

**BEFORE THE PUBLIC UTILITY COMMISSION  
OF OREGON**

**UM 1789**

In the Matter of	)	
	)	CUB REQUEST FOR AN ISSUE
PORTLAND GENERAL ELECTRIC	)	FUND GRANT & PROPOSED
COMPANY,	)	BUDGET
	)	
Petition for Partial Waiver of Competitive	)	
Bidding Guidelines and Approval of	)	
Request for Proposals (RFP) Schedule	)	
(Expedited Consideration Requested).	)	
_____	)	

The Citizens' Utility Board of Oregon (“CUB”) estimates eligible expenses of \$5,750, before the 20% match, and requests a grant of \$4,600 from the 2016 Portland General Electric (“PGE”) Issue Fund. CUB staff have been tracking their participation in this docket by hours and activity.

CUB is pre-certified per OAR 860-012-0100(3)(a). UM 1789 is an eligible proceeding under the Third Amended and Restated Intervenor Funding Agreement (“IFA”), as approved by the Oregon Public Utility Commission in Order No. 15-335, entered October 20, 2015. The proceeding directly affects PGE, which is a participating public utility under the IFA. *See* IFA at Article 1(k). CUB filed its Notice of Intent to Request an Issue Fund Grant concurrent with its Notice of Intervention, as required by the IFA (Article 6.2).

Pursuant to paragraph 6.3 of the IFA, the proposed budget must identify certain points of information. CUB provides the information below.

*(a) Statement of Work to Be Performed:* CUB intends to participate in every procedural aspect of this case. CUB will participate in all workshops and settlement meetings. CUB will review and analyze testimony and briefs that will be filed in this docket. We will pursue discovery of PGE through data requests.

*(b) Description of Areas to Be Investigated:* CUB will investigate issues including, but not limited to:

- Whether the mechanism proposed by PGE provides proper incentives to control costs and maximize insurance.
- Whether costs were prudently incurred.
- Whether the allocation of costs and insurance revenue is reasonable.

*(c) Description of the Class or Classes Benefiting from CUB's Participation:*

CUB represents the interests of PGE's residential customers, though other customer classes may benefit from many aspects of our participation.

*(d) The Fund from Which CUB Seeks an Issue Fund Grant & Available Funds:* CUB is seeking a \$4,600 grant from the 2016 PGE Issue Fund. CUB's budget shows eligible expenses of \$5,750, but CUB limits its request in this case to \$4,600. Section 4.4 of the IFA permits the Commission to "approve an Issue Fund Grant from funds that will be made available in the next calendar year when the proceeding for which the Issue Fund are inadequate to provide the level of Issue Fund Grants that the Commission determines is appropriate." CUB respectfully requests that the Commission approve CUB's request for a \$4,600 grant from the 2016 PGE Issue Fund.

*(e) The Budget Showing Estimated Fees and Costs:* CUB's budget accompanies this

document as Attachment A.

(f) *A Representation of the Use of Matching Funds*: The budget and an accounting for the use of matching funds accompany this document as Attachment A.

Dated this 22<sup>nd</sup> day of August, 2016  
Respectfully submitted,

A handwritten signature in black ink, appearing to read "Bob Jenks", with a stylized flourish at the end.

Bob Jenks  
Executive Director  
Citizens' Utility Board of Oregon

## CUB Proposed Budget -- UM 1789

<b>CUB Internal Expenses</b>	<b>Rate</b>	<b>Hours</b>	<b>Cost</b>
<i>Staff</i>			
Bob Jenks, Executive Director	\$250	7.50	\$1,875.00
Jaime McGovern, Senior Economist	\$225	8.50	\$1,912.50
Michael Goetz, Staff Attorney	\$175	8.50	\$1,487.50
Sarah Ryan-Knox, Paralegal	\$75	5.00	\$375.00
<i>Other Expenses</i>			
Printing, Mailing & Travel			\$100.00
<hr/>			
<b>In-House Resources</b>			
20% of Eligible Expenses			(\$1,150)
<b>Total</b>			<b>\$4,600</b>