrid)
	No	UM 2064	COVID 19 Costs Deferral
	No	UM 2046	OPUC Fee Deferral
	No	UM 2019	Wildfire Mitigation
	No	UM 1948	Cust Touch Points
	Yes	UM 2037	Oregon Corp Activities Tax
Flexible Load Plan	No	UM 2003	EV Charging Station Deferral
	Yes	UM 1976	Demand Response Test Bed
	Yes	UM 1827	Water Heater Pilot
	Yes	UM 1708	Residential Demand Response Pilots (ongoing)
	Yes	UM 1514	Non Residential Demand Response Pilots
Other Pilots	No	UM 2078	Residential Battery Storage Deferral
	No	UM 1938	Transportation Electrification Pilots
	No	UM 2131	MSSH Tax Deferral
Balancing Accounts	No	UM 1915	MMA Balancing Accounts
	No	UM 1986	MCBIT Balancing Account
	No	UM 2039	EE Customer Service Balancing Account
	Yes	UM 1991	R&D Tax Credits
Deferrals related to ongoing items	No	UM 1988	Qualifying Facilities
	Yes	UM 1977	Community Solar Costs
	Yes	UM 1789	Environmental Remediation Costs (Portland Harbor)
	Yes	UM 1482	Feed In Tariff / VIR Pilot [Photovoltaic Volumetric Incentive Rate Pilot]
	No	UM 1417	Decoupling SNA Sales Normalization Adj. & Lost Rev Recovery (LRR)
	No	UM 1301	Direct Access Open Enrollment
	Yes	UM 1294	PCAM [Annual Power Costs Variance]
	No	UM 1103	Intervenor Funding

Count: 29

BR No. 001 (a) BR No. 001 (b) BR No. 001 (c) BR No. 001 (c) BR No. 001 (d)

Type	Docket No.	Docket Description	Initial date of request	Date renewal request filed	Order date	Order number	Future Renewal Anticipated
Limited duration deferral	UM 2184	Third Party Consultants - IE for RFP	7/14/2021	NA	Pending		No
Limited duration deferral	UM 2156	February 2021 Ice Storm	2/15/2021	NA	Pending		Only if costs continue past 2/15/2022
Limited duration deferral	UM 2115	Wildfire Emergency	9/10/2020	9/9/2021	Pending		No
Limited duration deferral	UM 2115	Wildfire Emergency	9/10/2020	NA	10/27/2020	20-389	
Limited duration deferral	UM 2113	BPSC Microgrid Storage (AAC for UM 1856 Microgrid)	9/1/2020	9/1/2021	Pending		Yes, however, each project will roll into base rates with each future
Limited duration deferral	UM 2113	BPSC Microgrid Storage (AAC for UM 1856 Microgrid)	9/1/2020	NA	10/27/2020	20-370	
Limited duration deferral	UM 2064	COVID 19 Costs Deferral	3/20/2020	3/23/2021	Pending		Yes, until approximately Nov 2022
Limited duration deferral	UM 2064	COVID 19 Costs Deferral	3/20/2020	NA	10/27/2020	20-376	
Limited duration deferral	UM 2046	OPUC Fee Deferral	12/26/2019	12/30/2020	3/12/2021	21-081	Only if OPUC fees change again
Limited duration deferral	UM 2046	OPUC Fee Deferral	12/26/2019	NA	11/5/2020	20-411	after base rates established in UE
Limited duration deferral	UM 2019	Wildfire Mitigation	5/31/2019	7/1/2021	Pending		No
Limited duration deferral	UM 2019	Wildfire Mitigation	5/31/2019	7/1/2020	Pending		
Limited duration deferral	UM 2019	Wildfire Mitigation	5/31/2019	NA	Pending		
Limited duration deferral	UM 1948	Cust Touch Points	5/11/2018	NA	Pending		No
Limited duration deferral	UM 2037	Oregon Corp Activities Tax	11/12/2019	12/31/2020	1/28/2021	21-030	Yes, until greater certainty of amounts can be determined
