



**Portland General Electric Company**  
121 SW Salmon Street • Portland, Oregon 97204  
[PortlandGeneral.com](http://PortlandGeneral.com)

June 22, 2011

***E-Filing and US Mail***

Public Utility Commission of Oregon  
550 Capitol St., NE, No. 215  
Salem, OR 97308-2148

**Attention: Commission Filing Center:**

**Re: UM 1103**

PGE's Application for Reauthorization to Defer Intervenor Funding Costs

Enclosed are the original signed and five copies of Portland General Electric Company's Application for Reauthorization to Defer Intervenor Funding Costs. This document is being filed by electronic mail with the Filing Center.

The Notice of Application was provided to the UE 215 and UM 1103 electronic service lists.

Thank you for your assistance in this matter. If you have any questions or require further information, please call me at (503) 464-7580, or Launa Harmon (503) 464-7251.

Please direct all formal correspondence, questions, or requests to the following e-mail address [pge.opuc.filings@pgn.com](mailto:pge.opuc.filings@pgn.com).

Sincerely,

A handwritten signature in black ink, appearing to read "Patrick G. Hager". The signature is written in a cursive, flowing style.

Patrick G. Hager  
Manager, Regulatory Affairs

encls.

cc: UE 215 and UM 1103 service lists

BEFORE THE PUBLIC UTILITY COMMISSION  
OF OREGON

**UM 1103**

In the Matter of the Application of	)	
PORTLAND GENERAL ELECTRIC COMPANY	)	Application For Reauthorization
For an Accounting Order Approving Deferral of Costs	)	To Defer Intervenor Funding
Related to Intervenor Funding	)	Costs

Pursuant to OAR 860-027-0300, ORS 757.259 (3), ORS 757.072, and the Oregon Public Utility Commission (the "Commission") Intervenor Funding Order Nos. 03-388, and the latest reauthorization, OPUC Order 10-342, which approve Portland General Electric Company's ("PGE's") Intervenor Funding Deferral. PGE requests reauthorization to defer for later ratemaking treatment certain intervenor funding costs. PGE seeks reauthorization to defer and amortize intervenor funding costs, as described below, for a 12-month period commencing July 1, 2011.

I. Deferral History:

On July 2, 2003, the Commission issued Order No. 03-388 approving temporary rules specifying the qualifications for certifying intervenor eligibility for funding under SB205, and the conditions for terminating their certification. Pursuant to the Intervenor Funding Act, the Commission issued Order No. 03-388 that approved an agreement between PGE, Pacific Power and Light (dba PacifiCorp), Northwest Natural Gas Company, Northwest Industrial Gas Users, Citizens' Utility Board of Oregon ("CUB"), and Industrial Customers of Northwest Utilities ("ICNU"), dated February 3, 2003 (the "Intervenor Funding Agreement"). The Intervenor Funding Agreement specifies the terms and conditions for intervenor funding grants, the funding amount to be contributed by each utility, the procedures for budget submittals by intervenors, the need for

Commission approval of budgets, and the payment of grants by utilities into three funds, which include the CUB Fund, the Pre-authorized Matching Fund, and the Issue Fund.

On July 14, 2003, the Commission issued Order No. 03-405 authorizing payment of \$50,000 by each of the three participating utilities in the CUB Fund.

On August 11, 2003, PGE filed an application with the Public Utility Commission for an accounting order authorizing PGE to defer its costs related to the Intervenor Funding Grants through June 30, 2004. Staff's recommendation, to authorize PGE to defer the costs, was approved and adopted by the Commission on September 11, 2003, in Order No. 03-561.

