OFFICE OF THE SECRETARY OF STATE

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ARCHIVES DIVISION

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NOTICE OF PROPOSED RULEMAKING INCLUDING STATEMENT OF NEED & FISCAL IMPACT

CHAPTER 860 PUBLIC UTILITY COMMISSION

FILED

05/27/2022 9:50 AM ARCHIVES DIVISION SECRETARY OF STATE

FILING CAPTION: In the Matter of Revisions to Division 087 Administrative Rules (AR 654).

LAST DAY AND TIME TO OFFER COMMENT TO AGENCY: 06/29/2022 4:00 PM

The Agency requests public comment on whether other options should be considered for achieving the rule's substantive goals while reducing negative economic impact of the rule on business.

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Diane Davis

Rules Coordinator

HEARING(S)

Auxiliary aids for persons with disabilities are available upon advance request. Notify the contact listed above.

DATE: 06/22/2022

TIME: 9:30 AM

OFFICER: Sarah Spruce

ADDRESS: By Zoom

See Special Instructions

Salem, OR 97301

SPECIAL INSTRUCTIONS:

Join Zoom Meeting

https://opuc-state-or-us.zoom.us/j/87286491221?pwd=RUNFdG5vTW80SFI5L3IVZXFFNnVEdz09

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NEED FOR THE RULE(S)

The rules in this notice are the result of the informal rulemaking phase and include the implementation of the Monthly Meter Charge for transportation electrification (TE) E established in the House Bill (HB) 2165 statute, as well as the holistic TE planning process and TE investment framework that came out of Docket No. UM 2165.

The Commission adopted OAR Chapter 860, Division 87 to implement ORS 757.357, specifically prescribing "the application and reporting requirements for programs to accelerate transportation electrification filed by an electric company." The rules currently outline requirements for TE program applications and TE Plan filings. Executive Order No. 20-04 establishes Governor Brown's new greenhouse gas emissions goals for the State of Oregon and directs state agencies to identify and prioritize actions to meet those goals. Section 5.4(8) of the Executive Order directs the Public Utility Commission to "[e]ncourage electric companies to support transportation electrification infrastructure that: supports GHG reductions, helps achieve the transportation electrification goals set forth in Senate Bill 1044 (2019), and is reasonably expected to result in long-term benefit to customers."

In response to direction Executive Order No. 20-04, Staff began work in 2021 to update the Commission's approach to TE in Docket No. UM 2165. That docket also incorporated direction from HB 2165, which was passed in the 2021 legislative session and amend ORS 757.357 in significant ways. The UM 2165 docket resulted in Staff presenting a proposed TE investment framework to the Commission. The Commission directed Staff to develop a holistic TE planning process that incorporated the requirements of HB 2165 and reflected Staff's recommended TE investment framework.

The Commission encourages participants to file written comments as early as practicable in the proceeding so that other participants have the opportunity to consider and respond to the comments before the deadline. Please reference Docket No. AR 654 in comments and attach them to an e-mail to the Commission's Filing Center at PUC.FilingCenter@puc.oregon.gov. Participants who present oral comment at the hearing will be asked to also submit their comments in writing before the comment period closes June 29, 2022, at 4:00 PM.

Interested persons may review all filings online at

https://apps.puc.state.or.us/edockets/DocketNoLayout.asp?DocketID=23161. For guidelines on filing and participation, please see OAR 860-001-0140 through 860-001-0160 and 860-001-0200 through 860-001-0250 found online at https://secure.sos.state.or.us/oard/displayDivisionRules.action?selectedDivision=4089

