

e-FILING REPORT COVER SHEET

REPORT NAME: PGE Finance Application (\$300 million revolver)

COMPANY NAME: PORTLAND GENERAL ELECTRIC

DOES REPORT CONTAIN CONFIDENTIAL INFORMATION? No Yes

If yes, please submit only the cover letter electronically. Submit confidential information as directed OAR 860-001-0070 or the terms of an applicable protective order.

If known, please select designation: RE (Electric) RG (Gas) RW (Water)
 RO (Other)

Report is required by: OAR
 Statute
 Order 11-105
 Other

Is this report associated with a specific docket/case? No Yes
If Yes, enter docket number: Enter docket number; e.g.; UF 4268

Key words: PGE Finance Application (\$300 million revolver)

If known, please select the PUC Section to which the report should be directed:

- Corporate Analysis and Water Regulation
- Economic and Policy Analysis
- Electric and Natural Gas Revenue Requirements
- Electric Rates and Planning
- Natural Gas Rates and Planning
- Utility Safety, Reliability & Security
- Administrative Hearings Division
- Consumer Services Section

PLEASE NOTE: Do NOT use this form or e-filing with the PUC Filing Center for:

- Annual Fee Statement form and payment remittance or
- OUS or RSPF Surcharge form or surcharge remittance or
- Any other Telecommunications Reporting or
- Any daily safety or safety incident reports or
- Accident reports required by ORS 654.715.



Portland General Electric Company
121 SW Salmon Street • Portland, Oregon 97204
PortlandGeneral.com

January 17, 2012

via E-Mail and US Mail

Commission Filing Center
Public Utility Commission of Oregon
550 Capitol Street NE, Suite 215
PO Box 2148
Salem, OR 97301-2148

Re: UF 4268 PGE Finance Application (\$300 million revolver)

In accordance with Condition No. 3 of Commission Order No. 11-105, dated April 6, 2011, enclosed is the following:

- 1) PGE Quarterly Revolving Credit Report (Fourth Quarter 2011), which provides detail on outstanding balances of revolving credit for UF 4268, UF 4261, UF 4258, and UF 4216.

This report is **Confidential** and **Subject** to treatment as prescribed under OAR 860-001-0070 (Confidential Information). This report is provided both in hardcopy and electronic format (CD). The hardcopy attachment has been placed on yellow paper in a separately sealed envelope bearing the legend "CONFIDENTIAL", and the electronic version on CD has been sealed as well. Please do not place the Confidential attachment on the OPUC website, nor release it to anyone outside the Public Utility Commission Staff. Please store both the hardcopy and the CD in a locked file cabinet. If you are unable to honor these requests, please notify us immediately.

PGE will update this filing on a quarterly basis. If you have any questions, please feel free to contact Robert Brown at (503) 464-8237.

Sincerely,

Patrick G. Hager
Manager, Regulatory Affairs

Encls

cc: Tamara Neitzke
Jim Warberg
Cheryl Chevis

Jorge Ordonez, OPUC
Matthew Muldoon, OPUC

**UF 4268 PGE Finance Application (\$300 million revolver)
Fourth Quarter 2011 Compliance Filing**

**Confidential and Subject to
OAR 860-001-0070**

PGE Quarterly Revolving Credit Report

**UF 4268 PGE Finance Application (\$300 million revolver)
Fourth Quarter 2011 Compliance Filing**

**Confidential and Subject to
OAR 860-001-0070**

Provided Electronically (CD)

PGE Quarterly Revolving Credit Report