



UM 2040 TIMELINE UPDATED

August 27, 2021

Docket No. UM 2040 - In the Matter of PUBLIC UTILITY COMMISSION OF OREGON, Investigation of the Oregon Universal Fund.

Phase	Date	Event
Phase I - Distributions	9/18/2020	Staff shares list of questions to be discussed at next workshop, requesting written comment
	10/26/2020	Stakeholder Comments on Staff Questions Requested
	11/2/2020	1 st Workshop to discuss Questions/Comments
	11/16/2020	2 nd Workshop to discuss Questions/Comments, additional issues
	11/30/20	3 rd Workshop to discuss Questions/Comments, additional issues
Phase 1a - Competition	1/11/21	Competition Workshop
Phase I - Distributions	8/4/21	4 th Workshop to discuss progress of the docket, next steps & staff & stakeholder proposals. Staff will circulate its straw proposal prior to workshop.
Phase I - Distributions	8/16/21	Stakeholders to propose a new timeline
Phase I - Distributions	9/21/21	Public meeting – request to open informal stage of permanent rulemaking – AR 649
*Phase I - Distributions	10/12/21	Written straw proposals due
*Phase I - Distributions	11/2/21	Workshop to discuss proposal/comments/proposed rules
*Phase I - Distributions	TBD	Technical workshop on Cost Quest Model
*Phase I - Distributions	TBD	Public meeting Staff presentation on proposed rules
*Phase I - Distributions	11/30/21	Public Meeting – Staff to request temporary rulemaking to extend current stipulation/distributions (if required)
Phase II – Operating/Accounting	1/10/22	Workshop to solicit comments on issues
Phase 1a- Competition	TBD	Further workshops as required

*These actions will take place in companion docket AR 649.