DOCUMENTS RELIED UPON, AND WHERE THEY ARE AVAILABLE

Executive Order No. 20-04 found online at https://www.oregon.gov/gov/Documents/executive_orders/eo_20-04.pdf 2019 Senate Bill 1044 found online at

https://olis.oregonlegislature.gov/liz/2019R1/Downloads/MeasureDocument/SB1044/Enrolled 2021 House Bill 2165 found online at

https://olis.oregonlegislature.gov/liz/2021R1/Downloads/MeasureDocument/HB2165/Enrolled Oregon PUC docket UM 2165 found online at

https://apps.puc.state.or.us/edockets/DocketNoLayout.asp?DocketID=22828

PUC Order No. 21-484 found online at https://apps.puc.state.or.us/orders/2021ords/21-484.pdf

required by the HB 2165 Monthly Meter Charge, in addition to reporting on these expenditures. Some of the underserved communities listed in HB 2165 are racially delimited, such as "communities of color" and "tribal communities." Adoption of these rules will create more clarity on the distribution of utility expenditures on transportation electrification to these racial groups. Additionally the proposed rules lay forth "portfolio performance areas" that utility TE Plans must address through their infrastructure and program investments. These performance areas include: inclusion and engagement of underserved communities; and equity of program offerings to meet underserved communities. Adoption of the rules is expected to holistically advance utility TE investments in underserved communities including racially-identified groups.

FISCAL AND ECONOMIC IMPACT:

The proposed rules create efficiency around the existing process for Commission approval of utility expenditures on transportation electrification. The effect of the proposed rule changes on government agency budgets is attenuated. If new expenditures under these rules increase adoption of electric vehicles, then government subsidies for the purchase of an electric vehicle, such as the Department of Environmental Quality's (DEQ) Charge Ahead rebate, may be increased beyond what DEQ otherwise would have spent if this rule change were not adopted. New utility expenditures on transportation electrification can also result in a net increase of rates charged to electric company customers. The OPUC cannot forecast the magnitude of these increased costs before utilities file new transportation electrification plans under this new rule, but higher fiscal costs of some level can be reasonably expected from the adoption of these rules.

COST OF COMPLIANCE:

(1) Identify any state agencies, units of local government, and members of the public likely to be economically affected by the rule(s). (2) Effect on Small Businesses: (a) Estimate the number and type of small businesses subject to the rule(s); (b) Describe the expected reporting, recordkeeping and administrative activities and cost required to comply with the rule(s); (c) Estimate the cost of professional services, equipment supplies, labor and increased administration required to comply with the rule(s).

No small businesses are subject to this rule change. Chapter 860 Division 87 will still only apply to electric companies. The effect of this rule change will also impact the electric companies' customers, which includes most small businesses in the State of Oregon.

DESCRIBE HOW SMALL BUSINESSES WERE INVOLVED IN THE DEVELOPMENT OF THESE RULE(S):

No small business and no small business organizations attended a workshop or filed comments during the informal phase of this rulemaking.

WAS AN ADMINISTRATIVE RULE ADVISORY COMMITTEE CONSULTED? NO IF NOT, WHY NOT?

OPUC hosted three workshops attended by electric companies subject to these rules and stakeholders. OPUC also held two rounds of informal written comments for feedback on earlier draft rule changes.

RULES PROPOSED:

860-087-0001, 860-087-0010, 860-087-0020, 860-087-0030, 860-087-0040

AMEND: 860-087-0001

RULE SUMMARY: This rule establishes the scope of Division 87.

CHANGES TO RULE:

860-087-0001 Scope and Applicability of Rules ¶

- (1) The rules in this division prescribe the application and reporting requirements for programs to accelerate transportation electrification filed by an electric company electric company activities that support transportation electrification (TE) as required by ORS 757.7357.¶
- (2) Upon request or its own motion, the Commission may waive any of the rules in this division for good cause shown.-A request for waiver must be made in writing, unless otherwise allowed by the Commission. Statutory/Other Authority: ORS 756.040, ORS 756.060, OL 2016; ch.apter 028; sections: 20; & 29 (SB 1547) Statutes/Other Implemented: OL 2016; ch. 0283, sects. 20; & 29 (SB 1547)

AMEND: 860-087-0010

RULE SUMMARY: This rule defines terms used in Division 87.