Limited duration deferral	UM 2037	Oregon Corp Activities Tax	11/12/2019	NA	1/29/2020	20-029	
Flexible Load Plan	UM 2003	EV Charging Station Deferral	2/15/2019	2/1/2021	5/5/2021	21-132	
Flexible Load Plan	UM 2003	EV Charging Station Deferral	2/15/2019	2/21/2020	10/27/2020	20-381	
Flexible Load Plan	UM 2003	EV Charging Station Deferral	2/15/2019	NA			
Flexible Load Plan	UM 1976	Demand Response Test Bed	11/5/2018	11/3/2020	1/13/2021	21-010	
Flexible Load Plan	UM 1976	Demand Response Test Bed	11/5/2018	11/4/2019			
Flexible Load Plan	UM 1976	Demand Response Test Bed	11/5/2018	NA	12/6/2019	19-425	
Flexible Load Plan	UM 1827	Water Heater Pilot	4/18/2017	4/12/2021	7/15/2021	21-225	
Flexible Load Plan	UM 1827	Water Heater Pilot	4/18/2017	4/15/2020	12/22/2020	20-481	
Flexible Load Plan	UM 1827	Water Heater Pilot	4/18/2017	4/17/2019	8/29/2019	19-282	
Flexible Load Plan	UM 1827	Water Heater Pilot	4/18/2017	4/17/2018	6/19/2018	18-225	
Flexible Load Plan	UM 1827	Water Heater Pilot	4/18/2017	NA	6/22/2017	17-224	
Flexible Load Plan	UM 1708	Residential Demand Response Pilots (ongoing)	10/3/2014	6/22/2021	Pending		
Flexible Load Plan	UM 1708	Residential Demand Response Pilots (ongoing)	10/3/2014	6/19/2020	9/10/2020	20-300	
Flexible Load Plan	UM 1708	Residential Demand Response Pilots (ongoing)	10/3/2014	6/21/2019	9/26/2019	19-313	
Flexible Load Plan	UM 1708	Residential Demand Response Pilots (ongoing)	10/3/2014	5/4/2018	10/11/2018	18-381	Yes, until the FLP mechanism is in place which will put these deferrals into a multi-year plan and will reflect ramping needed to triple MW capacity
Flexible Load Plan	UM 1708	Residential Demand Response Pilots (ongoing)	10/3/2014	6/2/2017	7/11/2017	17-244	
Flexible Load Plan	UM 1708	Residential Demand Response Pilots (ongoing)	10/3/2014	6/15/2016	8/2/2016	16-292	
Flexible Load Plan	UM 1708	Residential Demand Response Pilots (ongoing)	10/3/2014	6/10/2015	6/23/2015	15-203	
Flexible Load Plan	UM 1708	Residential Demand Response Pilots (ongoing)	10/3/2014	NA			
Flexible Load Plan	UM 1514	Non Residential Demand Response Pilots	12/29/2010	5/28/2021	Pending		
Flexible Load Plan	UM 1514	Non Residential Demand Response Pilots	12/29/2010	11/13/2020	12/22/2020	20-479	
Flexible Load Plan	UM 1514	Non Residential Demand Response Pilots	12/29/2010	12/26/2019	8/11/2020	20-259	
Flexible Load Plan	UM 1514	Non Residential Demand Response Pilots	12/29/2010	12/20/2018	4/26/2019	19-151	
Flexible Load Plan	UM 1514	Non Residential Demand Response Pilots	12/29/2010	9/21/2017	10/24/2017	17-429	
Flexible Load Plan	UM 1514	Non Residential Demand Response Pilots	12/29/2010	12/15/2016	3/21/2017	17-105	
Flexible Load Plan	UM 1514	Non Residential Demand Response Pilots	12/29/2010	12/18/2015	1/26/2016	16-037	
Flexible Load Plan	UM 1514	Non Residential Demand Response Pilots	12/29/2010	12/23/2014	1/28/2015	15-022	
Flexible Load Plan	UM 1514	Non Residential Demand Response Pilots	12/29/2010	12/11/2013	1/22/2014	14-019	
