

**BEFORE THE PUBLIC UTILITY COMMISSION
OF OREGON**

UE 370

In the Matter of)	
)	
PORTLAND GENERAL)	REQUEST FOR PARTIAL
ELECTRIC COMPANY (PGE),)	PAYMENT OF THE OREGON
)	CITIZENS' UTILITY BOARD
)	
Renewable Resources Automatic)	
Adjustment Clause (Sched 122))	
(WHEATRIDGE) (UE 370) and)	
Renewable Resource Automatic)	
Adjustment Clause (Schedule 122) (BPSC))	
Energy Storage Microgrid and ARC)	
Energy Storage) (UE 372).)	

Pursuant to Section 7.2 of the Fourth Amended and Restated Intervenor Funding Agreement,¹ the Oregon Citizens' Utility Board ("CUB") submits this request for partial payment of 16,482 of eligible expenses in docket UE 370 from the 2020 Portland General Electric Company ("PGE") Issue Fund. CUB is automatically pre-certified under Section 5.1 of the Agreement.

On February 9, 2020 CUB submitted a proposed budget of \$30,000 from the 2020 "PGE" Issue Fund. On February 12, 2020 in Order No. 20-042, the Commission approved CUB's budget.

Under Section 7.3 of the Agreement, each Issue Fund Grand Request for Payment must:

- (a) *Itemize the expenses, payees and hourly rates for amounts to be reimbursed;*
- (b) *Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with the intervenor's proposed budget;*
- (c) *Provide information sufficient to show that the intervenor has complied with any condition or requirement of the Issue Fund Grant, including, but not limited to, documentation sufficient to show that the*

¹ The Fourth Amended and Restated Intervenor Funding Agreement was approved by the Commission in Order No. 18-017 (January 17, 2018).

intervenor has satisfied the matching fund requirement (i) set forth in Section 6.5 above or (ii) as the Commission may establish as a reasonable condition on Issue Fund Grants, whichever applies; and

(d) Specify whether the request for payment is for a progress payment or partial payment in full and indicate whether any approved budget amount may be released back to the applicable Issue Fund because the intervenor does not intend to request payment for the full approved budget amount.

- (a) Confidential Attachment A contains a summary of CUB's expenses in this case. Confidential Attachment B provides a list of CUB activities by date and Intervenor Funding Task Category. Confidential Attachment C is an invoice to PGE, including travel cost details, if applicable.
- (b) The expenses incurred are reasonable and directly attributable to the issues and positions CUB addressed in UE 370 on behalf of residential customers. In support of this assertion, we supply Confidential Attachments A, B and C, which can be compared to CUB's Issue Fund Budget in this case.
- (c) CUB has satisfied the matching fund requirement as demonstrated in Attachment A, the summary of CUB's expenses.
- (d) This is a request for partial payment.

In this filing, CUB requests the payment of its costs in UE 370 amounting to \$16,482 (*See Confidential Attachment A, CUB Expense Summary*). The attached documents should allow the Commission to track the time spent on the elements of the case, and we believe that this filing meets the requirements of the Commission.

Respectfully submitted,
July 10, 2020



Bob Jenks
Executive Director
Oregon Citizens' Utility Board

Enc. Confidential Attachments A, B & C

cc. Jaki Ferchland