CHANGES TO RULE:

860-087-0010 Definitions ¶

For the purpose of this division: ¶

- (1) "Electric company" means an electric company as defined in ORS 757.600.¶
- (2) "Transportation Electrification Program" means a program proposed by an electric company to accelerate transportation electrification as defined in Oregon Laws 2021, chapter 95 Section 4.¶
- (3) "Infrastructure measures" means infrastructure measures as defined in Oregon Laws 2021, chapter 95 Section 4.¶
- (4) "Monthly Meter Charge" means the funds collected by an electric company to support and integrate transportation electrification under Oregon Laws 2021, chapter 95 Section 2.¶
- (5) "Underserved communities" means underserved communities as defined in Oregon Laws 2021, chapter 95 Section 2.¶
- (6) "Transportation Electrification Budget" means all the planned expenditures on and sources of projected revenues from transportation electrification in the first three years of the TE Plan.¶
- (7) "Public charging infrastructure" means charging infrastructure intended for public use.¶
- (8) "Private charging infrastructure" means charging infrastructure not intended for public use.¶
- (9) "Transportation Electrification Plan" means the description and analysis of all activities an electric company takes to support transportation electrification and the funding of the TE Budget.

Statutory/Other Authority: ORS 756.040, ORS 756.060, OL 2016, ch. 028, sect. 20 (SB 1547)

Statutes/Other Implemented: OLs 2016, ch. 028, sect. 20 (SB 1547)

AMEND: 860-087-0020

RULE SUMMARY: This rule prescribes the content and process of public review for the Transportation Electrification Plan.

CHANGES TO RULE:

860-087-0020

Transportation Electrification Plan

- (1) This rule prescribes the required elements of an electric company's Transportation Electrification Plan (TE Plan), which contains the electric company's long-term strategy to accelerate transportation electrification in its Oregon service territory. The objective of the TE Plan is to: ¶
- (a) Integrate all of the electric company's transportation electrification actions into one document. Thise Plan shall includes, but is not limited to, analyzing the electric company's portfolio of near-term and long-term transportation electrifications, including approved program(s), future transportation electrification actions applications for program(s), and infrastructure measure(s), planning and expenditure of the Monthly Meter Charge, and other transportation electrification actions such as Clean Fuels programs.¶
- (b) Identify a portfolio of actionAct as a summary of the electric company's investments and activities, which may include investments and infrastructure for electric vehicles of various sizes, rate design, programs, and services, reasonably expected to achieve the objectives of ORS 757.357regon Laws 2021, chapter 95. The TE Plan should all seek to address areas most affected by market barriers in the electric company's service territory, prioritize load management, and to provide benefits for traditionally underserved communities.¶
- (2) An electric company must file for Commission acceptance of a TE Plan. ¶
- (a) As used in this rule, "acceptance" means the Commission finds that the TE Plan meets the criteria and requirements of this rule and does not constitute a determination on the prudence of the individual actions discussed in the TE Plan. The Commission may accept the TE Plan subject to conditions. Acceptance, or acceptance subject to conditions, shall constitute approval of the electric company's program applications and TE Budget as filed in the TE Plan and its appendices. Non-acceptance means that the TE Plan does not meet the criteria or requirements of theis rule.¶
- (b) An electric company must file for Commission acceptance of its TE Plan within two years of its previous TE Plan acceptance orderpresent a draft TE Plan to Commission staff and stakeholders for review and comment on or before May 1, every three years starting in the year 2025, or as otherwise directed by the Commission. (c) The Commission staff will work with parties to propose a schedule for review of the TE Plan after it is filed. The schedule will be adopted by an administrative law judge and will provide an opportunity for TE Plan shall include the three calendar years after the year the TE Plan is presented.
- (c) The electric companies will work written comments by h Commission staff and stakeholders, to propose a schedule to parties for draft TE Pland replyview, comments by the electric company. \P (d) T, and workshops. \P
- (d) After public review of the draft TE Plan, the electric company must present its file a final TE Plan to with the Commission at a public meeting prior to the deadline for written public, noting how the electric company responded to parties' comments..¶
- (e) Commission staff will present its recommendation on the electric <u>C</u>company's TE plan at a public meeting. The Commission <u>wishall</u> also consider <u>party and electric company</u> comments and recommendations on an <u>electric company's</u> TE Plan at the public meeting before issuing an order of acceptance. The Commission may provide direction to an electric company regarding any additional analyses or actions that the electric company should undertake in its next TE Plan.¶
- (f) An electric company is not prohibited from proposing transportation electrification programs at any time may propose TE Plan updates at any time between scheduled TE Plan filings. An electric company is required to file a TE Plan update for material changes to its TE Plan. Material changes are new TE program or infrastructure measure applications, or program or infrastructure measure changes that require new incremental ratepayer dollars. Commission staff will work with parties to propose a schedule for public review of TE Plan updates.¶

