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REPORT NAME: SB1149 Schools Program Administrative Expenses incurred by ODOE

COMPANY NAME: Oregon Department of Energy

DOES REPORT CONTAIN CONFIDENTIAL INFORMATION? No Yes

If yes, please submit only the cover letter electronically. Submit confidential information as directed in OAR 860-001-0070 or the terms of an applicable protective order.

If known, please select designation: RE (Electric) RG (Gas) RW (Water) RO (Other)

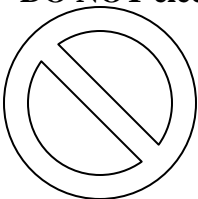
Report is required by: OAR Enter rule number  
Statute Enter Statute  
Order 12-485  
Other Enter reason

Is this report associated with a specific docket/case? No Yes

If yes, enter docket number: UM 1632

List applicable Key Words for this report to facilitate electronic search:  
Public Purpose Charge administrative expenses

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- Annual Fee Statement form and payment remittance or
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- Any other Telecommunications Reporting or
- Any daily safety or safety incident reports or
- Accident reports required by ORS 654.715

**Please file the above reports according to their individual instructions.**



# Oregon

John A. Kitzhaber, MD, Governor



**OREGON**  
DEPARTMENT OF  
**ENERGY**

625 Marion St. NE  
Salem, OR 97301-3737  
Phone: (503) 378-4040  
Toll Free: 1-800-221-8035  
FAX: (503) 373-7806  
[www.Oregon.gov/ENERGY](http://www.Oregon.gov/ENERGY)

March 1, 2013

Juliet Johnson, Energy Efficiency Programs  
Public Utility Commission of Oregon  
550 Capitol St. N.E.  
Ste. 215  
Salem, OR 97301-2551

Dear Ms. Johnson:

As required by OAR 860-038-0480, the attached report summarizes administrative expenses incurred by ODOE for the SB1149 Schools Program for the period January 1, 2012 through December 31, 2012.

If you have any questions about this report, please contact Kale Harbick at [kale.harbick@odoe.state.or.us](mailto:kale.harbick@odoe.state.or.us) or 503-373-7035.

Sincerely,

Lisa Schwartz  
Director

Cc: John Audley, PPTA Division Administrator, Oregon Department of Energy  
Dawn Farr, CFO, Oregon Department of Energy

**SB1149 Schools Program  
Public Utility Commission Annual Report  
January 01, 2012 through December 31, 2012**

ODOE provides program oversight along with administrative and technical services for eligible school districts in the SB1149 Schools Program, as described in ORS 757.612(3)(e).

This report summarizes the administrative expenses incurred by ODOE and billed to PGE and Pacific Power in calendar year 2012:

PGE                   **\$ 219,708**  
Pacific Power **\$ 131,220**

In Order No. 12-485 in Docket UM 1632, the Public Utility Commission acknowledged specific ODOE functions to administer the Energy Efficient Schools Program (also known as SB1149 Schools Program), including:

- Reporting
- Schools database administration
- Eligibility evaluation
- Distribution calculation of PPC funds
- Maintain list of qualified energy audit and commissioning firms
- Approval of audit scopes of work
- Audit procedures and report format
- Audit and measure review
- Completed project quality control
- Energy usage tracking
- Program support for school districts

As required by OAR 860-038-0480, these costs are consistent with ODOE's legislatively approved budget limitation allotted to administer the SB1149 Schools Program, and are limited to the above activities related to implementing public purpose programs.