PGE filed and received reauthorization for this deferral, as shown in Table 1 below

**Table 1**

<b>Filing Date</b>	<b>Renewal Period</b>	<b>Order No.</b>	<b>Approval Date</b>
8/11/03	6/30/04	03-561*	9/17/03
5/20/04	7/01/04-6/30/05	04-363	6/28/04
5/13/05	7/01/05-6/30/06	05-816	6/29/05
6/07/06	7/01/06-6/30/07	06-412	7/17/06
6/07/07	7/01/07-6/30/08	07-324	7/27/07
6/05/08	7/01/08-6/30/09	08-442	8/28/08
6/02/09	7/01/09-6/30/10	09-268	7/13/09
6/15/10	7/01/10-6/30/11	10-342	9/2/10

\* Initial Application

On December 19, 2007, the OPUC approved the First Amended and Restated Intervenor Funding Agreement (“IFA”) that extended intervenor funding through December 12, 2012 (OPUC Order 07-564). The restated IFA amends and clarifies the use of funds for dockets that extend over two or more calendar years, modifies some of the original terms and conditions, adds new reporting

requirements and changes the funding amounts to be contributed by each utility, as well as adds new accounts for additional participating utilities.

Pursuant to Commission Orders listed above, PGE respectfully requests an Order reauthorizing the deferral for later rate-making treatment, of all payments made by PGE between July 1, 2011 and June 30, 2012, to intervenors under the three intervenor funds established under the IFA.

II. OAR 860-027-0030 Requirements:

The following is provided pursuant to ORS 860-027-0300(3):

a. Description

For the 12-month period of July 1, 2011 through June 30, 2012, PGE seeks reauthorization to continue recording, in a deferred account, all amounts it is required to pay to the CUB Fund, the Pre-authorized Matching Fund, and the Issue Fund.

b. Reasons for Deferral

OPUC Order No. 03-561 authorized PGE's accounting process for the grant funds. Some previously paid grant funds are currently being deferred pursuant to OPUC Order No. 09-268, but the Order is about to expire and PGE requests that the deferral continue. Moreover, PGE requests additional amounts it is required to pay to the three funds during the period of July 1, 2011 through June 30, 2012, to be treated similarly.

PGE will continue to incur Intervenor Funding expenses until December 12, 2012, pursuant to the IFA adopted in OPUC Order No. 07-564. PGE wishes to continue to use the deferral mechanism as approved. Without reauthorization, the current authorization to defer costs will expire on June 30, 2011.

c. Proposed Accounting

PGE proposes to record all deferred costs in FERC Account 182.3 (Other Regulatory Assets).

d. Amounts Subject to Deferral and Estimates of Amounts

PGE anticipates the maximum amounts to be deferred, during the 12-month period subsequent to the filing of this Application, are<sup>1</sup>:

Fund:

CUB Fund	\$ 57,500
Preauthorized Matching Fund (ICNU)	\$ 57,500
Issue Fund	<u>\$ 125,000</u>
Total	\$ 240,000

PGE estimates the following balances to exist in its intervenor funding accounts:

<b>Fund Description</b>	<b>June 2011 Balance</b>	<b>2012 Accrual</b>	<b>June 2012 Estimated Balance</b>
<b>CUB Fund</b>	\$ 167,566.61 <sup>3</sup>	\$ 57,500	\$225,066.61 <sup>2</sup>
<b>Matching Fund</b>	166,038.87 <sup>3</sup>	\$ 57,500	\$223,538.87 <sup>2</sup>
<b>Issue Fund</b>	\$ 356,202.31 <sup>3</sup>	\$125,000	\$481,202.31 <sup>2</sup>
<b>Balance</b>	<u>\$689,807.79</u>	<u>\$240,000</u>	<u>\$929,807.79</u>

PGE began amortization of these funds through Advice 07-029, which became effective January 1, 2008. 2011 amortization is occurring through PGE Advice 10-22A (Schedule 105).

The IFA permits intervenors to request grants from the various funds at any time during the calendar year, though the deferral periods have generally run from July 1 to June 30. Amounts will be debited to the deferral account as funds are actually disbursed. See OPUC Order No. 03-561,

<sup>1</sup> The Intervenor Funding Agreement was amended and restated through OPUC Order No. 07-564, extending intervenor funding until December 31, 2012.

<sup>2</sup> Approximate balance not considering interest accruals, full amortization and exact payout dates.

<sup>3</sup> Balance does not reflect 2012 accrual.