 (3) The TE Plan must include:¶
- (a) <u>CThe current condition of the transportation electrification market in the electric company's Oregon service territory, including, but not limited to:</u>¶
- (A) A discussion of existingnew state policies and programs since the last TE Plan filing; ¶
- (B) Market barriers that the electric company can address and other barriers that are beyond the electric company's control, including any identified emerging challenges to transportation electrification; ¶ (C) Existing data, charging, and vehicle technology updates; ¶
- (C) Existing data reasonably accessible to the electric company on the availability, reliability, and usage patterns of charging stations:¶

- (D) Number of electric vehicles of various sizes in the utility service territory and projected number of vehicles in the next fiveten years; ¶
- (E) Other transportation electrification infrastructure, if applicable; and ¶
- (F) Charging and vehA forecast of public and private charging infrastructure needed in the company's servicle technology updates; and ¶
- (G) Distribution system impacts and opportunities for efficient grid management; rritory to support transportation electrification. The forecast should utilize a Commission-approved tool to estimate needed public charging infrastructure over the next ten years and include type, location and timing of needed infrastructure. ¶
 (b) A summary of the electric company's transportation electrification portfolio of program(s) and future transportation electrification concepts and actions in its Oregon service territory for the next three years. The summary should include the company's long-term vision for its TE portfolio and strategy to support
- transportation electrification in its service territory. The TE Plan must incorporate project learnings and any other relevant information gathered from other transportation electrification infrastructure investments, programs, and actions to ensure that lessons learned are carried forward to the next TE Plan;¶
- (c) A discussion of how the electric company's investments, programs, and actions are expected to accelerate transportation electrification, address barriers to adoption, and extend access to traditionally underserved communities programs and infrastructure measures in the TE Plan holistically advance performance area categories that include, but are not limited to:¶
- (A) Environmental benefits including greenhouse gas emissions impacts:¶
- (B) Electric vehicle adoption; ¶
- (C) Underserved community inclusion and engagement;¶
- (D) Equity of program offerings to meet underserved communities; ¶
- (E) Distribution system impacts and grid integration benefits:¶
- (F) Program participation and adoption:¶
- (G) Infrastructure performance including charging adequacy which considers, but is not limited to reliability, affordability, and accessibility; \P
- (d) Supporting data and analysis used to develop the TE Plan, which may be derived from elements such as review of costs and benefits; rate design, energy use and consumption, overlap with other electric company programs, and customer and electric vehicle user engagement; ¶
- (e) A discussion of the electric company's potential impact on the competitive electric vehicle supply equipment market, including consideration of alternative infrastructure ownership and business models, and identification of a sustainable role for the electric company in the transportation electrification market; ¶
- (f) A discussion of current and anticipated electric company system impacts resulting from increased transportation electrification and the electric company's portfolio of actions, how transportation electrification can support the efficient integration of renewable energy, and how the TE Plan is designed to address these system impacts: and ¶
- (g) A discussion of how programs and concepts in the TE Plan relate to carbon reduction goals, requinallysis of the estimated rate payer impact of the TE Plan over the next three calendar years; and \P
- (g) The electric company's TE Budget. The TE Budget must include: ¶
- (A) Annual budgets for the TE Plan for the three calendar years after the year the TE Plan is presented to Commission Staff and stakeholders. The annual budgets should include a discussion of the context of anticipated long-term expenditures for the next ten years, including but not limited to benefit-cost analysis "cost tests":¶
- (B) A forecast of all expenditures to support transportation electrification grouped by program and/or infrastructure measure, and further divided into:¶
- (i) Capital expenditures; and ¶
- (ii) Expenses, separating administrative costs, O&M on investments, incentives paid to program participants, and any other unique category as relevant;¶
- (C) A forecast of all funding sources to be utilized, including but not limited to, the Monthly Meter Charge, grants, Clean Fuels Program credits, base rates, and deferrals based on a reasonable estimate, including a discussion of how actual revenue might vary from the estimate:¶
- (D) A forecast of all spending on underserved communities, grouped by program and/or infrastructure measure and further divided into:¶
- (i) Expenditures of funds collected through the Monthly Meter Charge as required by Oregon Laws 2021, chapter 95 Section 2:¶
- (ii) Spending from revenues other than the Monthly Meter Charge, including but not limited to grants, Clean Fuels Program credits, base rates, and deferrals;¶
- (E) The Commission's acceptance of the electric company's TE Plan will constitute approval of the TE Budget, which includes the Monthly Meter Charge budget as required by Oregon Laws 2021, chapter 95 Section 2.¶
- (4) An electric company shall file new program and infrastructure measure applications, if any, as appendices to its

