



e-FILING REPORT COVER SHEET

Send completed Cover Sheet and the Report in an email addressed to:  
PUC.FilingCenter@state.or.us

REPORT NAME: Report of First Mortgage Bond Offering in Aggregate Principal Amount of \$300,000,000

COMPANY NAME: PacifiCorp

DOES REPORT CONTAIN CONFIDENTIAL INFORMATION? No Yes

If yes, please submit only the cover letter electronically. Submit confidential information as directed in OAR 860-001-0070 or the terms of an applicable protective order.

If known, please select designation: RE (Electric) RG (Gas) RW (Water) RO (Other)

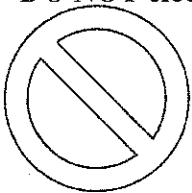
Report is required by: OAR Enter rule number  
Statute Enter Statute  
Order No. 10-062  
Other Enter reason

Is this report associated with a specific docket/case? No Yes

If yes, enter docket number: UF 4262

List applicable Key Words for this report to facilitate electronic search:  
Compliance Filing - Report of First Mortgage Bond Offering

**DO NOT electronically file with the PUC Filing Center:**



- Annual Fee Statement form and payment remittance or
- OUS or RSPF Surcharge form or surcharge remittance or
- Any other Telecommunications Reporting or
- Any daily safety or safety incident reports or
- Accident reports required by ORS 654.715

**Please file the above reports according to their individual instructions.**



825 NE Multnomah, Suite 2000  
Portland, Oregon 97232

September 4, 2013

***VIA ELECTRONIC FILING  
AND OVERNIGHT DELIVERY***

Public Utility Commission of Oregon  
3930 Fairview Industrial Drive SE  
Salem, OR 97302

Attn: Filing Center

**Re: Docket No. UF 4262, Compliance Filing for Order No. 10-062  
Report of First Mortgage Bond Offering  
in Aggregate Principal Amount of \$300,000,000**

Pursuant to Order No. 10-062, in the above referenced docket, PacifiCorp d/b/a Pacific Power submits to the Commission the following documents relating to the competitiveness of PacifiCorp's June 2013 offering of \$300,000,000 aggregate principal amount of First Mortgage Bonds.

This analysis is considered confidential pursuant to ORS 192.501(2). Therefore, PacifiCorp requests confidential treatment for the attachments in accordance with OAR 860-001-0070. PacifiCorp submits the confidential attachment on a confidential CD, bearing a mark of "Confidential" in accordance with OAR 860-001-0070(3).

The report by RBS Securities provides in-depth analysis and examination of the pricing obtained by PacifiCorp. The key findings of the analysis are summarized in an attached memo.

These materials, in conjunction with the documents transmitted on June 25, 2013, now complete the reporting requirements related to the issuance of the bonds.

Under penalty of perjury, I declare that I know the contents of the enclosed documents, and they are true, correct and complete.

Please contact myself or Gary Tawwater, Manager, State Regulatory Affairs, at (503) 813-6805 if you have any questions about this letter or the enclosed documents.

Sincerely,

Bruce N. Williams  
Vice President and Treasurer  
Enclosures