Appendix A, Page 3. Balances in the funds may rollover into the following year if intervenors do not use the entire amount available, and some funds (the CUB and Matching Funds) permit intervenors to request advances from future-year funds.

Pursuant to the terms of the IFA, individual fund costs will be allocated to the appropriate customer class: the CUB fund will be charged to residential customers; the Pre-authorized Matching Fund (ICNU) will be charged to industrial customers, and the Issue Fund costs will be aligned and allocated to keep the intended beneficiaries of the advocacy undertaken on their behalf.

e. Notice

A copy of the Notice of Application for Reauthorization to Defer Intervenor Funding Costs and a list of the persons served with the notice are attached to the Application as Attachment A.

III. The following is provided pursuant to OAR 860-027-0300(4):

a. Description of Deferred Account Entries

Please see section (II)(d) above.

b. The reason for continuing deferred accounting

PGE is seeking approval to continue the Intervenor Funding Deferral pursuant to the latest Commission Order No. 10-342 as described in Section (II)(b) above.

IV. Contacts: The authorized address to receive notices and communications in respect of this Application is:

PGE-OPUC Filings  
Rates & Regulatory Affairs  
Portland General Electric Company  
121 SW Salmon Street, 1WTC0702  
Portland, OR 97204  
(503) 464-7857 (telephone)  
(503) 464-7651 (facsimile)  
[pge.opuc.filings@pgn.com](mailto:pge.opuc.filings@pgn.com)

Doug C. Tingey  
Assistant General Counsel  
Portland General Electric Company  
121 SW Salmon Street, 1 WTC1301  
Portland, OR 97204  
(503) 464-8926 (telephone)  
(503) 464-2200 (facsimile)  
[doug.tingey@pgn.com](mailto:doug.tingey@pgn.com)

In addition, the names and addresses to receive notices and communications via the e-mail service list are:

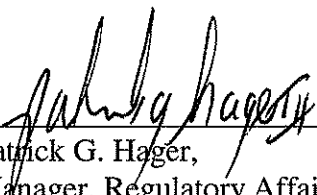
Patrick G. Hager, Manager Regulatory Affairs  
E-Mail: [Patrick.Hager@pgn.com](mailto:Patrick.Hager@pgn.com)

IV. Conclusion

For the reasons stated above, PGE requests permission to continue to defer the existing balances in the deferred account and authorization to defer any additional Intervenor Funding costs paid by PGE during the period July 1, 2011 to June 30, 2012.

DATED this 22nd day of June, 2011.

Respectfully Submitted,



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Patrick G. Hager,  
Manager, Regulatory Affairs  
On Behalf of  
Portland General Electric Company

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**Attachment A**

**Notice of Application for Reauthorization  
to Defer Intervenor Funding Costs**



**BEFORE THE PUBLIC UTILITY COMMISSION**  
**OF OREGON**  
**UM 1103**

In the Matter of the Application of Portland  
General Electric Company for an Order to  
Reauthorize the Deferral of Intervenor  
Funding Costs

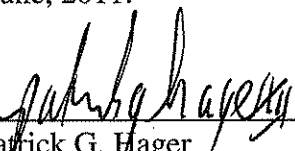
Notice of Application  
For Reauthorization  
To Defer Intervenor  
Funding Costs

On June 22, 2011, Portland General Electric Company ("PGE") filed an Application with the Oregon Public Utility Commission (the "Commission") for an Order reauthorizing deferral of its intervenor funding costs. Approval of PGE's Application will not authorize a change in PGE's rates, but will permit the Commission to consider allowing such deferred amounts in rates in a subsequent proceeding. Persons who wish to obtain a copy of PGE's Application should contact either of the following:

PGE-OPUC Filings  
Rates & Regulatory Affairs  
Portland General Electric Company  
121 SW Salmon St., 1 WTC-0702  
Portland, OR 97204  
(503) 464-7857 (telephone)  
(503) 464-7651 (telecopier)  
pge.opuc.filings@pgn.com

Any person who wishes to submit written comments to the Commission on PGE's Application must do so no later than July 23, 2011.

