

**PLEASE FILL IN ALL BLANKS**

TO: PUBLIC UTILITY COMMISSION OF OREGON  
PO BOX 1088  
SALEM OR 97308-1088

FROM:

**Roats Water System**  
*(Company name)*

**61147 Hamilton Lane**  
*(Address)*

**Bend, Oregon 97702**  
*(City, State, Zip)*

**BEFORE THE PUBLIC UTILITY COMMISSION OF OREGON**

In the Matter of Tariffs for Water Service )  
in the State of Oregon filed by ) **BRIEF**  
Roats Water System, Inc. )  
*(Company name)* )

**William K. Roats**

*(Name of utility owner)*

In accordance with Oregon Revised Statutes [757.205](#) and [757.220](#), herewith files tariff sheets designated as PUC Oregon No. 5, Original Tariff Sheets No. 1 through 5 to become effective for service rendered on and after June 1, 2021 (at least 30 days after PUC receives the filing). The purpose of this filing is to:

- 1)  Establish rates resulting in total annual revenues of \$2,367,138
- 2) This is an  increase or  decrease to the utility's total annual revenues from \$2,176,992 to 2,367,138, resulting in a net increase/decrease of \$190,146 or 8.73 percent. After deducting for operating expenses, the projected revenues will produce a 8.32 percent return on a rate base of \$3,909,751.

The attached testimony summarizes the utility's financial operations, the effects of current rates on the individual classes of customers, and the effects of the proposed rates on the individual classes of customers for the 12-month test period ending on 09/30/2020.

/s/ William K Roats  
*(Signature of utility owner or officer)*

04/30/21  
*(Date)*

William K. Roats  
*(Printed name of owner or officer)*

Owner  
*(Title or position)*

Roats Water System, Inc.  
*(Legal name of Utility)*

Attachment