



UM2040 TIMELINE UPDATED

June 4, 2021

Docket No. UM 2040 - In the Matter of PUBLIC UTILITY COMMISSION OF OREGON, Investigation of the Oregon Universal Fund.

Phase	Date	Event
Phase I - Distributions	9/18/2020	Staff shares list of questions to be discussed at next workshop, requesting written comment
	10/26/2020	Stakeholder Comments on Staff Questions Requested
	11/2/2020	1 st Workshop to discuss Questions/Comments
	11/16/2020	2 nd Workshop to discuss Questions/Comments, additional issues
	11/30/20	3 rd Workshop to discuss Questions/Comments, additional issues
Phase 1a - Competition	1/11/21	Competition Workshop
Phase 1a - Competition	7/12/21	Comments, incl. argument or briefing on legal issues, due on the role of competition in the calculation of the OUSF disbursements.
Phase I - Distributions	7/12/21	Strawman proposals due
Phase I - Distributions	7/26/21	Stakeholder Comments on strawman proposals requested
Phase I - Distributions	8/4/21	4 th Workshop to discuss strawman proposals
Phase 1 & 1a	8/24/21	Public meeting – update the Commission on the docket progress and seek direction and feedback as required
Phase I - Distributions	9/7/21	Workshop to discuss recommendations/proposed rules
Phase I - Distributions	10/5/21	Public meeting Staff presentation on recommendations/ Open rulemaking
Phase II – Operating/Accounting	10/11/21	Workshop to solicit comments on issues.
	TBD	Further workshops as required
Phase I - Distributions	11/30/21	Public Meeting – Staff to request temporary rulemaking to extend current stipulation/distributions (if required)