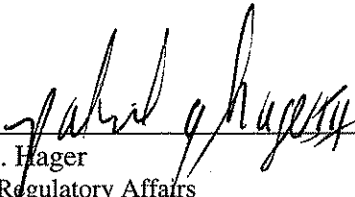
Dated this 22nd day of June, 2011.

  
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Patrick G. Hager  
Manager, Regulatory Affairs  
Portland General Electric Company

## CERTIFICATE OF SERVICE

I hereby certify that I have this day caused the foregoing Notice of Application for Reauthorization to Defer Intervenor Funding Costs to be served by Electronic Mail to those parties whose e-mail addresses appear on the attached service list, and by First Class US Mail, postage prepaid and properly addressed, upon those parties on the attached service list who have who have not waived paper service or who have been approved to receive hard copy service for OPUC Docket No. UE 215 and UM 1103.

Dated at Portland, Oregon, this 22nd day of June, 2011.



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Patrick G. Hager  
Manager, Regulatory Affairs  
Portland General Electric Company  
121 SW Salmon Street, 1WTC0702  
Portland, OR 97204  
Telephone: 503-464-7580  
Fax: 503-464-7651  
E-Mail: patrick.hager@pgn.com

**SERVICE LIST –  
OPUC DOCKET # UE 215**

<p>Heather Rode  <a href="mailto:heatherrode@gmail.com">heatherrode@gmail.com</a>  (*Waived Paper Service)</p>	<p>Kurt J. Boehm, Attorney  BOEHM KURTZ &amp; LOWRY  <a href="mailto:kboehm@bkllawfirm.com">kboehm@bkllawfirm.com</a>  (*Waived Paper Service)</p>
<p>Robert Jenks (C)  CITIZENS' UTILITY BOARD OF OREGON  <a href="mailto:bob@oregoncub.org">bob@oregoncub.org</a>  (*Waived Paper Service)</p>	<p>Gordon Feighner (C)  CITIZENS' UTILITY BOARD OF OREGON  <a href="mailto:gordon@oregoncub.org">gordon@oregoncub.org</a>  (*Waived Paper Service)</p>
<p>Kevin Elliott Parks (C)  CITIZENS' UTILITY BOARD OF OREGON  <a href="mailto:kevin@oregoncub.org">kevin@oregoncub.org</a>  (*Waived Paper Service)</p>	<p>G. Catriona McCracken (C)  CITIZENS' UTILITY BOARD OF OREGON  <a href="mailto:catriona@oregoncub.org">catriona@oregoncub.org</a>  (*Waived Paper Service)</p>
<p>Raymond Myers (C)  CITIZENS' UTILITY BOARD OF OREGON  <a href="mailto:ray@oregoncub.org">ray@oregoncub.org</a>  (*Waived Paper Service)</p>	<p>Benjamin Walters, Chief Deputy City Atty (C)  CITY OF PORTLAND  <a href="mailto:bwalters@ci.portland.or.us">bwalters@ci.portland.or.us</a>  (*Waived Paper Service)</p>
<p>David Tooze  CITY OF PORTLAND – PLANNING &amp;  SUSTAINABILITY  <a href="mailto:dtooze@ci.portland.or.us">dtooze@ci.portland.or.us</a>  (*Waived Paper Service)</p>	<p>Jess Kincaid, Energy Partnership Coordinator  COMMUNITY ACTION PARTNERSHIP OF  OREGON  <a href="mailto:jess@caporegon.org">jess@caporegon.org</a>  (*Waived Paper Service)</p>
<p>S. Bradley Van Cleve (C)  DAVISON VAN CLEVE  333 SW Taylor, Suite 400  Portland, OR 97204  <a href="mailto:mail@dvclaw.com">mail@dvclaw.com</a></p>	<p>Stephanie S. Andrus, Assistant AG (C)  DEPARTMENT OF JUSTICE  1162 Court Street, NE  Salem, OR 97301-4096  <a href="mailto:stephanie.andrus@state.or.us">stephanie.andrus@state.or.us</a></p>
<p>Kevin Higgins, Principle (C)  ENERGY STRATEGIES, LLC  <a href="mailto:khiggins@energystrat.com">khiggins@energystrat.com</a>  (*Waived Paper Service)</p>	<p>Nona Soltero, Corporate Law Department #23C  FRED MEYER STORES/KROGER  <a href="mailto:nona.soltero@fredmeyer.com">nona.soltero@fredmeyer.com</a>  (*Waived Paper Service)</p>
<p>Marcy Putnam, Political Affairs &amp; Communication  Representatives  IBEW LOCAL 125  17200 NE Sacramento Street  Portland, OR 97230  <a href="mailto:marcy@ibew125.com">marcy@ibew125.com</a></p>	<p>Greg Bass  SEMPRA ENERGY SOLUTIONS, LLC  <a href="mailto:gbass@semprasolutions.com">gbass@semprasolutions.com</a>  (*Waived Paper Service)</p>
<p>Lon L. Peters (C)  NW ECONOMIC RESEARCH, INC.  <a href="mailto:lon@nw-econ.com">lon@nw-econ.com</a>  (*Waived Paper Service)</p>	<p>Jordan A. White, Senior Counsel  PACIFIC POWER &amp; LIGHT  <a href="mailto:jordan.white@pacificorp.com">jordan.white@pacificorp.com</a>  (*Waived Paper Service)</p>
<p>Oregon Dockets  PACIFICORP, dba PACIFIC POWER &amp; LIGHT  <a href="mailto:oregondockets@pacificorp.com">oregondockets@pacificorp.com</a>  (*Waived Paper Service)</p>	<p>Judy Johnson (C)  OREGON PUBLIC UTILITY COMMISSION  PO Box 2148  Salem, OR 97308-2148  <a href="mailto:judy.johnson@state.or.us">judy.johnson@state.or.us</a></p>