Flexible Load Plan	UM 1514	Non Residential Demand Response Pilots	12/29/2010	12/27/2012	2/26/2013	13-059	
Flexible Load Plan	UM 1514	Non Residential Demand Response Pilots	12/29/2010	12/23/2011			
Flexible Load Plan	UM 1514	Non Residential Demand Response Pilots	12/29/2010	NA	2/28/2012	12-062	
Other Pilots	UM 2078	Residential Battery Storage Deferral	4/21/2020	4/12/2021	5/18/2021	21-156	
Other Pilots	UM 2078	Residential Battery Storage Deferral	4/21/2020	NA	7/6/2020	20-208	
Other Pilots	UM 1938	Transportation Electrification Pilots	4/23/2018	4/23/2021	Pending		Yes, until pilots are complete
Other Pilots	UM 1938	Transportation Electrification Pilots	4/23/2018	4/23/2020	10/27/2020	20-381	
Other Pilots	UM 1938	Transportation Electrification Pilots	4/23/2018	4/23/2019	10/27/2020	20-381	
Other Pilots	UM 1938	Transportation Electrification Pilots	4/23/2018	NA	10/27/2020	20-381	
Balancing Accounts	UM 2131	MSSH Tax Deferral	11/13/2020	11/13/2020	1/28/2021	21-029	
Balancing Accounts	UM 2039	EE Customer Service Balancing Account	12/7/2019	12/4/2020			
Balancing Accounts	UM 2039	EE Customer Service Balancing Account	12/7/2019	NA	5/5/2021	21-142	
Balancing Accounts	UM 1915	MMA Balancing Accounts	12/22/2017	12/29/2020	1/28/2021	21-033	
Balancing Accounts	UM 1915	MMA Balancing Accounts	12/22/2017	10/30/2019	11/5/2020	20-413	Yes
Balancing Accounts	UM 1915	MMA Balancing Accounts	12/22/2017	12/3/2018	2/15/2019	19-044	
Balancing Accounts	UM 1915	MMA Balancing Accounts	12/22/2017	NA	5/8/2018	18-157	
Balancing Accounts	UM 1986	MCBIT Balancing Account	12/7/2018	12/3/2020	12/30/2020	20-497	
Balancing Accounts	UM 1986	MCBIT Balancing Account	12/7/2018	11/4/2019	11/5/2020	20-412	
Balancing Accounts	UM 1986	MCBIT Balancing Account	12/7/2018	NA	1/18/2019	19-020	
Deferrals related to ongoing items	UM 1991	R&D Tax Credits	12/18/2018	12/17/2020	1/13/2021	21-011	
Deferrals related to ongoing items	UM 1991	R&D Tax Credits	12/18/2018	12/17/2019			
Deferrals related to ongoing items	UM 1991	R&D Tax Credits	12/18/2018	NA	8/28/2020	20-291	
Deferrals related to ongoing items	UM 1988	Qualifying Facilities	12/14/2018	12/29/2020	Pending		
Deferrals related to ongoing items	UM 1988	Qualifying Facilities	12/14/2018	10/30/2019	12/20/2019	19-441	
Deferrals related to ongoing items	UM 1988	Qualifying Facilities	12/14/2018	NA	3/13/2019	19-083	
Deferrals related to ongoing items	UM 1977	Community Solar Costs	11/8/2018	11/6/2020	4/7/2021	21-106	
Deferrals related to ongoing items	UM 1977	Community Solar Costs	11/8/2018	10/25/2019	11/25/2019	19-410	
Deferrals related to ongoing items	UM 1977	Community Solar Costs	11/8/2018	NA	12/19/2018	18-477	
Deferrals related to ongoing items	UM 1789	Environmental Remediation Costs (Portland Harbor)	7/15/2016	7/19/2021			
Deferrals related to ongoing items	UM 1789	Environmental Remediation Costs (Portland Harbor)	7/15/2016	7/20/2020	9/25/2020	20-314	
Deferrals related to ongoing items	UM 1789	Environmental Remediation Costs (Portland Harbor)	7/15/2016	7/11/2019	10/24/2019	19-347	
