## EARLY, LENNON, CROCKER & BARTOSIEWICZ, P.L.C.

ATTORNEYS AT LAW

900 COMERICA BUILDING KALAMAZOO, MICHIGAN 49007-4752 TELEPHONE (269) 381-8844 FACSIMILE (269) 381-8822

GEORGE H. LENNON DAVID G. CROCKER MICHAEL D. O'CONNOR HAROLD E. FISCHER, JR. LAWRENCE M. BRENTON GORDON C. MILLER GARY P. BARTOSIEWICZ BLAKE D. CROCKER ROBERT M. TAYLOR RON W. KIMBREL PATRICK D. CROCKER RUSSELL B. BAUGH ANDREW J. VORBRICH TYREN R. CUDNEY STEVEN M. BROWN KRISTEN L. GETTING OF COUNSEL JOHN T. PETERS, JR.

THOMPSON BENNETT (1912 – 2004) VINCENT T. EARLY (1922 – 2001) JOSEPH J. BURGIE (1926 – 1992)

June 29, 2005

Rick Willis, Executive Director Oregon Public Utility Commission Suite 215 550 Capitol Street, NE Salem, Oregon 97301-2551

RE: Acceris Management and Acquisition LLC

Dear Mr. Willis:

Enclosed herewith for filing with the Commission, please find an original of the above captioned corporation's Application for a Certificate of Authority to Provide Telecommunications Services in Oregon, which has also been filed electronically.

Also enclosed is an exact duplicate of this letter. Please stamp the duplicate received and return same in the postage-paid envelope attached thereto.

Should you have any questions, please contact me at 269-381-8844.

Very truly yours,

EARLY, LENNON, CROCKER & BARTOSIEWICZ, P.L.C.

/s/ Patrick D. Crocker

Patrick D. Crocker

PDC/pas

PUBLIC UTILITY COMMISSION OF OREGON 550 CAPITOL STREET NE, STE. 215 PO BOX 2148 SALEM, OREGON 97308-2148 (503) 378-8959

# APPLICATION FOR CERTIFICATE OF AUTHORITY TO PROVIDE TELECOMMUNICATIONS SERVICE IN OREGON

INSTRUCTIONS: Complete every applicable section of this application. Attach additional documents and/or sheets to complete responses (if needed). You will be notified when the Commission receives your application, and again when it has been processed. Upon acceptance of this application, the Commission will publish notice pursuant to ORS 759.020(2). After submitting this application electronically, mail one copy with original signature and all attachments.

	59.020(2). After submitting this				with original signature and all attachments.
CI	assification for which applica  ✓ Competitive Telecommu  ☐ Telecommunications Uti	ınications			shared telecommunications service).
1.	Exact Legal Name of Applicar Acceris Management and		ition LLC		
	Applicant's Assumed Business Name(s) (if any) (e.g., dba, aka)  Must be registered with the Corporation Division.				
	applicant's Type of Legal Entity (e.g., corporation, limited partnership)  limited liability company				
	Business Address 60 South Sixth Street, Su Minneapolis MN 55402	ite 2535			
	Phone <b>612-465-0260</b>	Fax	612-455-1022	Email	backstrand@ncequity.net
2.	2. Name and Address of Person to be Contacted for Further Information Regarding This Application: Patrick D. Crocker Early, Lennon, Crocker and Bartosiewicz, P.L.C. 900 Comerica Building Kalamazoo MI 49007				
	Phone <b>269-381-8844</b>	Fax	269-381-8822	Email	pcrocker@earlylennon.com
3.	Name and Address of Person to be Contacted for Regulatory Information. (Commission will send requests for information to this person):				
	Drew Backstrand 60 South Sixth Street, Suite 2535 Minneapolis MN 55402				
	Phone <b>612-465-0260</b>	Fax	612-455-1022	Email	backstrand@ncequity.net
4.	so, who? When? Describe at				communications service that serves Oregon? If DAR 860-032-0001.
	No				

Form Date: June 17, 2003 Page 1 of 4

5.	Pre	evious Certificates of Authority:			
	List each certificate of authority previously granted by the Oregon PUC to Applicant and to each affiliated entity, undo a legal name, an assumed business name, or any other name. Include all certificates whether or not canceled. For each certificate include: name of entity, docket number, and order number.				
		Name of Entity	Docket Number	Order Number	
	a.				
	b.				
	C.				
	d.				
		AUTHORITY REQUESTED			
ô.	Do	es applicant request authority to provide the following services?			
		Shared telecommunications service (STS). STS includes resale of long-distathe STS provider's user group, but not to customers outside the user group. applicant must complete items 10 and 11.		☐ Yes 🗹 No	0
		Local exchange (intraexchange) switched service (i.e., local dial tone). If yes must complete item 10.	, applicant	☐ Yes 🗹 No	0
		Local exchange (intraexchange) nonswitched, private line service (i.e., dedicatransmission service).	☐ Yes 🗹 No	0	
		Interexchange, switched service (i.e., long-distance toll). If yes, applicant muitem 10.	✓ Yes 🗌 N	0	
	e.	Interexchange, nonswitched, private line service (i.e., dedicated transmission	service).	✓ Yes  ☐ No	0
7.		w Services Will Initially Be Provided e following is required for public notice and information purposes and does no	ot request authori	ty.	
		Will Applicant resell finished services of other Oregon certified carriers? (Resresale of finished services, not unbundled network elements.)	sell means	✓ Yes  ☐ No	0
	b.	Will applicant construct lines, loops, wires, fiber, or other transport facilities?	☐ Yes 🗹 N	0	
	C.	Will Applicant have its own switching equipment?		☐ Yes  ☑ No	0
		Will Applicant purchase (lease) unbundled network elements from other Oreg carriers?	gon certified	☐ Yes 🗹 No	0
		Will Applicant purchase or lease network components which are not unbundle elements?	ed network	☐ Yes 🗷 No	0
3.		eas for which Applicant seeks authority:			
		Intraexchange Authority:			
		Alternative I: List every local exchange in which Applicant seeks to provide lo	σ ,	9 ,	
		Alternative II: List every incumbent local exchange carrier in whose exchange local exchange (intraexchange) service.			
		Alternative III: If Applicant seeks authority to provide local exchange (intraexcexchange in Oregon, then specify "Statewide."	change) service v	vithin every teleph	ione
		Not Applicable ("N/A")			
	h	Intereschange Authority			