Randall J. Falkenberg (C) RFI CONSULTING, INC. PMB 362 8343 Roswell Road Sandy Springs, GA 30350 <a href="mailto:consultrfi@aol.com">consultrfi@aol.com</a>	Gregory M. Adams RICHARDSON & O'LEARY, PLLC <a href="mailto:greg@richardsonandoleary.com">greg@richardsonandoleary.com</a> (*Waived Paper Service)
Peter J. Richardson (C) RICHARDSON & O'LEARY, PLLC <a href="mailto:peter@richardsonandoleary.com">peter@richardsonandoleary.com</a> (*Waived Paper Service)	James Benya THE INTERNATIONAL DARK SKY ASSOCIATION <a href="mailto:jbenya@benyalighting.com">jbenya@benyalighting.com</a> (*Waived Paper Service)
Leo Smith THE INTERNATIONAL DARK SKY ASSOCIATION <a href="mailto:leo@smith.net">leo@smith.net</a> (*Waived Paper Service)	

**SERVICE LIST –  
OPUC DOCKET # UM 1103**

PORTLAND GENERAL ELECTRIC COMPANY RATES & REGULATORY AFFAIRS 121 SW SALMON ST 1WTC0702 PORTLAND OR 97204 <a href="mailto:pge.opuc.filings@pgn.com">pge.opuc.filings@pgn.com</a>	Douglas C. Tingey ASST GENERAL COUNSEL 121 SW SALMON 1WTC13 PORTLAND OR 97204 <a href="mailto:doug.tingey@pgn.com">doug.tingey@pgn.com</a>
Patrick G. Hager MANAGER - REGULATORY AFFAIRS 121 SW SALMON ST 1WTC0702 PORTLAND OR 97204 <a href="mailto:pge.opuc.filings@pgn.com">pge.opuc.filings@pgn.com</a>	Jay Tinker PROJECT MANAGER PORTLAND GENERAL ELECTRIC COMPANY 121 SW SALMON ST 1WTC-0702 PORTLAND OR 97204 <a href="mailto:jay.tinker@pgn.com">jay.tinker@pgn.com</a>