Deferrals related to ongoing items	UM 1789	Environmental Remediation Costs (Portland Harbor)	7/15/2016	7/11/2018	9/26/2018	18-357	
Deferrals related to ongoing items	UM 1789	Environmental Remediation Costs (Portland Harbor)	7/15/2016	7/11/2017	10/12/2017	17-393	
Deferrals related to ongoing items	UM 1789	Environmental Remediation Costs (Portland Harbor)	7/15/2016	NA	7/18/2016	16-270	
Deferrals related to ongoing items	UM 1482	Feed In Tariff / VIR PilotPhotovoltaic Volumetric Incentive Rate Pilot	5/6/2010	5/6/2021	6/17/2021	21-196	
Deferrals related to ongoing items	UM 1482	Feed In Tariff / VIR PilotPhotovoltaic Volumetric Incentive Rate Pilot	5/6/2010	5/6/2020	6/18/2020	20-195	
Deferrals related to ongoing items	UM 1482	Feed In Tariff / VIR PilotPhotovoltaic Volumetric Incentive Rate Pilot	5/6/2010	5/1/2019	8/29/2019	19-283	
Deferrals related to ongoing items	UM 1482	Feed In Tariff / VIR PilotPhotovoltaic Volumetric Incentive Rate Pilot	5/6/2010	5/4/2018	7/3/2018	18-259	
Deferrals related to ongoing items	UM 1482	Feed In Tariff / VIR PilotPhotovoltaic Volumetric Incentive Rate Pilot	5/6/2010	6/6/2016	8/10/2017	17-304	
Deferrals related to ongoing items	UM 1482	Feed In Tariff / VIR PilotPhotovoltaic Volumetric Incentive Rate Pilot	5/6/2010	5/5/2015	6/9/2015	15-185	
Deferrals related to ongoing items	UM 1482	Feed In Tariff / VIR PilotPhotovoltaic Volumetric Incentive Rate Pilot	5/6/2010	4/28/2014	7/22/2014	14-271	
Deferrals related to ongoing items	UM 1482	Feed In Tariff / VIR PilotPhotovoltaic Volumetric Incentive Rate Pilot	5/6/2010	5/2/2013	7/2/2013	13-250	
Deferrals related to ongoing items	UM 1482	Feed In Tariff / VIR PilotPhotovoltaic Volumetric Incentive Rate Pilot	5/6/2010	5/4/2012	6/5/2012	12-202	
Deferrals related to ongoing items	UM 1482	Feed In Tariff / VIR PilotPhotovoltaic Volumetric Incentive Rate Pilot	5/6/2010	4/28/2011	8/1/2011	11-281	
Deferrals related to ongoing items	UM 1482	Feed In Tariff / VIR PilotPhotovoltaic Volumetric Incentive Rate Pilot	5/6/2010	NA	2/16/2011	11-059	

Deferrals related to ongoing items	UM 1417	Decoupling SNA Sales Normalization Adj. & Lost Rev Recovery (LRR)	1/30/2009	12/21/2020	1/28/2021	21-035	Yes
Deferrals related to ongoing items	UM 1417	Decoupling SNA Sales Normalization Adj. & Lost Rev Recovery (LRR)	1/30/2009	12/30/2019	1/29/2020	20-031	
Deferrals related to ongoing items	UM 1417	Decoupling SNA Sales Normalization Adj. & Lost Rev Recovery (LRR)	1/30/2009	12/20/2018	2/28/2019	19-066	
Deferrals related to ongoing items	UM 1417	Decoupling SNA Sales Normalization Adj. & Lost Rev Recovery (LRR)	1/30/2009	12/15/2017	3/27/2018	18-092	
Deferrals related to ongoing items	UM 1417	Decoupling SNA Sales Normalization Adj. & Lost Rev Recovery (LRR)	1/30/2009	12/12/2016	3/21/2017	17-108	
Deferrals related to ongoing items	UM 1417	Decoupling SNA Sales Normalization Adj. & Lost Rev Recovery (LRR)	1/30/2009	12/22/2015	1/26/2016	16-039	