#### b. Interexchange Authority:

Alternative I: List every local exchange in which Applicant seeks to provide interexchange service.

Alternative II: List every incumbent local exchange carrier in whose exchanges Applicant seeks authority to provide interexchange service.

Alternative III: If Applicant seeks authority to provide interexchange service in every telephone exchange in Oregon, then specify "Statewide."

Statewide	

Form Date: June 17, 2003 Page 2 of 4

### 9. Describe special characteristics, limitations, or restrictions that will be part of Applicant's services: Applicant proposes to provide interexchange services such as outbound 1+ and 101xxxx, inbound 800/888 toll free, travel cards, and prepaid calling cards. 10. Operator Services: a. Operator service includes, but is not limited to, billing or completion of third-party billing calls, person-to-person calls, collect calls, and credit card calls. See OAR 860-032-0001. Will Applicant directly offer operator services? ☐ Yes ✓ No b. ORS 759.690(1)(d) defines "operator service provider" as a person who furnishes operator service under contract with a call aggregator. ORS 759.690(1)(a) defines a call aggregator as a person who furnishes a telephone for use by the public, i.e., transient use. Will Applicant be an "operator service provider" as defined in ORS 759.690(1)(d)? ☐ Yes 🗸 No 11. Shared Telecommunications Service: Shared Telecommunications Service (STS) service is defined in OAR 860-032-0001. STS includes resale of long-distance service to the STS provider's user group, but not to customers outside the user group. a. Provide the address of the building where shared service will be provided through privately owned customer premises equipment. If Applicant intends to serve a user group located in two or more buildings, include an electronic copy of a map clearly showing the locations to be served by the Applicant. The information on the map must be precise and legible and include street names and the city where the building(s) is(are) located. N/A b. An STS site or location consists of one building, or it consists of a complex of buildings or a campus on contiguous property. An STS provider may interconnect separate sites in order to aggregate toll traffic. An STS provider may not interconnect separate sites in order to provide local exchange service between those sites. If serving buildings at separate sites, will applicant interconnect the buildings in order to ☐ Yes ☐ No aggregate toll traffic? c. Describe the user group or association at the STS location. NOTE: Applicant must apply to PUC for another certificate of authority in order to add subsequent STS sites.

#### Conditions of a certificate of authority:

As a condition of a certificate of authority, applicant must comply with all applicable Commission rules and state law, as well as conditions listed in the certificate.

For your convenience, following is a summary of some conditions from OAR 860-032-0001 et seq. (Division 32). Additional conditions may be specified in the certificate.

- a. Certificate holder shall provide only telecommunications services authorized by the certificate.
- b. Certificate holder shall, at a minimum, meet the standard level of service specified in OAR 860-032-0012. The standard level of service is 99 percent probability that a call will not be blocked during the certificate holder's busy hour of the day.
- c. Certificate holder's books and records shall be open to inspection by the Commission to the extent necessary to verify information required by the Commission's rules.
- d. Certificate holder shall maintain its books and records according to generally accepted accounting principles and the applicable rules of the Commission.
- e. Certificate holder shall pay all access charges and subsidies imposed pursuant to the Commission's rules.
- f. Certificate holder shall pay an annual fee to the Commission pursuant to the Commission's rules. This fee will be based on the certificate holder's annual gross retail intrastate revenues and will be no less than \$100 per calendar year. The certificate holder shall collect the fee by charging an equitable amount to each retail customer and describe the amount of the apportioned charge on each retail customer's bill, pursuant to the Commission's rules.
- g. The certificate holder shall pay a quarterly amount to the Oregon Universal Service Fund based on a Commission-approved surcharge percentage assessed on all retail telecommunications services sold in Oregon pursuant to ORS 759.425(4).

Form Date: June 17, 2003 Page 3 of 4

h. Certificate holder shall respond in a timely manner to Commission inquiries.

Pursuant to Residential Service Protection statutes, Chapter 290, Oregon Laws 1987, and Dividion 22, certificate holder shall be responsible to ensure that the Residential Service Protection Fund surcharge is remitted to the Commission. This surcharge is assessed against each paying retail subscriber at a rate that is set annually by the Commission.

	Applicant understands that all services provided by Applicant must comply with all applicable Commissic rules and state law, and with conditions of the certificate (check box at left).	nc
<u>~</u>	rules and state law, and with conditions of the certificate (check box at left).	

Signature of Person Authorized to Represent Applicant	Title Attorney	
Typewritten Name Patrick D. Crocker	<b>Date</b> 7/6/05	

Form Date: June 17, 2003 Page 4 of 4