TE Plan. The applications shall cover all new programs and infrastructure measures planned by the electric company for the TE Plan cycle. Commission acceptance of the TE Plan shall constitute approval of each program and infrastructure measure application included in the TE Plan. The electric company shall file a tariff for each program and infrastructure measure application in compliance with the acceptance order.¶

(a) Applications for a program or infrastructure measure must include: ¶

(A) A description of the program/infrastructure measure that includes, but is not limited to, a description of: ¶

(i) Program/infrastructure measure elements, objectives, timelines, and expected outcomes;¶

(ii) Market baseline assumptions;¶

(iii) Major performance milestones:¶

(iv) Where applicable, a description of program/infrastructure measure phases;¶

(v) Expected utilization, participation eligibility, and incentive structures;¶

(vi) Identification of market barriers, implementation barriers, and program strategies to overcome the identified barriers;¶

(vii) A discussion of how the application meets the performance area categories described in Section (3)(c)(A)-(G) in this rule: \P

(viii) A description of the electric company's role and, if applicable, a discussion of how the electric company proposes to own or support charging infrastructure, billing services, metering, or customer information:¶ (ix) Whether transportation electrification adoption attributed to the program/infrastructure measure will likely

necessitate distribution system upgrades;¶

(x) Where applicable, a discussion of ownership structure;¶

(xi) Where applicable, a discussion addressing technical requirements that will be imposed on participating technology or customers, interoperability of invested equipment, and any national standards for measurement and communication; and \(\begin{align*} \)

(xiii) Any other information requested by the Commission; ¶

(B) Data used to support the descriptions provided in Section (4)(a)(A)(i)-(xiii) of this rule:¶

(C) A description of program/infrastructure measure coordination that includes a description of: ¶

(i) Stakeholder involvement in program/infrastructure measure development; ¶

(ii) Efforts to coordinate with related state programs; ¶

(iii) Coordination, if any, of delivery with other market actors and activities, and how the market and other market actors can leverage the underlying program/infrastructure measure or projects within the program/infrastructure measure:¶

(D) A description of how the proposed program/infrastructure measure fits within the electric company's long-term strategy to support TE:¶