Deferrals related to ongoing items	UM 1417	Decoupling SNA Sales Normalization Adj. & Lost Rev Recovery (LRR)	1/30/2009	12/30/2014	1/28/2015	15-019	
Deferrals related to ongoing items	UM 1417	Decoupling SNA Sales Normalization Adj. & Lost Rev Recovery (LRR)	1/30/2009	12/19/2013	1/22/2014	14-020	
Deferrals related to ongoing items	UM 1417	Decoupling SNA Sales Normalization Adj. & Lost Rev Recovery (LRR)	1/30/2009	12/31/2012	2/12/2013	13-044	
Deferrals related to ongoing items	UM 1417	Decoupling SNA Sales Normalization Adj. & Lost Rev Recovery (LRR)	1/30/2009	1/20/2012	2/28/2012	12-061	
Deferrals related to ongoing items	UM 1417	Decoupling SNA Sales Normalization Adj. & Lost Rev Recovery (LRR)	1/30/2009	1/20/2011	4/7/2011	11-110	
Deferrals related to ongoing items	UM 1417	Decoupling SNA Sales Normalization Adj. & Lost Rev Recovery (LRR)	1/30/2009	1/20/2010	3/2/2010	10-077	
Deferrals related to ongoing items	UM 1417	Decoupling SNA Sales Normalization Adj. & Lost Rev Recovery (LRR)	1/30/2009	NA	5/6/2019	09-162	
Deferrals related to ongoing items	UM 1301	Direct Access Open Enrollment	2/1/2007	12/29/2020	1/28/2021	21-034	
Deferrals related to ongoing items	UM 1301	Direct Access Open Enrollment	2/1/2007	12/30/2019	1/29/2020	20-032	
Deferrals related to ongoing items	UM 1301	Direct Access Open Enrollment	2/1/2007	11/14/2018	2/15/2019	19-045	
Deferrals related to ongoing items	UM 1301	Direct Access Open Enrollment	2/1/2007	12/14/2017	2/1/2018	18-034	
Deferrals related to ongoing items	UM 1301	Direct Access Open Enrollment	2/1/2007	12/1/2016	3/21/2017	17-109	
Deferrals related to ongoing items	UM 1301	Direct Access Open Enrollment	2/1/2007	12/18/2015	1/26/2016	16-038	
Deferrals related to ongoing items	UM 1301	Direct Access Open Enrollment	2/1/2007	12/22/2014	1/28/2015	15-023	
Deferrals related to ongoing items	UM 1301	Direct Access Open Enrollment	2/1/2007	12/20/2013	1/22/2014	14-022	
Deferrals related to ongoing items	UM 1301	Direct Access Open Enrollment	2/1/2007	1/28/2013	3/13/2013	13-082	
Deferrals related to ongoing items	UM 1301	Direct Access Open Enrollment	2/1/2007	1/20/2012	2/28/2012	12-064	
Deferrals related to ongoing items	UM 1301	Direct Access Open Enrollment	2/1/2007	1/20/2011	2/16/2011	11-058	
Deferrals related to ongoing items	UM 1301	Direct Access Open Enrollment	2/1/2007	1/20/2010	3/2/2010	10-075	
Deferrals related to ongoing items	UM 1301	Direct Access Open Enrollment	2/1/2007	1/23/2009	3/2/2009	09-070	
Deferrals related to ongoing items	UM 1301	Direct Access Open Enrollment	2/1/2007	1/17/2008	3/4/2008	08-153	
Deferrals related to ongoing items	UM 1301	Direct Access Open Enrollment	2/1/2007	NA	3/15/2007	07-108	
Deferrals related to ongoing items	UM 1294	PCAM [Annual Power Costs Variance]	1/17/2007	12/29/2020	1/28/2021	21-032	
Deferrals related to ongoing items	UM 1294	PCAM [Annual Power Costs Variance]	1/17/2007	11/20/2019	12/20/2019	19-439	
Deferrals related to ongoing items	UM 1294	PCAM [Annual Power Costs Variance]	1/17/2007	12/11/2018	2/15/2019	19-043	
