



DEPARTMENT OF JUSTICE
GENERAL COUNSEL DIVISION

August 3, 2021

puc.filingcenter@puc.oregon.gov

ATTN: Filing Center
Public Utility Commission of Oregon
201 High Street SE, Suite 100
Salem, OR 97301-1166

**RE: SCHEDULE FOR DOCKET UM 2166: PORTLAND GENERAL ELECTRIC'S
APPLICATION FOR APPROVAL OF INDEPENDENT EVALUATOR FOR 2021
ALL-SOURCE REQUEST FOR PROPOSALS**

To Interested Parties:

UM 2166 is the docket for Portland General Electric Company's (PGE) Application for Approval of Independent Evaluator for its 2021 All-Source Request for Proposals. This proceeding is not a contested case. At the July 13, 2021, public meeting, the Public Utility Commission of Oregon (Commission) directed Staff to engage stakeholders on the development of a schedule for this docket that includes an adequate opportunity for stakeholder comments on the RFP details and scoring and modeling methodology. *See* Commission Order No. 21-235. Staff has conferred with PGE and stakeholders on the development of a schedule for approval of RFP details and scoring and modeling methodology in this docket. With the understanding that PGE also intends to file its draft RFP and any subsequent request for acknowledgment of the final shortlist in this docket, Staff also conferred with PGE and stakeholders on all associated dates to ensure a timely review of any request for acknowledgment that may be filed by PGE.

Accordingly, Commission Staff, PGE and stakeholders have agreed to the following schedule. Staff requests that these dates be added to the docket calendar:

| UM 2166 Schedule Post IE Selection | |
|---|--------------------|
| Activity | Date |
| Scoring and Modeling Methodology Approval | |
| PGE hosts workshop on scoring and modeling methodology | August 9, 2021 |
| Comments Due on Scoring and Modeling Methodology | August 23, 2021 |
| Simultaneous PGE/All Interested Persons Reply Comments Due | September 13, 2021 |
| Staff Public Meeting Memo Filed | September 30, 2021 |
| Public meeting for Commission decision on scoring and modeling methodology approval | October 5, 2021 |

| RFP Approval | |
|--|---|
| PGE hosts stakeholder and bidder RFP introduction workshops on Draft RFP | October 11, 2021 |
| PGE files final Draft RFP with the Commission | October 15, 2021 |
| IE Files report on final Draft RFP | October 20, 2021 |
| Commission workshop on final Draft RFP | October 27, 2021 |
| Staff and Interested Persons File Comments on final Draft RFP | November 1, 2021 |
| PGE files Reply Comments on final Draft RFP | November 10, 2021 |
| Staff Public Meeting Memo Filed | November 19, 2021 |
| Comments Due on Public Meeting Memo | November 24, 2021 |
| Commission Special Public Meeting to consider approval of final Draft RFP | December 2, 2021 |
| Solicitation of Bids^ | |
| Shortlist Acknowledgment~ | |
| PGE to provide the IE and Staff with a draft final shortlist and supporting workpapers before filing request for acknowledgement | March 22, 2022 |
| IE files Sensitivity Analysis | April 4, 2022 |
| PGE target date to file request for acknowledgement of final shortlist with IE closing report | April 5, 2022 |
| Begin 10 calendar day turnaround for discovery | April 5, 2022 |
| Workshop #1 | April 19, 2022 |
| Workshop #2 (if needed) | April 26, 2022 |
| Staff and Interested Person Comments | May 4, 2022 |
| PGE files Reply Comments | May 18, 2022 |
| Staff Report due | June 1, 2022 |
| Comments Due on Staff Report | June 8, 2022 |
| Commission acknowledgment decision on final shortlist* | June 14, 2022 |
| Post-Acknowledgment Decision Events*~ | |
| PGE files Public Summary of RFP Results | TBD |
| PGE provides bid score to bidder upon request | Upon execution of all resulting contracts or upon cancellation of the RFP |

* Tentative, subject to filing of request for acknowledgement, Commission schedule

^ PGE expects to publish the RFP shortly after Commission approval of the RFP

~ Adjustments to the schedule may be needed as the work proceeds, particularly the dates in the shortlist acknowledgment section as those are the furthest out projections from today

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If you have any questions regarding this schedule, please contact PUC Staff: Zachariah Baker, Senior Energy Policy Analyst, zachariah.baker@puc.oregon.gov, 503.881.4072.

Sincerely,

/s/ Johanna M. Riemenschneider

Johanna M. Riemenschneider
Sr. Assistant Attorney General