(E) A description of program/infrastructure ments and other state asure costs; that includes, but is not limited to:¶ (i) Estimated total program costs, including expected greenhouse gas emission reductions based on publicly available metric incentives, program delivery, evaluation, marketing, and administration costs; and¶ (ii) Estimated participant costs;¶

(F) A description of learning objectives and how the electric company will evaluate the effectiveness of the program/infrastructure measure, including data collection methods:¶

(G) For infrastructure measures, a description of how the measure addresses the requirements of Oregon Laws 2021, chapter 95 Section 4(b); and ¶

(H) For programs, a-description of how the program addresses the considerations in Oregon Laws 2016, chapter 028, section 20(4)(a)-(f); (I) A description of technical requirements that will be imposed on participating technology or customers.¶

(4<u>5</u>) The Commission may direct an electric company to incorporate the TE Plan into other electric company planning documents.

Statutory/Other Authority: ORS 756.040, <u>ORS</u> 756.060, <u>ORS</u> 757.357

Statutes/Other Implemented: ORS 757.357

AMEND: 860-087-0030

RULE SUMMARY: This rule establishes the reporting requirements for the Transportation Electrification Plan.

CHANGES TO RULE:

860-087-0030

Transportation Electrification Program Application Requirements lan Report ¶

An electric company must file an application with the Commission for each program to accelerate transportation electrification.¶

- (1) A Transportation Electrification Program application must include:¶
- (a) A description of the program that includes, but is not limited to, a description of: ¶
- (A) Program elements, objectives, timeline, and expected outcomes;¶
- (B) Market baseline assumptions;¶
- (C) Major performance milestones;¶
- (D) Where applicable, a description of program phases, including a proposal for when each subsequent program phase will be submitted for Commission review:¶
- (E) Expected utilization, participation eligibility, and any incentive structures;¶
- (F) Identification of market barriers, program implementation barriers, and program strategies to overcome the identified barriers;¶
- (G) Description of the electric company's role and, if applicable, a discussion of how the electric company proposes to own or support charging infrastructure, billing services, metering, or customer information; Electric companies must file a TE Plan Report (Report) on or before May 1 of each year. The Commission reserves discretion to take any action on the Report, but Commission action is not required. The Report must include: ¶
- (Ha) Whether transportation electrification adoption attributed to the program will likely necessitate distribution system upgrades;¶
- (I) Where appliAll spending in the previous three cable, a discussion of ownership structure;¶
- (J) Where applicable, a discussion addressing interoperability of invested equipmenndar years in the format of the approved TE Budget;¶
- (Kb) Where applicable, a discussion of any national standards for measurement and communication; and ¶
- (L) Any other information requested by the Commission.¶
- (b) Data used to support the descriptions provided in paragraphs (1)(a)(A)-(L) of this rule.¶
- (c) A descrip All sources of funding for the TE Plan in the previous three calendar years;¶
- (c) An evaluation of each program coord ination that includes a description of:¶
- (A) Stakeholder involvement in program development;¶
- (B) Efforts to coordinate with related state programs;¶
- (C) Coordination, if any, of delivery with other market frastructure measure in the company's portfolio of existing programs, conducted in actcors and activities, and how the market and other market actors can leverage the underlying program or projects within the program.dance with third-party evaluation timelines as necessary;¶ (d) A dejscriptussion of the electric company's long-term strategy to accelerate transportation electrification in its service territory in an effective and efficient manner and how the proposed program fits within the long-term strategy. To the extent possible, the strategy description shall include, but not be limited to, a discussion of the following:¶
- (A) The current condition of the transportation electrification market in the elechow the TE Plan met the performance area categories described in OAR 860-087-0020(3)(c)(A)-(G) and key lessons learned. This discussion may include, as appropriate, performance metrics company's service territory and the outlook for development of the nsistent with performance market in the absence of the proposed program;¶
- (B) Near and long-term market barriers to the development of transportation electrification and how the electric company proposes specifically to address those barriers eas that are developed with stakeholder and electric company input;¶
- (Ce) Near and long-term opportunities for improving the operation and reliability of the electric company's power system through transportation electrification and how the electric company proposes specifically to take advantage of those opportunities; and \P
- (D) OA benefit-cost analysis of the TE Plan over the previous three calendar years in the factors pertinent to the electric company's plans for transportation electrification.orm of "cost tests":¶
- (ef) A-description of program costs that includes, but is not limited to:¶
- (A) Estimated total program costs, including incentives, program delivery, evaluation, marketing, and administration costs:¶
- (B) Estimated participant costs:¶