Deferrals related to ongoing items	UM 1294	PCAM [Annual Power Costs Variance]	1/17/2007	12/13/2017	3/27/2018	18-091	
Deferrals related to ongoing items	UM 1294	PCAM [Annual Power Costs Variance]	1/17/2007	12/7/2016	3/21/2017	17-107	
Deferrals related to ongoing items	UM 1294	PCAM [Annual Power Costs Variance]	1/17/2007	12/11/2015	1/12/2016	16-007	
Deferrals related to ongoing items	UM 1294	PCAM [Annual Power Costs Variance]	1/17/2007	12/30/2014	2/24/2015	15-058	
Deferrals related to ongoing items	UM 1294	PCAM [Annual Power Costs Variance]	1/17/2007	12/18/2013	2/18/2014	14-050	
Deferrals related to ongoing items	UM 1294	PCAM [Annual Power Costs Variance]	1/17/2007	12/11/2012	2/26/2013	13-063	
Deferrals related to ongoing items	UM 1294	PCAM [Annual Power Costs Variance]	1/17/2007	12/22/2011	2/14/2012	12-051	
Deferrals related to ongoing items	UM 1294	PCAM [Annual Power Costs Variance]	1/17/2007	12/15/2010	1/28/2011	11-042	
Deferrals related to ongoing items	UM 1294	PCAM [Annual Power Costs Variance]	1/17/2007	12/1/2009	12/28/2009	09-505	
Deferrals related to ongoing items	UM 1294	PCAM [Annual Power Costs Variance]	1/17/2007	12/19/2008	1/27/2009	09-023	
Deferrals related to ongoing items	UM 1294	PCAM [Annual Power Costs Variance]	1/17/2007	1/16/2008	3/5/2008	08-154	
Deferrals related to ongoing items	UM 1294	PCAM [Annual Power Costs Variance]	1/17/2007	NA	2/12/2007	07-050	
Deferrals related to ongoing items	UM 1103	Intervenor Funding	8/11/2003	6/29/2021	8/12/2021	21-255	
Deferrals related to ongoing items	UM 1103	Intervenor Funding	8/11/2003	6/25/2020	2/25/2021	21-069	
Deferrals related to ongoing items	UM 1103	Intervenor Funding	8/11/2003	6/26/2019	7/30/2019	19-251	
Deferrals related to ongoing items	UM 1103	Intervenor Funding	8/11/2003	6/27/2018	8/23/2018	18-316	
Deferrals related to ongoing items	UM 1103	Intervenor Funding	8/11/2003	6/14/2017	9/14/2017	17-349	
Deferrals related to ongoing items	UM 1103	Intervenor Funding	8/11/2003	6/23/2016	8/2/2016	16-295	
Deferrals related to ongoing items	UM 1103	Intervenor Funding	8/11/2003	6/22/2015	9/8/2015	15-269	
Deferrals related to ongoing items	UM 1103	Intervenor Funding	8/11/2003	6/26/2014	7/22/2014	14-270	
Deferrals related to ongoing items	UM 1103	Intervenor Funding	8/11/2003	6/27/2013	8/6/2013	13-287	
Deferrals related to ongoing items	UM 1103	Intervenor Funding	8/11/2003	6/29/2012	8/14/2012	12-311	
Deferrals related to ongoing items	UM 1103	Intervenor Funding	8/11/2003	6/22/2011	8/1/2011	11-282	
Deferrals related to ongoing items	UM 1103	Intervenor Funding	8/11/2003	6/16/2010	9/3/2010	10-342	
Deferrals related to ongoing items	UM 1103	Intervenor Funding	8/11/2003	6/2/2009	7/13/2009	09-268	
Deferrals related to ongoing items	UM 1103	Intervenor Funding	8/11/2003	6/5/2008	8/28/2008	08-442	
Deferrals related to ongoing items	UM 1103	Intervenor Funding	8/11/2003	6/7/2007	7/27/2007	07-324	
