



e-FILING REPORT COVER SHEET

COMPANY NAME:

DOES REPORT CONTAIN CONFIDENTIAL INFORMATION?  No  Yes If yes, submit a redacted public version (or a cover letter) by email. Submit the confidential information as directed in OAR 860-001-0070 or the terms of an applicable protective order.

Select report type:  RE (Electric)  RG (Gas)  RW (Water)  RT (Telecommunications)  
 RO (Other, for example, industry safety information)

Did you previously file a similar report?  No  Yes, report docket number:

Report is required by:  OAR

Statute

Order 19-411

Note: A one-time submission required by an order is a compliance filing and not a report (file compliance in the applicable docket)

Other

(For example, federal regulations, or requested by Staff)

Is this report associated with a specific docket/case?  No  Yes, docket number: UI 415

List Key Words for this report. We use these to improve search results.

Send the completed Cover Sheet and the Report in an email addressed to [PUC.FilingCenter@puc.oregon.gov](mailto:PUC.FilingCenter@puc.oregon.gov)

Send confidential information, voluminous reports, or energy utility Results of Operations Reports to PUC Filing Center, PO Box 1088, Salem, OR 97308-1088 or by delivery service to 201 High Street SE Suite 100, Salem, OR 97301.



# Affiliated Interest Annual Report for Water Utilities

OAR 860-036-2360

This form must be electronically filed with the OPUC at: [PUC.FilingCenter@puc.oregon.gov](mailto:PUC.FilingCenter@puc.oregon.gov) on or before June 1, of each year.

Utility Company Name: Sunriver Water LLC
Address: PO Box 3699 - Sunriver, OR 97707
Telephone: 541-593-4197
Email: <a href="mailto:cnowell@sunriverutilities.com">cnowell@sunriverutilities.com</a>

## Annual Transactions for January 1 through December 31, of each year

(Please use this format and attach additional sheets if needed.)

Docket & Order No.*	Name of Affiliate And Description of Affiliation	Purpose of Transaction	Hours & Current Hourly Rate (If Applicable)	Annual Dollar Amount
Docket UI 415 Order No. 19-411	NW Natural Water Company, LLC	Management 2022, Insurance & IT procured by NW Natural		\$330,818
Docket UI 415 Order No. 19-411	Payroll & Benefits Cost	Employees & benefits paid by NW Natural Holdings of Oregon, passed through without markup to Sunriver		\$1,151,642

\*If you do not know the docket or order number, please call and staff will help you with that information. Please **do not** file the form with this section blank; if not affiliated interest exists please use N/A.

Have any changes occurred to the utility, affiliate, or the affiliated relationships that affect any affiliated interest contracts?

NO

YES - Using a separate sheet, please explain the changes and provide any other pertinent information.

Signature of responsible party:  Date: 5/30/23

Printed name: Spencer Mitchell Position held in utility: General Manager

Telephone Number: 541-788-2479 E-mail: [smitchell@sunriverutilities.com](mailto:smitchell@sunriverutilities.com)

The Commission may request further information regarding any affiliated interest transaction.

If you have questions about the form call Russ Beitzel at (971) 209-0533 or email: [russell.beitzel@puc.oregon.gov](mailto:russell.beitzel@puc.oregon.gov)

Revised 4/1/2022