- (C) How the electric company proposes to recover costs; and \(\begin{align*} \)
- (D) Any other information requested by the Commission.¶
- (f) A description of the expected program benefits that includes, but is not limited to:¶
- (A) Program benefits, including to whom and when benefits are accrued;¶
- (B) Electrical system benefit nalysis of the estimated ratepayer impact of the TE Plan over the past three calendar vears: and¶
- (Cg) A discussion of how a net benefit to ratepayers is attainable.¶
- (g) A description of how the electric company will evaluate the program that includes, but is not limited to:¶
- (A) Timeline of program evaluation and proposed evaluation reporting schedule;¶
- (B) Estimate nalysis of how TE Plan has impacted innovation, competition and coust of evaluation; ¶
- (C) How the evaluation will be conducted and whether third-party evaluation is necessary; omer choice in Oregon.¶
- (D2) How the evaluation will address identified barriers; and¶
- (E) A discussion of the method of data collection that is consistent with subsection (1)(b) of this rule and how the data will be used to evaluate the effectiveness of the program.¶
- (F) Any other evaluative information requested by the Commission.¶
- (h) A description of how the program addresses the considerations in Oregon Laws 2016, chapter 028, section 20(4)(a)-(f).¶
- (2) An electric company must file applications for one or more Transportation Electrification Programs on or before December 31, 2016The Commission may request additional TE Plan updates at any time to assess whether to continue, discontinue, or modify approved programs and infrastructure measures.

Statutory/Other Authority: ORS 756.040, ORS 756.060, OLs 2016, ch. 028, sects. 20, 29 (SB 1547)

Statutes/Other Implemented: OLs 2016, ch. 028, sects. 20, 29 (SB 1547)

REPEAL: 860-087-0040

RULE SUMMARY: This rule is repealed (information moved to OAR 860-087-0030).

CHANGES TO RULE:

860-087-0040

Transportation Electrification Program Reporting Requirements

- (1) An electric company must report the results of its evaluation for each Transportation Electrification Program approved by the Commission. A program evaluation must include, but is not limited to:¶
- (a) The information required under OAR 860-087-0030(1)(g)(A)-(F):¶
- (b) An assessment of program costs and benefits realized by ratepayers and the electric company;¶
- (c) A tracking of program costs over the life of the program;¶
- (d) Progress against identified market barriers and implementation barriers:¶
- (e) Current risk that investment will result in stranded costs;¶
- (f) Whether any program modifications are recommended to help meet expected outcomes;¶
- (g) Updated market data, including a description of changes in the condition of the transportation electrification market within the electric company's service territory; and ¶
- (h) An evaluation of whether and how the program has:¶
- (A) Accelerated transportation electrification;¶
- (B) Stimulated innovation, competition, and customer choice; and ¶
- (C) Supported system efficiency and operational flexibility, including the ability to integrate variable resources.¶
- (2) The Commission may request additional program updates, including milestones and progress against success indicators, to assess whether to continue, discontinue, or modify approved Transportation Electrification Programs.

Statutory/Other Authority: ORS 756.040, 756.060, Oregon Laws 2016, ch. 028, sect. 20 (SB 1547) Statutes/Other Implemented: Oregon Laws 2016, ch. 028, sect. 20 (SB 1547)