Deferrals related to ongoing items	UM 1103	Intervenor Funding	8/11/2003	6/7/2006	7/17/2006	06-412	
Deferrals related to ongoing items	UM 1103	Intervenor Funding	8/11/2003	5/13/2005	6/29/2005	05-816	
Deferrals related to ongoing items	UM 1103	Intervenor Funding	8/11/2003	5/20/2004	6/28/2004	04-363	
Deferrals related to ongoing items	UM 1103	Intervenor Funding	8/11/2003	NA	9/17/2003	03-561	

Docket No.	Docket Description	Subject to Amortization?	In customer prices?	Deferred Balance (as of 7/31/21)
UM 2184	Third Party Consultants - IE for RFP	Deferral not yet authorized	Deferral not yet authorized	\$ -
UM 2156	February 2021 Ice Storm	If deferral approved, will propose amortization through a UE filing in 2022	If deferral approved, will propose amortization to begin in 2023 over a multi-year period to reduce customer price impact	\$ 55,290,764.11
UM 2115	Wildfire Emergency	Will propose through UE filing in 2022	Will propose to begin amortization in 2023 over a multi-year period to reduce customer price impact	\$ 32,069,107.15
UM 2113	BPSC Microgrid Storage (AAC for UM 1856 Microgrid)	Proposed Schedule 138 in UE 394	To include in May 9, 2022 price effective date	\$ -
UM 2064	COVID 19 Costs Deferral	Will propose through UE filing in 2022	Will propose to begin amortization in 2023 over a multi-year period to reduce customer price impact	\$ 18,638,382.53
UM 2019	Wildfire Mitigation	Deferral not yet authorized	Deferral not yet authorized	\$ -
UM 1948	Cust Touch Points	Deferral not yet authorized	Deferral not yet authorized	\$ 4,591,660.45
UM 2003	EV Charging Station Deferral	Proposed Schedule 150 in UE 394	To include in May 9, 2022 price effective date	\$ 471,480.61
UM 2078	Residential Battery Storage Deferral	Proposed Schedule 138 in UE 394	To include in May 9, 2022 price effective date	\$ 209,417.25
UM 1938	Transportation Electrification Pilots	Proposed Schedule 150 in UE 394	To include in May 9, 2022 price effective date	\$ 715,949.27

Docket No.	Docket Description	Amortization Schedule
UM 2046	OPUC Fee Deferral	Schedule 105
UM 2037	Oregon Corp Activities Tax	Schedule 131
UM 1976	Demand Response Test Bed	Schedule 135
UM 1827	Water Heater Pilot	Schedule 135
UM 1708	Residential Demand Response Pilots (ongoing)	Schedule 135
UM 1514	Non Residential Demand Response Pilots	Schedule 135
UM 2131	MSHS Tax Deferral	Schedule 103
UM 1915	MMA Balancing Accounts	Base Rates - GRC
UM 1986	MCBIT Balancing Account	Schedule 106
UM 2039	EE Customer Service Balancing Account	Schedule 110
UM 1991	R&D Tax Credits	Schedule 105
UM 1988	Qualifying Facilities	Schedule 125
UM 1977	Community Solar Costs	Schedule 136
UM 1789	Environmental Remediation Costs (Portland Harbor)	Schedule 149
UM 1482	Feed In Tariff / VIR Pilot[Photovoltaic Volumetric Incentive Rate Pilot]	Schedule 137
UM 1417	Decoupling SNA Sales Normalization Adj. & Lost Rev Recovery (LRR)	Schedule 123
UM 1301	Direct Access Open Enrollment	Schedule 128
UM 1294	PCAM [Annual Power Costs Variance]	Schedule 126
UM 1103	Intervenor Funding	Schedule 105